

Date: October 07, 2024

To,
BSE Ltd.
P.J. Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 524444

Sub:- Intimation under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, we would like to inform you that, the Company has executed Term sheet with Vittal's MediCare Private Limited on 06.10.2024 to acquire 51 % stake in Vittal's MediCare Private Limited, total consideration being Rs. 35 crores (Rupees Thirty-five Crores only). Vittal's MediCare Private Limited will become a Subsidiary Company of Evexia Lifecare Limited after completion of entire transaction as described in the Term Sheet.

The details required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the above acquisition is given in Annexure-A enclosed herewith.

Kindly take the same on your records and oblige.

Thanking You,

Yours faithfully,

For Evexia Lifecare Limited

JAYESHBHAI R. THAKKAR
MANAGING DIRECTOR
DIN: 01631093



EVEXIA LIFECARE LIMITED

(Formerly Known as Kavit Industries Ltd.)

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sr. No.	Details of events that need to be provided	Information of such event(s)
1.	Name of the target entity, details in brief such as size, turnover etc.	Vittal's MediCare Private Limited
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	This is not a Related Party transaction. The Promoters/ Promoter Group doesn't have any interest in the entity being acquired.
3.	Industry to which the entity being acquired belongs	The target company is engaged in the business of Diagnostic Centers.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Evexia Lifecare Limited will acquire 51 % stake in Vittal's MediCare Private Limited. The target company is engaged in the business of Diagnostic Centers and Evexia Lifecare Limited is also engaged in manufacturing and trading in pharmaceuticals, chemicals and lifecare products hence it signifies a strategic alignment aimed at capitalizing on synergistic opportunities for business advancement
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
6.	Indicative time period for completion of the acquisition	Within 45 (forty five) days from the date of Execution of the Share Purchase Agreement and any other such agreements such as Shareholders Agreement for completion of the proposed transaction ("Definitive Agreements")

Reg. Off. : Tundav Anjesar Raod, Vill. Tundav, Tal.: Savli, Vadodara - 391 775

Corporate Office : 9th Floor, Galav Chambers, Sayajigunj, Vadodara-390 020. **Ph :** +91 265 2361100 / 2200

CIN : L23100GJ1990PLC014692 **Email :** info@evexialifecare.com **Web.:** www.evexialifecare.com

7.	Nature of consideration – whether cash consideration or share swap and details of the same;	Cash Consideration						
8.	Cost of acquisition or the price at which the shares are acquired;	The Purchase Consideration for Sale Shares will be Rs.35,00,00,000/- (Rupees Thirty Five Crores only)						
9.	Percentage of shareholding/ control acquired and/or number of shares acquired;	The Company intends to purchase the shareholding of the existing Promoters in the Target Company, being equity shares amounting to 51% (fifty-one percent) of the total paid up share capital of the Company subject to conditions (i.e. Conditions Precedent) as prescribed in the Term Sheet.						
10.	<p>Brief background about the entity acquired in terms of:</p> <ul style="list-style-type: none"> • line of business acquired: • products • date of incorporation: • history of last 3 years' turnover: <ul style="list-style-type: none"> • country in which the acquired entity has presence: 	<p>Diagnostic Centers</p> <p>NA</p> <p>July 20,2011</p> <p>(Rs. In Crores)</p> <table border="1" data-bbox="978 1240 1493 1368"> <thead> <tr> <th>2020-21</th> <th>2021-22</th> <th>2022-23</th> </tr> </thead> <tbody> <tr> <td>25.72</td> <td>66.25</td> <td>38.50</td> </tr> </tbody> </table> <p>India</p>	2020-21	2021-22	2022-23	25.72	66.25	38.50
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