

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
BSE SCRIP Code: 500112	NSE SCRIP Code: SBIN

CC/S&B/SD/2023/581

01.11.2023

Madam / Dear Sir,

Sub: Updates

Pursuant to Regulation 30, and other applicable regulations of SEBI (LODR) Regulations, 2015, we inform that the bidding for the Bank's Tier 2 bond issuance was conducted today in the EBP platform of NSE. Details of the bidding are as follows:

Sl. No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value Rs.1 Crore each
2.	Issue Size	Rs. 10,000 crore
3.	No. of Bonds	10,000
4.	Issue Opened on	01.11.2023
5.	Issue Closed on	01.11.2023
6.	Deemed Date of Allotment & Pay in date	02.11.2023
7.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
8.	Coupon	7.81%
9.	Total no. of bids received	98

Please take the above information on record and arrange for dissemination.

Yours faithfully,



Shima Devi
Assistant General Manager (Company Secretary)

 bank.sbi

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शेयर एवं बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

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Shares & Bonds Dept,
Corporate Centre,
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