

Date: January 02, 2025

To,

BSE Limited
Pheroze Jeejeebhoy Towers,
Dalal Streets, Mumbai-400001
Email id: corp.relations@bseindia.com

Subject: Disclosure pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 "(SEBI (SAST) Regulations, 2011)"

Dear Sir/Madam,

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in the prescribed format regarding acquisition of Convertible warrants of Unifinz Capital India Limited by way of preferential allotment.

This is for your information and record purpose.

Thanking You

Yours Sincerely



Atika Goyal
(Acquirer)

PAN: ANDPG6591Q

Address: C-14, 1st Floor, Greater Kailash
Enclave-I, New Delhi-110048

CC:

Unifinz Capital India Limited

Chawla House, 3rd Floor, 19, Nehru Place,
South Delhi, New Delhi- 110019

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Unifinz Capital India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Atika Goyal		
	PAC's:		
	1. Vikas Goyal		
	2. Raj Kumar Wadhwa		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Atika Goyal	50	0.00%	0.00%
2. Vikas Goyal	2,17,202	6.54%	2.61%
3. Raj Kumar Wadhwa	36,858	1.11%	0.44%
Total	2,54,110	7.65%	3.05%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
1. Atika Goyal	7,07,000	-	8.50%
e) Total (a+b+c+d)	9,61,110	7.65%	11.55%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired			
1. Atika Goyal	7,07,000	10.81%	8.50%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired:	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	7,07,000	10.81%	8.50%

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Atika Goyal	7,07,050	10.81%	8.50%
2. Vikas Goyal	2,17,202	3.32%	2.61%
3. Raj Kumar Wadhwa	36,858	0.56%	0.44%
Total	9,61,110	14.70%	11.55%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition:	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	9,61,110	14.70%	11.55%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer / encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares allotted shall rank pari-passu with existing equity shares of the Company subject to lock in as per provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulation, 2018.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 31, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 6,53,90,000 (65,39,000 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 6,53,90,000 (65,39,000 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,32,20,000 (83,22,000 Equity Shares of Rs. 10/- each)		