Niraj Rajnikant Shah

Add: C/401, Dosti Elite, Plot No. 104, Near Sion Telephone Exchange, Road No 29, Sion(E), Mumbai 400022

E-mail: shah_inv@hotmail.com

16/01/2025

To,

The Manager, Bombay Stock Exchange, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001 To,

Leo Dryfruits & Spices Trading Ltd

A 812, Thane Belapur Rd, MIDC Khairane, TTC Koperkhairane, Industrial Area, Thane,

Maharashtra, 400705

Scrip Code: **544329**

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I along with Ami Niraj Shah, hereby submitting the disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with reference to our equity holding in the Leo Dryfruits & Spices Trading Ltd.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

Niraj Rajnikant Digitally signed by Niraj Rajnikant Shah
Shah Date: 2025.01.16
21:47:35 +05'30'

For myself along with Ami Niraj Shah

Encl: as above

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'Annexure-1' **Disclosures under Regulation 29(1) of SEBI** (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part-A- Details of Acquisition

Name of the Target Company (TC)	Leo Dryfruits & Spices Trading Ltd		
Name(s) of the acquirer and Persons Acting in Concert	Niraj Rajnikant Shah		
(PAC) with the acquirer	Ami Niraj Shah		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number of Securities	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration,			
holding of :			
a) Shares carrying voting rights			
1. Niraj Rajnikant Shah	0	0.00%	0.00%
2. Ami Niraj Shah (Pre- IPO Holding)	7,00,000	3.91%	3.91%
Sub Total (a)	7,00,000	3.91%	3.91%
b) Shares in the nature of encumbrance (pledge/ lien/			
non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument			
that entitles the acquirer to receive shares carrying			
voting rights in the TC (specify holding in each	0	0.00%	0.00%
category)			
Total (a+b+c+d)	7,00,000	3.91%	3.91%
Details of acquisition			
a) Shares carrying voting rights acquired			
1. Niraj Rajnikant Shah	4,20,000	2.34%	2.34%
2. Ami Niraj Shah	0	0%	0%
Sub Total (a)	4,20,000	2.34%	2.34%
b) VRs acquired/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument			
that entitles the acquirer to receive shares carrying			
voting rights in the TC (specify holding in each	0	0.00%	0.00%
category) acquired/sold			
Sub Total (d)	0	0.00%	0.00%
d) Shares encumbered / invoked/released by the acquirer	0	0.00%	0.00%

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Total (a - b + c + d +/-e)	4,20,000	2.34%	2.34a%	
After the acquisition and sale , holding of:				
a) Shares carrying voting rights				
1. Niraj Rajnikant Shah	4,20,000	2.34%	2.34%	
2. Ami Niraj Shah	7,00,000	3.91%	3.91%	
b) Shares encumbered with the acquirer	0	0.00%	0.00%	
c) VRs otherwise than by shares	0	0.00%	0.00%	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%	
Total (a+b+c+d)	11,20,000	6.25%	6.25%	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares			
Date of acquisition and sale of shares-warrants / VR or date of receipt of intimation of allotment of Shares, whichever is applicable	From 08.01.2025 to 13.01.2025			
Equity share capital / total voting capital of the TC before the said acquisition and sale	Rs.17,89,14,400/- (1,78,91,440) Equity shares of Rs.10/- each)			
Equity share capital/ total voting capital of the TC after the said acquisition and sale	Rs.17,89,14,400/- (1,78,91,440) Equity shares of Rs.10/- each)			
Total diluted share/voting capital of the TC after the said acquisition and sale	Rs.17,89,14,400/- (1,78,91,440) Equity shares of Rs.10/- each)			