

SH : 161 / 2024-25

January 03,2025

National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. SCRIP CODE: DHANBANK	BSE Ltd. Department of Corporate Services (Listing), First Floor, New Trading Wing, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001. SCRIP CODE: 532180
---	---

Dear Sir/Madam(s),

Subject: Intimation as per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), Regulations, 2018 (“SEBI ICDR Regulations”) – Issue of advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of Dhanlaxmi Bank Limited (the “Bank”) (“Rights Issue”)

This is to inform you that, we have completed the dispatch of the abridged letter of offer and the application form for the Rights Issue on 02.01.2025 as stipulated under sub-regulation (1) of Regulation 84 of ICDR Regulations.

In relation to the Rights Issue and further to our letter dated 19.12.2024, we enclose copies of the advertisement issued by the Bank and published today, i.e. 03.01.2025 in respect of matters specified under sub-regulation (1) of Regulation 84 of SEBI ICDR Regulations, such as inter alia completion of dispatch of the abridged letter of offer and the application form for the Rights Issue in all editions of (i) Business Standard (English national daily newspaper with wide circulation), (ii) Business Standard (Hindi national daily newspaper) and (iii) Kerala Kaumudi (Malayalam daily newspaper with wide circulation, Malayalam being the regional language of Thrissur, where our Registered Office is situated).

The aforesaid information is also being hosted on the website of the Bank www.dhanbank.com

This is for dissemination on your website.

We request you to take the aforesaid on record.

Thanking you,

Yours faithfully,

Venkatesh. H
Company Secretary & Secretary to the Board

Classification: Internal

