

23rd October 2024

To

BSE Limited

25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Scrip Code – 511742

Dear Sir/ Madam,

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051

NSE Symbol – UGROCAP

Sub: Submission of Copy of Statutory Advertisement

Pursuant to Regulations 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Statutory Advertisements as per Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, published on 23rd October 2024, with respect to the proposed public issue of Non-Convertible Debentures in the following newspapers:

- 1. Financial Express (English National Daily)
- 2. Jansatta (Hindi National Daily); and
- 3. Navshakti Marathi (Daily Newspaper of the State)

The same has been made available on the website of the Company www.ugrocapital.com

This is for your intimation and records.

Thanking You,

Yours Faithfully,

For UGRO Capital Limited

Satish Kumar Company Secretary and Compliance Officer

Encl: a/a



Rajasthan State Mines & Minerals Limited
(A Government of Rajasthan Enterprise), Corporate office-4, Meera Marg,
Udaipur (Raj)- 313001, Phone-0294-2428768,2428763-67,Fax-0294-2428768,2428739 Date - 21.10.2024 Corrigendum-04

NIT No. & Date **Description of Work** e-Nit No. 08/2024-25 Corrigendum towards extension of due dates UBN No. up to 05.11.2024 & 06.11.2024 Tender for Supply of MML2425GLRC00110 HDPE Woven Open Mouth Type Inside Laminated Sacks to our SBU-PC, (RP), Jhamarkotra Mines. Approx Qty. As per tender, Bid Security (in Rs.) 5,60,000/-, Tender Document Fees (in Rs.) 1180/-

Other terms & conditions have been given in detailed tender for which please visit us at ou website **www.rsmm.com or www.sppp.rajasthan.gov.in or www.eproc.gov.in** o DGM(MM) on above address. Raj.Samwad/C/24/6834 Dy. General Manager (P&A)

Himalaya FOOD COMPANY

Himalaya Food International Limited Regd. Off.: 118, 1st Floor, 12 Gagandeep Building, Rajendra Place, New Delhi-110008 NOTICE

Notice is hereby given that Board of Directors of our company in its meeting held on 07th October, 2024 approved Draft Letter of Offer for proposed Rights Issue up to Rs. 4000 lakhs. The Draft Letter of Offer has been field with BSE Ltd and the same can be viewed by any person at www.bseindia.com and www.himalayafoodcompany.com. By Order of the Board

Komajeet Kaur Place: Delhi (Company Secretary) Date: 16.10.2024



एसजेवीएन ग्रीन एनर्जी लिमिटेड SJVN Green Energy Limited (A Wholly Owned Subsidiary of SJVN Limited)

CIN: U40100HP2022GOI009237

E- Tender No.: SGEL/CHQ/CONTRACTS/EPC-KHAVDA SPP/2024 Online bids (E-tender) on Domestic Competitive Bidding (DCB) are invited on behalf of SJVN Green Energy Limited for "EPC Tender for Design, Engineering, Supply, Erection, Testing, Commissioning and Comprehensive O&M (Three Years) for cumulative capacity of 700 MW

(AC) (100 MW (AC) x 7 plots) solar power project at Solar Parks in Khavda, Gujarat". For details, visit websites: https://www.bharat-electronictender.com, www.eprocure.gov.in and www.sjvn.nic.in. Last date for bid submission is

Amendment(s), if any, shall be issued on websites only.

19.11.2024 (14:00 Hrs).

SJVN Green Energy Limited Corporate Headquarters, Shakti Sadan, Shanan, Shimla (H.P) Email- contracts.sgel@sjvn.nic.in

DGM (Contracts)

ASHIANA HOUSING LTD. CIN: L70109WB1986PLC040864

Regd. Off.: 5F, Everest, 46/C, Chowringhee Road, Kolkata - 700 071 Head Off.: Unit No. 4 & 5, Illrd Floor, Southern Park, Plot No. D-2 Saket District Centre, New Delhi -110 017 Website: www.ashianahousing.com

Email: investorrelations@ashianahousing.com

PUBLIC NOTICE This is to inform to all concerned that the company has received request along

with necessary indemnity bond and affidavit from shareholder(s) of the company to issue duplicate share certificate in lieu of the lost share certificate, details of which is given herein below:

Share Name of L.F. Distinctive Certificate of No. Regd. Shareholder No. No. No. Shares Maya Sanyal j/w 0010404 3817251-3820750 Chitra Sanyal

Since the company is in the process of issuing duplicate share certificate any person who has objection on such issue, may lodge his objection within 15 days from the date of appearance of this advertisement to the company or its Registrar M/s. Beetal Financial & Computer Services Pvt. Ltd., Beeta House, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukh

Dass Mandir, New Delhi-110 062.

For Ashiana Housing Ltd

Place: New Delhi Nitin Sharma Date: 22nd October 2024 (Company Secretary)

to view the Prospectus and Abridged Prospectus)



UGRO CAPITAL LIMITED

UGRO Capital Limited ("The Company" or the "Issuer") was incorporated as "Chokhani Securities Private Limited" under the Companies Act, 1956 on February 10, 1993 with Registrar of Companies, Maharashtra at Bombay. Our Company was subsequently converted into a public limited company pursuant to the fresh Certificate of Incorporation issued by the Registrar of Companies, Maharashtra at Bombay on July 26, 1994. The name of our Company was subsequently changed from "Chokhani Securities Limited" and a fresh Certificate of Incorporation was issued by Registrar of Companies, Maharashtra at Mumbai ("RoC") on September 26, 2018. Our Company is also registered with RBI as Systematically Important non-deposit taking Non-Banking Finance Company with registration no. 13.00325 dated October 26, 2018 and further our Company has obtained certificate of registration dated January 09, 2024 bearing no. N-13.02475, to commence/carry on the factoring business without accepting public deposits. For further details about our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 44 and 123 of the Prospectus dated October 04, 2024 (the "Prospectus").

Registered and Corporate Office: Equinox Business Park, Tower 3, Fourth Floor, Off BKC, LBS Road, Kurla, Mumbai - 400070, Maharashtra, India; Tel.: +91 22 4182 1600; CIN: L67120MH1993PLC070739; PAN: AAACC2069E; Website: www.ugrocapital.com; Email: cs@ugrocapital.com;

Company Secretary & Compliance Officer: Satish Chelladurai Kumar, Tel.: +91 22 4182 1600; Email: cs@ugrocapital.com; Chief Financial Officer: Kishore Kumar Lodha; Tel.: +91 22 4182 1600; Email: kishore.lodha@ugrocapital.com

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF UPTO 20,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS") FOR AN AMOUNT UP TO ₹10,000 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 10,000 LAKH ("GREEN SHOE OPTION"), FOR AN AGGREGATE AMOUNT OF UP TO ₹ 20,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH PROSPECTUS. THE NCDS WILL BE ISSUED ON TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS (COLLECTIVELY, THE "OFFER DOCUMENTS"). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER, EACH AS AMENDED (THE "COMPANIES ACT, 2013") AND THE SEBI MASTER CIRCULAR. THIS ISSUE IS NOT UNDERWRITTEN.

CREDIT RATING: "IND A+/STABLE" BY INDIA RATINGS & RESEARCH PRIVATE LIMITED

Allotment on first come first serve basis"

proportionate basis based on the date of upload of each Application on the electronic platform of the Stock Exchanges, in each Portion subject to the Allocation Ratio indicated in the Prospectus. For further details refer section titled "Issue Related Information" on page 180 of the Prospectus dated October 04, 2024.

"Allotment in the public issue of debt securities shall be made on the basis of date of upload of each applicants on

ISSUE CLOSED ON: OCTOBER 18, 2024

* Pursuant to the Prospectus dated October 4, 2024, read with Corrigendum dated October 08, 2024 and Addendum dated October 10, 2024 and was scheduled to be closed on Wednesday, October 23, 2024, with an option for early closure or extension by such period as may be decided by the Board of Directors of our Company or the Investment and Borrowing Committee, subject to relevant approvals. In terms of the Prospectus, the Company has exercised the option of early closure and the Investment and Borrowing Committee vide its resolution dated October 16, 2024 decided to close the Issue on October 18, 2024. On the Issue Closing Date i.e October 18, 2024, in compliance of Regulation 33A of the SEBI NCS Regulations. In this regard, the Company had issued a public notice dated October 17, 2024 published in national daily newspaper with wide circulation being Financial Express (English), Jansatta (Hindi) and Navshakti (Marathi) on October 17, 2024.

Our Promoter is Poshika Advisory Services LLP; Tel.: +91 124 4091777; Email: snath@poshika.com.

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues

by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public Issues from October 01, 2018. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI - Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value ₹ 5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/NSEgoBID/Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 220 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 as amended.

ADDENDUM TO THE PROSPECTUS DATED OCTOBER 4, 2024: NOTICE TO INVESTORS (THE "ADDENDUM")

Applicants may note that:

The board of directors of the Company at the board meeting held on October 22, 2024, approved the following:

1. Approved the unaudited financial results for the quarter ended September 30, 2024 along with limited and National Stock Exchange of India Limited on October 22, 2024 and is available on the website of BSE Limited and National Stock Exchange of India Limited at www.bseindia.com, respectively. Accordingly, please note that the disclosure in "Material Developments" on page 176 of the Prospectus shall be deemed to be updated for the approval of these financial statements.

In case an Applicant has any queries or reservations in this regard or wishes to withdraw the Application after the Issue Closing Date, the same can be done by submitting a withdrawal request to the Registrar prior to the finalization of the Basis of Allotment.

The Prospectus shall be read along with this Addendum. The information in this Addendum supplements the Prospectus and updates the information in the Prospectus, and the Abridged Prospectus, as applicable.

All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus in relation to the Issue shall be deemed to include reference to this Addendum.

MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 180 OF THE PROSPECTUS. INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS

REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 123 of the Prospectus. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 346 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT SEPTEMBER 30, 2024: The Authorised Share Capital of our Company is ₹175,00,00,000/- divided into 15,45,00,000 Equity Shares of face value of ₹10/- each and 2,05,00,000 Preference Shares of face value ₹10/- each. The issued, subscribed and paid up share capital of our Company is ₹ 92,99,42,010/- divided into 9,29,94,201 Equity Shares of face value ₹ 10/- each. For further information on the share capital of our Company, see "Capital Structure" on page 54 of the Prospectus

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed by them at the time of signing of Memorandum of Association: 10 Equity Shares each by Ramakant R Chokhani and N R Chokhani at the time of incorporation of our Company aggregating to 20 Equity shares.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). NSE shall be the Designated Stock Exchange. Our Company has received an 'in-principle' approval from BSE vide their letter bearing reference number DCS/BM.PI-BOND/21/24-25, dated September 26, 2024 and NSE vide their letter bearing reference number NSE/LIST/D/2024/0303, dated September 26, 2024 DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer

Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document / Offer Document for the full text of the Disclaimer clause of the BSE Limited. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the

Offer Document for the full text of the "Disclaimer Clause of NSE" DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the BSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the

Exchange is only to use the software for participating in system of making application process: DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is distinctly understood by the Issuer that the permission given by NSE to use their Infrastructure should not in any way be deemed or construed as that the compliance with various statutory and other requirements by UGRO Capital Limited, Lead Manager etc. are cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoter, its management or any scheme or project of this Issuer.

It is also to be distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed or will continue to be listed on Exchange.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration no. 13.00325 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934 and Certificate of Registration no. N-13.02475 from Reserve Bank of India under Section 3 of Factoring Regulation Act, 2011. A copy of the Prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that the Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY, ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "IND A+/STABLE" for an amount of ₹ 20,000 lakh by India Rating & Research Private Limited vide their rating letter dated September 06, 2024 and press release dated September 06, 2024. The rating provided by India Rating & Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the Issue and Allotment of NCDs and the listing of the NCDs on Stock Exchanges. Securities with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such securities carry low credit risk. The ratings provided by India Rating & Research Private Limited may be suspended, withdrawn or revised at any time on the basis of factors such as new information by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. In case of any change in credit ratings till the listing of NCDs, our Company will inform the investors through public notices/ advertisements in all those newspapers in which pre issue advertisement will be given. For the rationale, rating letters and press release for these ratings, see "Annexure A" of the Prospectus, on page 350. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

> DISCLAIMER CLAUSE OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: Users of India Ratings and Research Private Limited ("India Ratings") ratings should understand that neither an enhanced factual investigation nor any third-party verification can ensure that all of the information India Ratings relies on in connection with a rating will be accurate and complete. Ultimately, the issuer and its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its ratings India Ratings must rely on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that were not anticipated at the time a rating was issued or affirmed.

> Ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security or any issuer. Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation; any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings is not your advisor, nor is India Ratings providing to you or any other party any financial advice, or any legal, auditing, accounting, appraisal, valuation or actuarial services. Arating should not be viewed as a replacement for such advice or services. Investors may find India Ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

> GENERAL RISKS: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk" Factors" and "Material Developments" on page 17 and 176 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the NCDs or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India. including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), RoC or any stock exchange in India nor do they guarantee the accuracy or

> AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: UGRO Capital Limited, Tel: +91 22 4182 1600; Lead Manager: Tipsons Consultancy Services Private Limited, Tel.: +91 79 66828064 / 66828127, and offices of Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Manager, Additionally, UPI Investor making an application in the Issue can also make bid through online (app/web) interface/platform of the BSE i.e. "BSE Direct" and of NSE i.e. "NSEgoBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSEgoBID at www.nseindiaipo.com or can accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request. Link to download Abridged Prospectus: https://www.tipsons.com/downloads.

> AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus dated October 04, 2024, and the "Risk Factors" on page 17 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Manager. Full copy of the Prospectus is available on the website of the Issuer at www.ugrocapital.com, of the Lead Manager at www.tipsons.com of NSE at www.nseindia.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: Kotak Mahindra Bank Limited

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus. For further details please refer to the

Prospectus dated October 04, 2024.

DEBENTURE TRUSTEE** STATUTORY AUDITOR



Tipsons Consultancy Services Private Limited 1st Floor, Sheraton House, Opposite Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015. Gujarat, India. Tel.: +91 79 66828064 / 66828127 Email: Tipsons.projectpragati@tipsons.com Investor Grievance Email: igr@tipsons.com

LEAD MANAGER TO THE ISSUE

Contact person: Nagesh Chauhan Website: www.tipsons.com SEBI registration number: INM000011849

REGISTRAR TO THE ISSUE **LINK**Intime

Link Intime India Private Limited C 101, 247 Park, LBS Marg, Vikhroli West, Mumbai - 400 083 Tel.: +91 810 811 4949; Fax: +91 22 49186160 Email: ugrocapital.ncd2024@linkintime.co.in Investor Grievance Email:

ugrocapital.ncd2024@linkintime.co.in-Contact person: Shanti Gopalkrishnan Website: www.linkintime.co.in/ SEBI registration number: INR000004058

CREDIT RATING AGENCY **IndiaRatings** & Research

India Ratings and Research Private Limited

Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, Maharashtra, India Tel: +91 22 40001700; Fax: +91 22 40001701 Email: infogrp@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Karan Gupta

SEBI Registration No.: IN/CRA/002/1999

MITCON CREDENTIA MITCON Credentia Trusteeship Services Limited Registered Address: Kubera Chambers, 1st Floor, Shivajinagar,

Pune 411005, Maharashtra, India Corporate Address: 1402/03, B-Wing, Dalamal Tower, 14th Floor, Free Press Journal Marg, 211, Nariman Point, Mumbai- 400021, India Tel.: +91 22828200; Fax: +91 22024553 Email: contact@mitconcredentia.in

Investor Grievance Email: investorgrievances@mitconcredentia.in Contact person: Vaishali Urkude; Website: www.mitconcredentia.com SEBI registration number: IND000000596 ** MITCON Credentia Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has vide its letter dated September 24, 2024 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant

M/s Sharp & Tannan Associates Chartered Accountants 87, Nariman Bhavan, 227 Nariman Point, Mumbai 400021

Tel.: +91 22 6153 7500, 2202 2224/8857; Email: mumbai.office@sharpandtannan.com. Contact Person: Tirtharaj Khot

COMPANY SECRETARY AND COMPLIANCE OFFICER Satish Chelladurai Kumar

Equinox Business Park, Tower 3, Fourth Floor, Off BKC, LBS Road, Kurla, Mumbai - 400070,

Maharashtra, India

Tel No: +91 22 4182 1600

Email: cs@ugrocapital.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any

pre-issue or post-issue related issues such as non-receipt of intimation of allotment advice, demat credit of allotted NCDs or refund orders transfers etc.

DISCLAIMER: UGRO Capital Limited, subject to market conditions and other considerations, is proposing a public issue of Secured, Rated, Listed, Redeemable, Non-convertible Debentures and has filed the Prospectus dated October 04, 2024 with the Registrar of Companies, Maharashtra at Mumbai, NSE, BSE and SEBi. The Prospectus dated October 04, 2024

participate in the Issue should invest only on the basis of information contained in the Prospectus dated October 04, 2024. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus dated October 04, 2024, including "Risk Factors" beginning on page 17 and "Material Developments". on page 176 of the Prospectus before making an investment in the Issue. For UGRO Capital Limited

read with Corrigendum dated October 08, 2024 and Addendum dated October 11, 2024 (collectively "Prospectus") is also available on the Company website of the Lead Manager at www.tipsons.com. Investors proposing to

Shachindra Nath Vice Chairman & Managing Director

(DIN: 00510618)

Date : October 22, 2024

Place: Mumbai

financialexp.epapr.in







UIS 138 of N.I.ACT

रिलायंस, डिज्नी विलय : प्रतिस्पर्धा आयोग ने दिया विस्तृत आदेश

नई दिल्ली, 22 अक्तूबर (भाषा)।

मीडिया कारोबार के विलय को मंजुरी देते हुए प्रतिस्पर्धा नियामक ने सात टीवी चैनल की बिक्री करने और क्रिकेट आयोजनों के प्रसारण अधिकार के लिए विज्ञापन स्लाट की सूची दी गई है। की बिक्री को न जोड़ने के लिए कहा है।

भारतीय प्रतिस्पर्धा आयोग (सीसीआइ) ने दोनों समृहों की मीडिया परिसंपत्तियों के विलय के लिए इन उपायों को अनुमोदित किया है। इस विलय से 70,000 करोड़ रुपए की देश की सबसे बडी मीडिया कंपनी

अस्तित्व में आएगी। सीसीआइ ने इस सौदे को मंजुरी दिए जाने के करीब दो महीने बाद रिलायंस इंडस्ट्रीज और वाल्ट डिज्नी के मंगलवार को अपना विस्तत आदेश प्रकाशित किया। इसमें विलय के बाद संभावित प्रतिस्पर्धा-रोधी स्थितियों से निपटने के लिए विभिन्न उपचारात्मक उपायों

> विलय के बाद बनने वाली नई कंपनी के पास इंडियन प्रीमियर लीग (टीवी और डिजिटल), आइसीसी क्रिकेट टुर्नामेंट (टीवी और डिजिटल), विंबल्डन, प्रो कबड्डी लीग और बीसीसीआइ घरेल क्रिकेट मैचों के प्रसारण अधिकार होंगे।

Criminal Courts, Ludhiana in The Court Of Dr. Jassieer singh JMIC Jothiana COMA/4465/2029 Next date, purpose of sase, orders and judgments as well as other case interpation is avelable on http://tistricts.ncourts.gov/n/huthisna Next Date: 22-11-2024

Kotak Mahindra Bank

oublication notice for proclamation under section

J.d Public School Sanstran Ele-CNR NO. PBLD03-015978-2000 otice To: 1. J D Public School Sansthan mough its head sanjeev kumar bus stand. belaser (humburu- 331027 (rapashari) , sanjoev kumar head of jid public school ansthan 52 khidasar, Invitunu jihunjnuno-

35027 (m(astron) Whereas if has been proved to the autisfaction of his pourt that you, the accused above named card, is served in the ordinary way of service, hence this reclamation under saction 82 crpc is hereby issued. gainst you with a direction that you should appear personally before this mumori 22-11-2524, an 10:00 m, or within 30 days from the date of publication of his proclamation, take notice that, in default of your the synds set avode between as street, of the abe will be heard and determined as per law, in our absence, given under my hand and the seal of ra court, for details looper to: https://tiencountind.gov.in/firs=542kd_notice&dsd

IMIC Luchiana

Criminal Courts, Ludhiana in The Court Cf Dr. Jasveer singh JMIC kidhiana COMA/27472028 Next data, ourselve of case, orders and judgments as well as other case information is available on http://tistricts.ecourts.gov/infludbiana Next Outn: 22-11-2024

Unit :138 of N.LACT Police Station: publication riction for producution under section

Kotak Mahindra Bank

Gurwinder Singh CNR NO. PBLD03-011530-2020 Notice To: 1. Gurwinder Singh 5/o Not known tils 8-38 D industrial area kriti rosper near mith maseta factory new defin-110015

Whereas it has been proved to the satisfaction of the sourt first you, the accused, above harved cars's is served in the ordinary way of sonice, hence this spolaristan under section 80 cpc, is hereby issued gainst you with a direction that you should appear simonally before \$16 pount on 22-17-2024 at 10:00 arm, or within 50 days from the date of publication of this produmation, take notice that, in default of your part to appear as directed above the above said case will be heard and distributioned as per law. In . your absence, given under my hand and the seld of he court. for distable logger bir Make a high countried gav in 75% white the control of the

प्रतिशत दर पर ई-निविदा आमंत्रित करने संबंधी प्रेस सूचना कार्यकारी अभियंता (ई), डाक विद्युत प्रभाग 10वीं मंजिल, मेघद्त भवन, नई दिल्ली भारत के राष्ट्रपति की ओर से निम्नलिखित कार्यों के लिए दो बोली प्रणाली पर प्रतिशत दर पर

ई-निविदाएं आमंत्रित करते हैं: एनआईटी संख्या 62/ईई/पीईडी/एनडी/ 2024-25 / 1552 दिनांक 22.10.2024 कार्य का नाम: नारायणा मेल मोटर सर्विस बिल्डिंग,नई दिल्ली में 250 केवीए सब स्टेशन

अनुमानित लागतः रु. 3203956/-बयाना राशिः रु.64079/-कार्यं पूर्ण होने की अवधि -180 दिन बोली जमा करने की अंतिम तिथि और समय 01.11.2024 को 15:00 बजे तक। बोली प्रपत्र और अन्य विवरण वेबसाइट

www.eprocure.gov.in से प्राप्त किए ज

एलटी पैनल और विविध वस्तुओं

एसआईटीसी।

सकते हैं।

कार्यकारी अभियंता (ई) डाक विद्युत प्रभाग, नई दिल्ली



पताः एफसीए-54, आईडीबीआई बैंक के निकट, 100 फीट रोड, श्याम कॉलोनी, बल्लभगढ

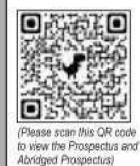
Email: ballbhgarh@nainitalbank.co.in ऑनलाईन स्वर्ण नीलामी सुचना

जैसा कि नैनीताल बैंक, बल्लभगढ़ के प्राधिकृत अधिकारी ने बिक्री सूचना जारी कर ऋणधारक को उनके द्वारा प्राप्त स्वर्ण ऋण के बकाये के भुगतान का निर्देश दिया था। ऋणधारक इस राशि का भुगतान करने में विफल रहें, एतद्द्वारा ऋणधारक तथा आमजनता को सूचित किया जाता है कि अधोहस्ताक्षरी द्वारा ''जैसा है जहाँ है आधार'' एवं ''जो कुछ भी वहाँ है आधार'' एवं ''उपचार-रहित आधार'' पर स्वर्णाभुषणों की ऑनलाईन नीलामी की जाएगी यह नीलामी 17.11.2024 को 12.00 बजे अप. से 3.00 बजे अप. तक https://egold.auctiontiger.net के द्वारा ऑनलाईन आयोजित की जाएगी।

क्रम सं.	ऋणधारक- एलएएन	सकल वजन एवं शुद्ध वजन	निरीक्षण की तिथि एवं ईएमडी	ईएमडी खाता का विवरण	
1325755000000851	सुरेन्दर चण्डीला	62.85 gm एवं 55 gm	06.11.2024 10%	132420920000025	
1325755000000824	सुरेन्दर चण्डीला	63.1 gm एवं 55 gm	वही 10%	132420920000025	
1325755000000833	सुरेन्दर चण्डीला	74.15 gm एवं 64.50 Gm	वही 10%	132420920000025	
1325755000000842	सुरेन्दर चण्डीला	57.05 gm एवं	वही 10%	132420920000025	

अधिक जानकारी के लिये कृपया 9023724780 अथवा 6352634523 पर सम्पर्क करें। विस्तृत नियमों एवं शर्तों के लिये https://egold.auctiontiger.net देखें

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.





UGRO CAPITAL LIMITED

UGRO Capital Limited ("The Company" or the "Issuer") was incorporated as "Chokhani Securities Private Limited" under the Company was subsequently converted into a public limited company pursuant to the fresh Certificate of Incorporation issued by the Registrar of Companies, Maharashtra at Bombay on July 26, 1994. The name of our Company was subsequently changed from "Chokhani Securities Limited" and a fresh Certificate of Incorporation was issued by Registrar of Companies, Maharashtra at Mumbai ("RoC") on September 26, 2018. Our Company is also registered with RBI as Systematically Important non-deposit taking Non-Banking Finance Company with registration no. 13.00325 dated October 26, 2018 and further our Company has obtained certificate of registration dated January 09, 2024 bearing no. N-13.02475, to commence/carry on the factoring business without accepting public deposits. For further details about our Company, see 'General Information" and "History and Certain Other Corporate Matters" on pages 44 and 123 of the Prospectus dated October 04, 2024 (the 'Prospectus').

Registered and Corporate Office: Equinox Business Park, Tower 3, Fourth Floor, Off BKC, LBS Road, Kurla, Mumbai - 400070, Maharashtra, India; Tel.: +91 22 4182 1600; CIN: L67120MH1993PLC070739; PAN: AAACC2069E; Website: www.ugrocapital.com; Email: cs@ugrocapital.com; Company Secretary & Compliance Officer: Satish Chelladurai Kumar, Tel.: +91 22 4182 1600; Email: cs@ugrocapital.com; Chief Financial Officer: Kishore Kumar Lodha; Tel.: +91 22 4182 1600; Email: kishore.lodha@ugrocapital.com

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF UPTO 20,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS") FOR AN AMOUNT UP TO ₹10,000 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 10,000 LAKH ("GREEN SHOE OPTION"), FOR AN AGGREGATE AMOUNT OF UP TO ₹ 20,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH PROSPECTUS. THE NCDS WILL BE ISSUED ON TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS (COLLECTIVELY, THE "OFFER DOCUMENTS"). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NOS REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER, EACH AS AMENDED (THE "COMPANIES ACT, 2013") AND THE SEBI MASTER CIRCULAR, THIS ISSUE IS NOT UNDERWRITTEN.

CREDIT RATING: "IND A+/STABLE" BY INDIA RATINGS & RESEARCH PRIVATE LIMITED

Allotment on first come first serve basis"

"Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI Master Circular. However, in the event of over subscription and thereafter, the allotments would be made to the applicants on proportionate basis based on the date of upload of each Application on the electronic platform of the Stock Exchanges, in each Portion subject to the Allocation Ratio indicated in the Prospectus dated October 04, 2024.

ISSUE CLOSED ON: OCTOBER 18, 2024

*Pursuant to the Prospectus dated October 4, 2024, read with Corrigendum dated October 08, 2024 and Addendum dated October 10, 2024 and was scheduled to be closed on Wednesday, October 23, 2024, with an option for early closure or extension by such period as may be decided by the Board of Directors of our Company or the Investment and Borrowing Committee, subject to relevant approvals. In terms of the Prospectus, the Company has exercised the option of early closure and the Investment and Borrowing Committee vide its resolution dated October 16, 2024 decided to close the Issue on October 18, 2024. On the Issue Closing Date i.e October 18, 2024, in compliance of Regulations. In this regard, the Company had issued a public notice dated October 17, 2024 published in national daily newspaper with wide circulation being Financial Express (English), Jansatta (Hindi) and Navshakti (Marathi) on October 17, 2024.

Our Promoter is Poshika Advisory Services LLP; Tel.: +91 124 4091777; Email: snath@poshika.com.

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public Issues from October 01, 2018. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI - Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value ₹ 5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/NSEgoBID/Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 220 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 as amended

ADDENDUM TO THE PROSPECTUS DATED OCTOBER 4, 2024: NOTICE TO INVESTORS (THE "ADDENDUM")

Applicants may note that:

The board of directors of the Company at the board meeting held on October 22, 2024, approved the following:

1. Approved the unaudited financial results for the guarter ended September 30, 2024 along with limited review report, and the same have been submitted to BSE Limited and National Stock Exchange of India Limited on October 22, 2024 and is available on the website of BSE Limited and National Stock Exchange of India Limited at www.bseindia.com, respectively. Accordingly, please note that the disclosure in "Material Developments" on page 176 of the Prospectus shall be deemed to be updated for the approval of these financial statements.

In case an Applicant has any queries or reservations in this regard or wishes to withdraw the Application after the Issue Closing Date, the same can be done by submitting a withdrawal request to the Registrar prior to the finalization of the Basis of Allotment.

The Prospectus shall be read along with this Addendum. The information in this Addendum supplements the Prospectus and updates the information in the Prospectus, and the Abridged Prospectus, as applicable

All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus and the Abridged Prospectus in relation to the Issue shall be deemed to include reference to this Addendum.

MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 180 OF THE PROSPECTUS. INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 123 of the Prospectus. The

Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection"

on page 346 of the Prospectus. LIABILITY OF MEMBERS: Limited by Shares.

Company, see "Capital Structure" on page 54 of the Prospectus

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT SEPTEMBER 30, 2024: The Authorised Share Capital of our Company is ₹ 175.00.00.000/- divided into 15.45.00.000 Equity Shares of face value of ₹ 10/- each and 2.05.00,000 Preference Shares of face value ₹ 10/- each. The issued, subscribed and paid up share capital of our Company is ₹ 92,99,42,010/- divided into 9,29,94,201 Equity Shares of face value ₹ 10/- each. For further information on the share capital of our

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed by them at the time of signing of Memorandum of Association: 10 Equity Shares each by Ramakant R Chokhani and N R Chokhani at the time of incorporation of our Company aggregating to 20 Equity shares

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). NSE shall be the Designated Stock Exchange. Our Company has received an 'in-principle' approval from BSE vide their letter bearing reference number DCS/BM.PI-BOND/21/24-25, dated September 26, 2024 and NSE vide their letter bearing reference number NSE/LIST/D/2024/0303, dated September 26, 2024.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the Contents of the Prospectus. The investors are advised to refer to the Draft Offer Document / Offer Document for the full text of the Disclaimer clause of the BSE Limited. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Draft Offer Document

has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the BSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial

or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process. DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is distinctly understood by the Issuer that the permission given by NSE to use their Infrastructure should not in any way be deemed or construed as that the compliance with various statutory and other requirements by UGRO Capital Limited, Lead Manager etc. are cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor

does it take any responsibility for the financial or other soundness of this Issuer, its promoter, its management or any scheme or project of this Issuer. It is also to be distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed or will continue to be listed on Exchange.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration no. 13,00325 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934 and Certificate of Registration no. N-13.02475 from Reserve Bank of India under Section 3 of Factoring Regulation Act, 2011. A copy of the Prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that the Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY, ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "IND A+/STABLE" for an amount of ₹20,000 lake by India Rating & Research Private Limited vide their rating letter dated September 06, 2024 and press release dated September 06, 2024. The rating provided by India Rating & Research Private Limited is valid as on the IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO. HOWEVER, FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE date of the Prospectus and shall remain valid on date of the Prospectus and Allotment of NCDs and the listing of the NCDs on Stock Exchanges. Securities with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such securities carry low credit risk. The ratings provided by India Rating & Research Private Limited may be suspended, withdrawn or revised at any time on the basis of factors such as new information by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. In case of any change in credit ratings till the listing of NCDs, our Company will inform the investors through public notices/ advertisements in all those newspapers in which pre issue advertisement will be given. For the rationale, rating letters and press release for these ratings, see "Annexure A" of the Prospectus, on page 350. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

> DISCLAIMER CLAUSE OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: Users of India Ratings and Research Private Limited ("India Ratings") ratings should understand that neither an enhanced factual investigation nor any third-party verification can ensure that all of the information India Ratings relies on in connection with a rating will be accurate and complete. Ultimately, the issuer and its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its ratings India Ratings must rely on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that were not anticipated at the time a rating

> Ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security or any issuer. Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings is not your advisor, nor is India Ratings providing to you or any other party any financial advice, or any legal, auditing, accounting, appraisal, valuation or actuarial services. A rating should not be viewed as a replacement for such advice or services. Investors may find India Ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on page 17 and 176 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the NCDs or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: UGRO Capital Limited, Tel: +91 22 4162 1600; Lead Manager: Tipsons Consultancy Services Private Limited, Tel.: +91 79 66828064 / 66828127, and offices of Trading Members; Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Manager, Additionally, UPI Investor making an application in the Issue can also make bid through online (app/web) interface/platform of the BSE i.e "BSE Direct" and of NSE i.e. "NSEgoBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSEgoBID at www.nseindiaipo.com or can accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request. Link to download Abridged Prospectus: https://www.tipsons.com/downloads.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus dated October 04, 2024, and the "Risk Factors" on page 17 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Manager. Full copy of the Prospectus is available on the website of the Issuer at www.ugrocapital.com, of the Lead Manager at www.tipsons.com of NSE at www.nseindia.com, of BSE at www.bseindia.com and of SEBI at

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: Kotak Mahindra Bank Limited

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus. For further details please refer to the Prospectus dated October 04, 2024.

LEAD MANAGER TO THE ISSUE



Tipsons Consultancy Services Private Limited 1st Floor, Sheraton House, Opposite Ketay Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Gujarat, India. Tel.: +91 79 66828064 / 66828127 Email: Tipsons.projectpragati@tipsons.com Investor Grievance Email: igr@tipsons.com Contact person: Nagesh Chauhan Website: www.tipsons.com

REGISTRAR TO THE ISSUE **LINK** Intime

Link Intime India Private Limited C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083 Tel.: +91 810 811 4949; Fax: +91 22 49186160 Email: ugrocapital.ncd2024@linkintime.co.in Investor Grievance Email: ugrocapital.ncd2024@linkintime.co.in Contact person: Shanti Gopalkrishnan Website: www.linkintime.co.in/

CREDIT RATING AGENCY **IndiaRatings** & Research

India Ratings and Research Private Limited Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, Maharashtra, India Tel: +91 22 40001700; Fax: +91 22 40001701 Email: infogrp@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Karan Gupta SEBI Registration No.: IN/CRA/002/1999

MITCON CREDENTIA

MITCON Credentia Trusteeship Services Limited Registered Address: Kubera Chambers, 1st Floor, Shivajinagar, Pune 411005, Maharashtra, India Corporate Address: 1402/03, B-Wing, Dalamal Tower, 14th Floor, Free Press Journal Marg, 211, Nariman Point, Mumbai- 400021, India Tel.: +91 22828200; Fax: +91 22024553 Email: contact@mitconcredentia.in Investor Grievance Email: investorgrievances@mitconcredentia.in Contact person: Vaishali Urkude; Website: www.mitconcredentia.com

DEBENTURE TRUSTEE**

STATUTORY AUDITOR M/s Sharp & Tannan Associates Chartered Accountants 87, Nariman Bhavan, 227 Nariman Point.

Mumbai 400021 Tel.: +91 22 6153 7500, 2202 2224/8857; Email: mumbai.office@sharpandtannan.com, Contact Person: Tirtharaj Khot

COMPANY SECRETARY AND COMPLIANCE OFFICER Satish Chelladurai Kumar Equinox Business Park, Tower 3, Fourth Floor, Off BKC.

LBS Road, Kurla, Mumbai - 400070.

Maharashtra, India

Tel No: +91 22 4182 1600

Email: cs@ugrocapital.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of intimation of allotment advice, demat credit of allotted NCDs or refund orders transfers etc.

SEBI registration number: INR000004058 SEBI registration number: IND000000596 SEBI registration number: INM000011849 ** MITCON Credentia Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has vide its letter dated September 24, 2024 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Issue.

DISCLAIMER: UGRO Capital Limited, subject to market conditions and other considerations, is proposing a public issue of Secured. Rated, Listed. Redeemable, Non-convertible Debentures and has filed the Prospectus dated October 04, 2024 with the Registrar of Companies, Maharashtra at Mumbai, NSE, BSE and SEBI. The Prospectus dated October 04, 2024 read with Corrigendum dated October 08, 2024 and Addendum dated October 11, 2024 (collectively "Prospectus") is also available on the Company website at www.ugrocapital.com, on the website of the Lead Manager at www.tipsons.com. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus dated October 04, 2024. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus dated October 04, 2024, including "Risk Factors" beginning on page 17 and "Material Developments" on page 176 of the Prospectus before making an investment in the Issue.

> For UGRO Capital Limited Shachindra Nath Vice Chairman & Managing Director (DIN: 00510618)

Place: Mumbail Date : October 22, 2024

www.readwhere.com

जाहीर नोटीस

तमाम जनतेस सचित करण्यात येते की गाव

मौजे भुईगाव खुर्द, तालुका-वसई, जिल्हा-पालघर, सर्व्हे नं. ९१, क्षेत्र एकूण ०.१०.४० (हे

आर. चौ. मी.), पो. ख. ०.००.५०, आकार २.३१

(रू. पै.) यापैकी ०.०४.१० (हे. आर. चौ. मी.), पो. ख. ०.००.२० ही जिमन मिळकत **श्री. प्रदीप**

जनार्दन ठाकर व श्रीमती नयना प्रदीप ठाकुर

यांच्या मालकी कब्जाची असुन त्यापैकी ३.५० गुंठे मिळकत माझे अशील विकत घेत आहे. तर्र सदर मिळकतीवर कोणाचाही हक्क, हितसबंध, गहाण, दान, बिक्षस, तारण, कुळविहवाट, वारसा, भाडेपटटा, विहवाट, किंवा अन्य स्वरूपाचा दावा असल्यास त्यांनी त्याची लेखी माहिती योग्य कागदोपत्री पुराव्यानिशी निमस्वाक्षरीकर्ता यांच्याकडे १०४ पहिला मजला, न्यू सविता पॅलेस को ऑ. हौ. सो., अंबाडी रोड. वसई (प.).ता. वसई.जि. पालघर ४०१ २०२ येथे या सचनेच्या प्रसिध्दीपासनच्य १४ दिवसाच्या आत पाठवावी वर दिलेल्या

मुदतीत जर हरकत पोहचली नाही तर सदर जिमनीचा व्यवहार हरकत विरहित आणि विक्री योग्य आहे व हरकत असल्यास सोडन दिली

आहे असे गृहित धरून माझे अशिल सदर

Bandhan रीजनल् ऑफिसः नेताजी मार्ग, मिठाकली सिक्स रस्त्याजवळ. एलिसब्रीज, अहमदाबाद-06. फोन: +91-79-26421671-75

याद्वारे सूचना देण्यात येत आहे की सेक्युरिटायझेशन अँड रीकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेट्स अँण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, 2002 या अधिनियमांतर्गत आणि कलम 13(12), सिक्युरिटी इंटरेस्ट (एनफोर्समेंट) नियम, 2002 च्या नियम 3 सह वाचून त्याअन्वये मिळालेल्या अधिकाराचा वापर करून, प्राधिकृत अधिकान्याने खालिल खात्यासमारे नमूद दिनांकेला मागणी नोटिस कर्जदार निर्मात केली असून त्यात कथित सूचना मिळाल्यापासून 60 दिवसांच्या आत ती रक्कम परत करण्याची सूचना देण्यात आली होती. कर्जदारांनी कर्जाची परतफेड न केल्यामुळे याद्वारे कर्जदारांना, आणि सर्वसाधारण जनतेला नोटिस देण्यात येते की खाली सही करणान्याने येथे खाली वर्णन केलेल्या माजमत्तेचा प्रतीकात्मक ताबा, कथित अंक्टचा सेक्शन 13(4) हा, कथित नियम 8 सह वाघला असता त्याखाली त्याला दिलेल्या अधिकारांचा वापर करून, खाली दिलेल्या खात्यासमार निर्देशित केलेल्या तारखेला घेतलेला आहे. यादारे कर्जदाराला आणि सर्वसाधारणपणे जनतेला मालमतेसंबंधात कोणताही व्यवहार न करण्याचा सावधगिरीचा इशारा देण्यात येत आहे आणि मालमतेबाबत करण्यात आलेला कोणताही व्यवहार हा रक्कम, व्याज, खर्च आणि शुक्कसाठी बंधन बँक लिमिटेडच्या प्रभारांच्या आधीन असेल. प्रतिभूत मालमत्ता सोडबून घेण्यासाठी, उपलब्ध वेळेच्या संबंधात, अधिनियमाच्या कलम 13 च्या उप–कलम (8) च्या तरतुर्दीकडे कर्जदारांचे/मोटीजरचे लक्ष वेधण्यात येत आहे

कर्जदाराचे नाव, हमीदार आणि कर्ज क्रमांक	मालमत्तेचे वर्णन (सुरक्षित मालमत्ता)	मागणी नोटिसेची दिनांक	प्रतीकात्मक ताबा दिनांक	मागणी सूचनेच्या खाते दिनांकेला थकित रक्कम		
सौ.मंगला राजेंद्र पाटील श्री.मयूर राजेंद्र पाटील कु.तनुजा राजेंद्र पाटील आणि स्वर्गीय श्री राजेंद्र रमेश पाटील यांच्या मालमत्ता आणि इस्टेटमधील शीर्षकातील इतर सर्व प्रथम श्रेणी कायदेशीर वारस आणि उत्तराधिकारी 20004080003414	सर्वे क्र. 272/1, प्लॉट क्र. 06, ब्लॉक क्र. 01, भारत नगर जयहिंद इंग्लिश च्या मामे, तुळजामाता नगर, रामेश्वर कॉलनी, जळगाव - 425001 येथे स्थित असलेल्या स्थावर मालमत्तेचे सर्वे खंड व भूमाग बाहते आणि ही मालमत्ता खालीलप्रमाणे वेदलेली आहे: उत्तर- रस्ता, पूर्व : प्लॉट क्र. 07, पश्चिम: ब्लॉक क्रमांक 02 आणि त्याच प्लॉटचा उर्वरित भाग, दक्षिण: ब्लॉक क्रमांक 03	27.06.2024	19.10.2024	₹.5,87,078.85		
श्री.हेमंत पंढरीनाथ पाटील श्री पंढरीनाथ धनसिंग पाटील 20004080002130	गट क्र. 765, प्लॉट नं. 25, मघला ब्लॉक, चंदू अण्णा नगर, आव्हाणे शिवार इंडेन गॅस गोडाऊन समोर, जळगाव, महाराष्ट्र– 425001 येथे स्थित असलेल्या स्थावर मालमत्तेचे सर्व खंड व भूभाग आहेत आणि ही मालमत्ता खालीलप्रमाणे वेढलेली आहेः उत्तरः त्याच प्लॉटचा दुसरा ब्लॉक, पूर्वः रस्ता, पश्चिम : प्लॉट क्र. 28, दक्षिणः त्याच प्लॉटचा दुसरा ब्लॉक	13.03.2024	19.10.2024	ফ.7,86,558.49		

बंधन बँक लिमिटेड



पिरामल कॅपिटल ॲण्ड हाऊसिंग फायनान्स लिमिटेड

सीआचएन: एल६५९१०एमएच१९८४पीएलसी०३२६३९ नेप्रणिकृत कार्यालय : युनिट क्र. ६०१, ६वा मजला, पिरामल अमिती बिल्डिंग, पिरामल अगस्त्या कांपीरेट पार्क, कमानी जंकशन, फायर स्टेशन समोर, एलबीएस मार्ग, कुर्ला (पश्चिम), मुंबई – ४०००७० – दू +९१ २२ ३८०२ ४००० शास्त्रा कार्यालय: एचआयडीएल टॉवर, तळ मजला, अनंत कानेकर मार्ग, वांद्रे (पूर्व), मुंबई – ४०००५१

संपर्क व्यक्ती: १. वैदेही बिंडला - ९८२१५३७३८६, २. रोहन सावंत -९८३३१४३०१३, ३. आशिष झा - ९०९६७५०८५२

ई-लिलाव विक्री सूचना - नवीन विक्री

कर्वरागंकदुन थकीत रकमेची वसूली करण्याकारता सिक्युरिटायञ्रेणन औड सिकनस्ट्रक्शन ऑफ फायनान्त्रियल ॲसेटस् ॲन्ड एप्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अन्बये फिप्पल कॅपिट ऑण्ड हार्ऑस प्रथमान्स तिमिटेड च्या प्राधिकृत अधिकाऱ्यांनी येथील खालील नमूद तप्रण मत्तेच्या घेतलेल्या काजाला अनुसकन येथील वर्गिलेल्यानुसार स्थाब मिळकतीच्या खाँदीसाठी मिन्मलाक्षरी। प्रस्ताव मागविच्यात येत आहे, जी 'जे आहे तेच्ये', जे आहे जसे आह तन्च'' आणि ''जे काही आहे तेथे आहे तत्व'' वर कब्जात आहे, न्याचा तरशील खाली देण्यात आला आहे.

कर्ज कोड/शाखा/ कर्जदार/	मागणी सूचनेची	मिळकत पत्ता_आंतिम	राखीव किंमत	इसारा अनामत	थकवाकी सकम		
सह-कजेंदार/ हमीदार	तारीख आणि स्क्कम			रक्कम (इअर) (रा. किं.च्या १०%)	(१८-१०-२०२४)		
कर्ज कोड क्र.:	दिः १८-१०-२०२१,	विस्तारित मिळकतीचे सर्व ते भाग आणि विभाग:-	ह, ६,०३,२००/-	ह. ६०,३२०/-	ह. ११,६४,५७६/-		
१३९०००००६८५, ठाणे -	E. U.48,830/-	फ्लंट क्र. ६/ तळ मजला, ब्लॉक: प्रना, २, बिंग:	(रु. सहा लाख तीन	(ह. साठ हजार तीनशे	(६. अकरा लाख चौसष्ट हजार		
नौपाडा (शाखा), रुश्मिन कौर	(ह. सात लाख एकावन्न	प्रना, ए बरसात, इमा.: ३५, कर्म रेसिडेन्सी, धसई	हजार दोनशे मात्र)	वीस मात्र)	पाचशे शह्यात्तर मात्र)		
महेंदर ओबेरॉय (कर्जदार)	हजार नऊशे तीस मात्र)	रोड, ठाणे, ठाणे, महाराष्ट्र:- ४२१६०१.	हजार प्राप्त नान)	4161417	1140 OBIOCHIA)		
कर्जकोडक्रः	दिः २८-०६-२०२१,	विस्तारित मिळकतीचे सर्व ते भाग आणि विभाग:-	F. 29,00,200/-	ह. १,९८,७२०/-	ह. १९,०६,८१०/-		
०५००००२३३१२, मुंबई –	ह. ११,५३,६७४/-	फ्लॅट ३११, ३रा मजला, सी विंग, प्रना परमानंद	(रु. एकोणिस लाख	(रु. एक लाख	(ह. एकोणिस लाख सहा हजार		
बांद्रा (शाखा), विश्वनाथ के	(ह. अकरा लाख त्रेपन्न	सीएचएसएल, अंबाडी रोड, चाफेकर हॉस्पिटलच्या	सत्याऐंशी हजार दोनशे	अङ्ड्यानन हजार	आठशे दहा मात्र)		
पात्रा (कर्जदार), राजश्री व्ही.	हजार सहारो चौऱ्याहत्तर	मागे, ठाणे, महाराष्ट्र - ४०१२०२.	मात्र)	सातशे वीस मात्र)			
पात्रा (सह-कर्जटार १)	मात्र)		,				

ई-लिलावाची तारीख : २८-११-२०२४, रोजी स. ११.०० ते दु. ०१.०० (प्रत्येकी ५ मिनिटांच्या अमर्याद विस्तारासह), बोली सारत करण्याची अतिम तारीख : २७-११-२०२४, तृ. ०४.०० पूर्वी. तटो आणि शतीकरीता कृमया <u>www.piramalfinanee.com/e-Auction/Rupir</u> कुर्ज<u>दार/हमीदार/गद्वाणवटदार पांना सरकेसी अंकर अंतर्गत</u> वैधानिक ३० दिवसांची विक्री सूचना न्वरित समुद कर्जवर/हमीदार यांना सिलावाच्या तार्ध्यस्त्री तार्ध्यस्त्र कार्यक्र कार्यात्राच्यात्रा अन्य कर्जवर/हमीदार यांना सिलावाच्या तार्ध्यस्त्री तार्ध्यस्त्र कार्यात्र स्त्री कार्यास्त्र कर्जवर्र किर्मायाः कृतिक क्रियास्त्री वाद्वारे स्त्रूचन देण्यात येंक्त मिळकतीचा सिलाव/किकी करण्यात येक्त आणि उर्जीत थकत्राकी कार्त्री असत्यास कर्जदार/हमीदार यांच्याकडुन च्याज आणि धर्जासह समुत करण्यात येक्त.

सही/-, (प्राधिकृत अधिकारी), पिरामल कॅपिटल ॲण्ड हाऊसिंग फायनान्स लिमिटेड ठिकाण: मुंबई

मिळकतीचा व्यवहार पुर्ण करतील. अंड. निखिल आल्मेडा



Abridged Prospectus)

तारीख: 23/10/2024



GRO UGRO CAPITAL LIMITED

UGRO Capital Limited ("The Company" or the "Issuer") was incorporated as "Chokhani Securities Private Limited" under the Companies, Maharashtra at Bombay. Our Company was subsequently converted into a public limited company pursuant to the fresh Certificate of Incorporation issued by the Registrar of Companies, Maharashtra at Bombay on July 26, 1994. The name of our Company was subsequently changed from "Chokhani Securities Limited" to "UGRO Capital Limited" and a fresh Certificate of Incorporation was issued by Registrar of Companies, Maharashtra at Mumbai ("Roc") on September 26, 2018. Our Company is also registered with RBI as Systematically Important non-deposit taking Non-Banking Finance Company with registration no. 13.00325 dated October 26, 2018 and further our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 44 and 123 of the Prospectus").

Registered and Corporate Office: Equinox Business Park, Tower 3, Fourth Floor, Off BKC, LBS Road, Kurla, Mumbai - 400070, Maharashtra, India; Tel.; +91 22 4182 1600; CIN; L67120MH1993PLC070739; PAN; AAACC2069E; Website: www.ugrocapital.com; Email: cs@ugrocapital.com;

Company Secretary & Compliance Officer: Satish Chelladurai Kumar, Tel.: +91 22 4182 1600; Email: cs@ugrocapital.com; Chief Financial Officer: Kishore Kumar Lodha; Tel.: +91 22 4182 1600; Email: kishore.lodha@ugrocapital.com

PUBLIC ISSUE BY OUR COMPANY OF UPTO 20,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS") FOR AN AMOUNT UP TO ₹10,000 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 10,000 LAKH ("GREEN SHOE OPTION"), FOR AN AGGREGATE AMOUNT OF UP TO ₹ 20,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH PROSPECTUS. THE NCDS WILL BE ISSUED ON TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS (COLLECTIVELY, THE "OFFER DOCUMENTS"). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND THE REUNDER, EACH AS AMENDED (THE "COMPANIES ACT, 2013") AND THE SEBI MASTER CIRCULAR, THIS ISSUE IS NOT UNDERWRITTEN.

CREDIT RATING: "IND A+/STABLE" BY INDIA RATINGS & RESEARCH PRIVATE LIMITED

Allotment on first come first serve basis

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI Master Circular. However, in the event of over subscription and thereafter, the allotments would be made to the applicants on proportionate basis based on the date of upload of each Application on the electronic platform of the Prospectus dated October 04, 2024.

ISSUE CLOSED ON: OCTOBER 18, 2024

* Pursuant to the Prospectus dated October 4, 2024, read with Corrigendum dated October 08, 2024 and Addendum dated October 11, 2024 ("Prospectus") the Issue opened on Thursday, October 10 october 08, 2024, with an option for early closure or extension by such period as may be decided by the Board of Directors of our Company or the Investment and Borrowing Committee, subject to relevant approvals. In terms of the Prospectus, the Company has exercised the option of early closure and the Investment and Borrowing Committee vide its resolution dated October 16, 2024 decided to close the Issue on October 18, 2024. On the Issue Closing Date i.e October 18, 2024, in compliance of Regulation 33A of the SEBI NCS Regulations. In this regard, the Company had issued a public notice dated October 17, 2024 published in national daily newspaper with wide circulation being Financial Express (English), Jansatta (Hindi) and Navshakti (Marathi) on October 17, 2024

Our Promoter is Poshika Advisory Services LLP; Tel.: +91 124 4091777; Email: snath@poshika.com.

Simple, Safe, Smart way of Application!!!

UPI – Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues UPI – Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value ₹ 5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/NSEgoBID/Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to by simply blocking the fund in the bank account. For further details, check section on ASBA. details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 220 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 as amended. Mandatory in public Issues from October 01, 2018. No cheque will be accepted.

ADDENDUM TO THE PROSPECTUS DATED OCTOBER 4, 2024: NOTICE TO INVESTORS (THE "ADDENDUM")

Applicants may note that:

The board of directors of the Company at the board meeting held on October 22, 2024, approved the following:

1. Approved the unaudited financial results for the guarter ended September 30, 2024 along with limited review report, and the same have been submitted to BSE Limited and National Stock Exchange of India Limited on October 22, 2024 and is available on the website of BSE Limited and National Stock Exchange of India Limited at www.bseindia.com, respectively. Accordingly, please note that the disclosure in "Material Developments" on page 176 of the Prospectus shall be deemed to be updated for the approval of these financial

In case an Applicant has any queries or reservations in this regard or wishes to withdraw the Application after the Issue Closing Date, the same can be done by submitting a withdrawal request to the Registrar prior to the finalization of the Basis of Allotment.

The Prospectus shall be read along with this Addendum. The information in this Addendum supplements the Prospectus and updates the information in the Prospectus, and the Abridged Prospectus, as applicable. All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus and the Abridged Prospectus in relation to the Issue shall be deemed to include reference to this Addendum.

IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO. HOWEVER, FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOCTMENTS WILL BE date of the Prospectus and shall remain valid on date of the Issue and Allotment of NCDs and the listing of the NCDs on Stock Exchanges. Securities with this rating are MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 180 OF considered to have adequate degree of safety regarding timely servicing of financial obligations. Such securities carry low credit risk. The ratings provided by India Rating &

on page 346 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT SEPTEMBER 30, 2024: The Authorised Share Capital of our Company is paid up share capital of our Company is ₹ 92,99,42,010/- divided into 9,29,94,201 Equity Shares of face value ₹ 10/- each. For further information on the share capital of our Company, see "Capital Structure" on page 54 of the Prospectus.

SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of was issued or affirmed. the Company and the number of equity shares subscribed by them at the time of signing of Memorandum of Association: 10 Equity Shares each by Ramakant R Chokhani and N R $Chokhani\,at\,the\,time\,of\,incorporation\,of\,our\,Company\,aggregating\,to\,20\,Equity\,shares.$

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). NSE shall be the Designated Stock Exchange. Our Company has received an 'in-principle' approval from BSE vide their letter bearing reference number DCS/BM.PI-BOND/21/24-25, dated September 26, 2024 and NSE vide their letter bearing reference number NSE/LIST/D/2024/0303, dated September 26, 2024. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer

Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document / Offer Document for the full text of the Disclaimer clause of the BSE Limited. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Draft Offer Document

has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE". DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of

warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial adequacy of this document. or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the $\label{prop:exchange} \textbf{Exchange is only to use the software for participating in system of making application process.}$ DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is distinctly understood by the Issuer that the permission given by NSE to use their Infrastructure should not in any way be deemed or construed as that the compliance with various statutory and other requirements by UGRO Capital Limited, Lead Manager etc. are cleared or

approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoter, its management or any scheme or project of this Issuer. It is also to be distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor

does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed or will continue to be listed on Exchange

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration no. 13.00325 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934 and Certificate of Registration no. N-13.02475 from Reserve Bank of India under Section 3 of Factoring Regulation Act, 2011. A copy of the Prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that the Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "IND A+/STABLE" for an amount of ₹20,000 lakh by India Rating & Research Private Limited EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, vide their rating letter dated September 06, 2024 and press release dated September 06, 2024. The rating provided by India Rating & Research Private Limited is valid as on the Research Private Limited may be suspended, withdrawn or revised at any time on the basis of factors such as new information by the assigning rating agency and should be INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. In case of any REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 123 of the Prospectus. The change in credit ratings till the listing of NCDs, our Company will inform the investors through public notices/ advertisements in all those newspapers in which pre issue advertisement will be given. For the rationale, rating letters and press release for these ratings, $ratings \ and \ any \ other \ ratings \ other \ than \ as \ specified \ in \ the \ Prospectus.$

DISCLAIMER CLAUSE OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: Users of India Ratings and Research Private Limited ("India Ratings") ratings should understand that neither an enhanced factual investigation nor any third-party verification can ensure that all of the information India Ratings relies on in connection with a rating ₹ 175,00,00,000/- divided into 15,45,00,000 Equity Shares of face value of ₹ 10/- each and 2,05,00,000 Preference Shares of face value of ₹ 10/- each. The issued, subscribed and will be accurate and complete. Ultimately, the issuer and its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its ratings India Ratings must rely on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that were not anticipated at the time a rating

> Ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security or any issuer. Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings is not your advisor, nor is India Ratings providing to you or any other party any financial advice, or any legal, auditing, accounting, appraisal, valuation or actuarial services. A rating should not be viewed as a replacement for such advice or services. Investors may find India Ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on page 17 and 176 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the NCDs or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the BSE; nor does it in any manner including the Securities and Exchange Board of India ("RBI"), RoC or any stock exchange in India nor do they guarantee the accuracy or

> AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: UGRO Capital Limited, Tel: +91 22 4182 1600; Lead Manager: Tipsons Consultancy Services Private Limited, Tel.: +9179 66828064 / 66828127, and offices of Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Manager. Additionally, UPI Investor making an application in the Issue can also make bid through online (app/web) interface/platform of the BSE i.e "BSE Direct" and of NSE i.e. "NSEgoBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSEgoBID at www.nseindiaipo.com or can accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request. Link to download Abridged Prospectus:

> AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus dated October 04, 2024, and the "Risk Factors" on page 17 of the Prospectus before applying in the Issue, Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Manager, Full copy of the Prospectus is available on the website of the Issuer at www.ugrocapital.com, of the Lead Manager at www.tipsons.com of NSE at www.nseindia.com, of BSE at www.bseindia.com and of SEBI at

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus. For further details please refer to the Prospectus dated October 04, 2024.

LEAD MANAGER TO THE ISSUE 36

Tipsons Consultancy Services Private Limited 1st Floor, Sheraton House, Opposite Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Guiarat, India. Tel.: +91 79 66828064 / 66828127 Email: Tipsons.projectpragati@tipsons.com

Investor Grievance Email: igr@tipsons.com Contact person: Nagesh Chauhan Website: www.tipsons.com

C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083 Tel.: +91 810 811 4949; Fax: +91 22 49186160

Email: ugrocapital.ncd2024@linkintime.co.in Investor Grievance Email: ugrocapital.ncd2024@linkintime.co.in Contact person: Shanti Gopalkrishnan Website: www.linkintime.co.in/ SEBI registration number: INR000004058

CREDIT RATING AGENCY **India Ratings** & Research

India Ratings and Research Private Limited Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, Maharashtra, India Tel: +91 22 40001700; Fax: +91 22 40001701 Email: infogrp@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Karan Gupta

DEBENTURE TRUSTEE** MITCON CREDENTIA

MITCON Credentia Trusteeship Services Limited Registered Address: Kubera Chambers, 1st Floor, Shivajinagar, Pune 411005. Maharashtra, India

Corporate Address: 1402/03, B-Wing, Dalamal Tower, 14th Floor, Free Press Journal Marg, 211, Nariman Point, Mumbai- 400021, India Tel.: +91 22828200; Fax: +91 22024553 Email: contact@mitconcredentia.in

Investor Grievance Email: investorgrievances@mitconcredentia.in Contact person: Vaishali Urkude; Website: www.mitconcredentia.com SEBI registration number: IND000000596

M/s Sharp & Tannan Associates

87. Nariman Bhavan.

227 Nariman Point. Mumbai 400021 Tel.: +91 22 6153 7500, 2202 2224/8857; Email: mumbai.office@sharpandtannan.com, Contact Person: Tirtharai Khot

COMPANY SECRETARY AND COMPLIANCE OFFICER Satish Chelladurai Kumar Equinox Business Park, Tower 3,

Fourth Floor, Off BKC, LBS Road, Kurla, Mumbai - 400070, Maharashtra, India Tel No: +91 22 4182 1600

Email: cs@ugrocapital.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of intimation of allotment advice, demat credit of allotted NCDs

SEBI Registration No.: IN/CRA/002/1999 SEBI registration number: INM000011849 ** MITCON Credentia Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has vide its letter dated September 24, 2024 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant

DISCLAIMER: UGRO Capital Limited, subject to market conditions and other considerations, is proposing a public issue of Secured, Rated, Listed, Redeemable, Non-convertible Debentures and has filed the Prospectus dated October 04, 2024 with the Registrar of Companies, Maharashtra at Mumbai, NSE, BSE and SEBI. The Prospectus dated October 04, 2024 read with Corrigendum dated October 08, 2024 and Addendum dated October 11, 2024 (collectively "Prospectus") is also available on the Company website at www.bseindia.com, SEBI at www.bseindia.com, SEBI at www.bseindia.com, SEBI at www.bseindia.com, on the website of the Lead Manager at www.tipsons.com. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus dated October 04, 2024. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus dated October 04, 2024, including "Risk Factors" beginning on page 17 and "Material Developments" on page 176 of the Prospectus before making an investment in the Issue.

For UGRO Capital Limited Shachindra Nath Vice Chairman & Managing Director (DIN: 00510618)

Place: Mumbai Date : October 22, 2024