



# Amrit Corp. Ltd.

CIN: L15141UP1940PLC000946

ACL/CS/

Dated: January 12, 2021

**BSE Limited**

Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

**Sub.: Intimation under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 - Acquisition of Equity Shares of Amrit Corp. Limited under amalgamation among the promoter companies.**

Dear Sir,

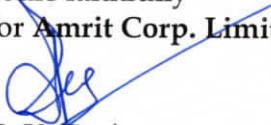
We have received intimation under Regulation 29(2) of the Takeover Regulations from M/s. A. K. Bajaj Investment Private Limited, vide their letter dated January 12, 2021 that they have acquired 53,451 no. of equity shares of Amrit Corp. Limited under the Scheme of Amalgamation for amalgamation of V. K. Bajaj Investment Private Limited ("Transferor Promoter Company") with A. K. Bajaj Investment Private Limited ("Transferee Promoter Company") sanctioned by the Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT'). With this acquisition total holding of A. K. Bajaj Investment Private Limited is 1,12,242 constituting 5.45% of the paid-up capital of our Company.

Copies of above letter and the intimation u/r 29(2) received by us as above, are sent herewith.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully  
For Amrit Corp. Limited

  
(P. K. Das)  
Company Secretary  
& Compliance Officer



Encl: as above

**Amrit Corporate Centre**

A - 95, Sector-65, NOIDA - 201 309 (U.P.) Ph.: 0120-4506900, 2406166 Fax: 0120-4506910  
Website: www.amritcorp.com, Email: info@amritcorp.com

Regd. Office: CM/28 (First Floor), Gagan Enclave, Amrit Nagar, G. T. Road, Ghaziabad-201 009 (U.P.)  
Ph.: 0120-2866880, 2866886

**A.K. BAJAJ INVESTMENT PVT. LTD.**

Regd. Office: 56, MODEL TOWN, Ghaziabad - 201001 (UP)



AKBIPL/

Dated: January 12, 2022

1. **BSE Limited**  
Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001
2. The Company Secretary  
**M/s Amrit Corp. Limited**  
CM-28, First Floor, Gagan Enclave  
Amrit Nagar, G.T. Road  
Ghaziabad -201 009 (UP)

Sub.: **Disclosure of Shareholding in Amrit Corp. Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 - Acquisition under the Scheme of Amalgamation sanctioned by Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT').**

Dear Sir,

You are aware that we (A. K. Bajaj Investment Private Limited) and V. K. Bajaj Investment Private Limited are, among others, the promoters of M/s Amrit Corp. Limited ("ACL"). The combined shareholding of the Promoters in ACL is as of today 74.56% of the paid up equity share capital of ACL.

We hereby notify that the Scheme of the Amalgamation ("Scheme") for the amalgamation of V. K. Bajaj Investment Private Limited ('VKBIPL') ("Transferor Promoter Company") with the Company, A. K. Bajaj Investment Private Limited. ('AKBIPL') ("Transferee Promoter Company") has been sanctioned by the Hon'ble National Company Law Board Tribunal, Allahabad Bench at Allahabad ("NCLT") vide order dated **07.12.2021**. The certified copy of the Order of the Hon'ble NCLT has been filed with the Registrar of Companies of U.P. & Uttrakhand at Kanpur on 22.12.2021 and therefore the "Effective Date" of the Scheme is "**December 22, 2021**" for all effects and purposes under the Scheme. We are enclosing herewith the copy of the Hon'ble NCLT order sanctioning the Scheme together with a copy of the Scheme of Amalgamation.

Consequent to the coming into force of the Scheme, the entire business, including all movable/ immovable & tangible/intangible properties, **investments**, bank balances/cash-in-hand and provisions/liabilities together with all rights, interests, benefits and obligations concerning the said businesses of the Transferor Promoter Company shall without any further act or deed be transferred to and vested in the Company w.e.f. the Appointed Date i.e. 01.04.2021 in terms of Para 4.1 of the Scheme.

In connection with the above, we have acquired the equity shares of Amrit Corp. Limited on **12.01.2022** from V. K. Bajaj Investment Private Limited by way of inter-se transfer between the promoters through off market transfers as per details hereunder:



Name of Transferor Company	No. of Shares Transferred	%age of Capital
V. K. Bajaj Investment Private Limited	53,451	1.76%

The above shares together with our existing holding of 1,12,242 equity shares aggregate to 1,65,693 equity shares constituting 5.45% of the paid-up capital of your Company

The prescribed format for filing the information, duly completed and signed, is enclosed herewith.

Consequent to the above inter-se transfer between the promoters in terms of the sanctioned Scheme, there will be no change in the combined promoter shareholding which remains at 74.56% of the paid-up equity share capital of ACL i.e. same before and after the Scheme of amalgamation.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For A. K. Bajaj Investment Private Limited.



(Jagdish Chand Rana)  
Director  
DIN: 00026190



Encl: as above

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

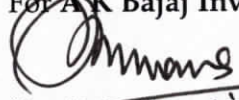
Name of the Target Company (TC)	Amrit Corp. Limited (ACL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	A K Bajaj Investment Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	1,12,242	3.69	3.69
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,12,242	3.69	3.69
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	53,451	1.76	1.76
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	53,451	1.76	1.76
<b>After the acquisition holding of:</b>			
a) Shares carrying voting rights	1,65,693	5.45	5.45
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL



d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	1,65,693	5.45	5.45
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market acquisition of equity shares under the Scheme of Amalgamation of V. K. Bajaj Investment Private Limited. with A K Bajaj Investment Pvt. Ltd. duly sanctioned by the Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT').		
Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.01.2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,03,82,310/- divided into 30,38,231 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 3,03,82,310/- divided into 30,38,231 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

**Note:** Under the Scheme of Amalgamation, all the assets and liabilities of V. K. Bajaj Investment Private Limited have been vested with and transferred to A K Bajaj Investment Pvt. Ltd., at their respective book value as appearing in the Balance Sheet of V. K. Bajaj Investment Private Limited. w.e.f. the Appointed Date i.e. April 01, 2021.

For A K Bajaj Investment Pvt. Ltd.

  
(Jagdish Chand Rana)  
Director  
DIN: 00026190



Place : Ghaziabad  
Date : 12.01.2022