

MADHUVVEER COM 18 NETWORK LIMITED

Reg. Office.: Office No # 812, Anand Mangal - III, Opposite Core house, Near Hirabag,
Near Rajnagar Club, Ambawadi, Ahmedabad-06 | Phone - 9773151363
Email: tohealpharmachem@gmail.com CIN: L24230GJ1995PLC026244

Date: 01st June, 2024

To,
The Department of Corporate Services
BSE Limited Ground Floor,
P. J. Tower, Dalal Street,
Mumbai-400 001

Scrip Code :- 531910

Dear Sir/Madam,

Sub.: Conversion of Warrants & Allotment of Equity Shares.
Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our earlier announcement dated October 3, 2023.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that the Board of Directors of at their meeting held today i.e. Saturday, June 01, 2024 has allotted 1,50,00,000 equity shares having face value of Rs.10/- each fully paid up to the below mentioned Allottees.

Sr. No.	Name of the Proposed Allottee	No. of securities allotted	TOTAL (100%) Amount Rs.
1	Mr. Dhruvin Shah	56,60,000	5,66,00,000
2	Mr. Sagar Samir Shah	43,40,000	4,34,00,000
3	Mr. Shlok Vimal Rathod	25,00,000	2,50,00,000
4	Mr. Jay Prakash Kariya	12,50,000	1,25,00,000
5	Mr. Meet Prakash Kariya	12,50,000	1,25,00,000
	TOTAL	1,50,00,000	15,00,00,000

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 10 per convertible warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 10 per warrant), aggregating to Rs. 11,25,00,000/-. These equity shares allotted on exercise of the warrants.

The shareholding of all five allottees after allotment of equity shares upon exercise of convertible Warrants will be as under:

Sr. No.	Name of the Proposed Allottee	No. of securities allotted	Pre holding	Percentage	Post Holding	Percentage of diluted capital
1	Mr. Dhruvin Shah	56,60,000	31,52,486	33.25	88,12,486	36.00
2	Mr. Sagar Samir Shah	43,40,000	26,56,940	28.02	69,96,940	28.58
3	Mr. Shlok Vimal Rathod	25,00,000	0	0.00	25,00,000	10.21
4	Mr. Jay Prakash Kariya	12,50,000	0	0.00	12,50,000	5.11
5	Mr. Meet Prakash Kariya	12,50,000	0	0.00	12,50,000	5.11
	TOTAL	1,50,00,000				

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These Equity Shares shall be subject to the provisions of the Memorandum and Articles of Association of the Company and rank pari-passu with the existing equity shares of the Company in all respects including the payment of dividend and voting rights from the date of allotment thereof and shall be subject to lock-in for a period of 06 (Six) months, from the date of trading approval granted for such Equity Shares by the stock exchanges, namely BSE Limited for non-promoters and lock-in for a period of 18 (Eighteen) months, from the date of trading approval granted for such Equity Shares by the stock exchanges, namely BSE Limited for promoters.

Revised Share Capital:

Upon allotment of equity shares, the issued, subscribed and paid-up equity share capital of the Company shall stand at Rs.24,48,07,000 consisting of 2,44,80,700 equity shares of Rs. 10 each/-

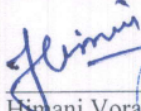
Bifurcation as follows:

- Existing equity Share Capital: Rs. 9,48,07,000/-
- After conversion of warrants and allotment of shares: Rs. 24,48,07,000/-

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 marked as "Annexure-A" herewith.

The above information is also being made available on the website of the Company at <https://www.mcom18.com/>
Kindly take the above information on record and acknowledge.

For Madhuveer Com 18 Network Ltd


Himani Vora
Company Secretary
ACS: A73750
Encl.: As above



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Annexure-A

Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 - Conversion of Warrants and Allotment of Equity Shares

Sr. No.	Particulars	Details																												
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon conversion of convertible warrants.																												
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment																												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total no. of Securities allotted: 1,50,00,000 Equity shares of Rs. 10/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.																												
4	In case of preferential issue: (i) outcome of the subscription	Upon allotment of equity shares, the paid capital stand at Rs.24,48,07,000 consisting of 2,44,80,700 equity shares of Rs. 10 each/- Bifurcation as follows: <ul style="list-style-type: none"> • Existing Share Capital- Rs. 9,48,07,000/- • After conversion of warrants- Rs. 24,48,07,000/- 																												
	(ii) issue price /allotted price (In case of Convertible)	Rs. 10/- each arrived as per regulation 165 and 166A of SEBI (ICDR) Regulations, 2018.																												
	(iii) Name of Allottees:																													
	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Allottee</th> <th>Category</th> <th>No. of equity shares Allotted</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Mr. Dhruvin Shah</td> <td>Promoter</td> <td>56,60,000</td> </tr> <tr> <td>2</td> <td>Mr. Sagar Samir Shah</td> <td>Promoter</td> <td>43,40,000</td> </tr> <tr> <td>3</td> <td>Mr. Shlok Vimal Rathod</td> <td>Non-Promoter, Individual</td> <td>25,00,000</td> </tr> <tr> <td>4</td> <td>Mr. Jay Prakash Kariya</td> <td>Non-Promoter, Individual</td> <td>12,50,000</td> </tr> <tr> <td>5</td> <td>Mr. Meet Prakash Kariya</td> <td>Non-Promoter, Individual</td> <td>12,50,000</td> </tr> <tr> <td colspan="3">Total</td> <td>1,50,00,000</td> </tr> </tbody> </table>	Sr. No.	Name of Allottee	Category	No. of equity shares Allotted	1	Mr. Dhruvin Shah	Promoter	56,60,000	2	Mr. Sagar Samir Shah	Promoter	43,40,000	3	Mr. Shlok Vimal Rathod	Non-Promoter, Individual	25,00,000	4	Mr. Jay Prakash Kariya	Non-Promoter, Individual	12,50,000	5	Mr. Meet Prakash Kariya	Non-Promoter, Individual	12,50,000	Total			1,50,00,000	
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5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA																												

For Madhuveer Com 18 Network Ltd



 Himani Vora
 Company Secretary
 ACS: A73750