

# PRIYANKA THUKRAL ARORA

C-447, Ground Floor, Defence Colony, South Delhi, Delhi - 110024

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Date: 02-01-2025

To,

**The Secretary**  
**(Department of Corporate Services)**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street Fort,  
Mumbai (MH)

To,

**The Board of Director**  
**Prime Industries Limited**  
SCO 19, Master Chambers,  
Feroze Gandhi Market,  
Ludhiana-141001 Punjab

**Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for self & on behalf of PACs.**


Respected Sir/ Madam,

With reference to the above subject, I am enclosing herewith disclosures as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, with regard to acquisition of 1,00,000 equity shares pursuant to conversion of 1,00,000 warrants of Prime Industries Limited.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

  
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**Priyanka Thukral Arora**  
**Promoter of Prime Industries Limited**

Encl.: as above

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Prime Industries Limited</b>		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	1. Isha Singhania 2. Priyanka Thukral Arora  <b>and</b> <b>PACs:</b> 3. Rajinder Kumar Singhania 4. Jashanjyot Singh Arora 5. Puneet Singhania 6. Harjeet Singh Arora 7. Harneesh Kaur Arora 8. Chirag Singhania 9. Parveen Singhania 10. Arora Financial Services Private Limited 11. Master Trust Limited 12. Saintco India Private Limited 13. Crescent Investments		
Whether the Acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE Limited</b>		
Details of the Acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the Acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights: -			
1. Rajinder Kumar Singhania	23,50,306	15.01%	10.34%
2. Harneesh Kaur Arora	12,35,807	7.89%	5.44%
3. Jashanjyot Singh Arora	0	-	-
4. Harjeet Singh Arora	1,33,902	0.86%	0.59%
5. Chirag Singhania	1,00,000	0.64%	0.44%
6. Puneet Singhania	79,334	0.51%	0.35%
7. Parveen Singhania	1,00,000	0.64%	0.44%
8. Saintco India Private Limited	6,94,000	4.43%	3.05%
9. Arora Financial Services Private Limited	2,20,600	1.41%	0.97%
10. Master Trust Limited	1,07,276	0.69%	0.47%
11. Crescent Investments	2,54,669	1.63%	1.12%
<b>TOTAL</b>	<b>52,75,894</b>	<b>33.70%</b>	<b>23.21%</b>

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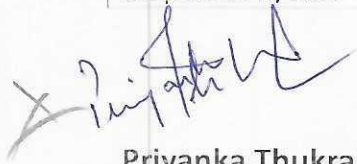
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	N.A.
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
1. Priyanka Thukral Arora	1,00,000	-	0.44%
2. Isha Singhania	1,00,000	-	0.44%
<b>TOTAL (a+b+c+d)</b>	<b>54,75,894</b>	<b>-</b>	<b>24.09%</b>
<b>Details of Acquisition</b>			
a) Shares carrying voting rights Acquired (conversion of warrants) by:			
1. Priyanka Thukral Arora	1,00,000	0.48%	0.44%
2. Isha Singhania	1,00,000	0.48%	0.44%
On dated 01.01.2025			
b) VRs acquired otherwise than by equity shares	NIL	NIL	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	N.A.
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	N.A.
<b>TOTAL (a+b+c+d)</b>	<b>2,00,000</b>	<b>0.95%</b>	<b>0.88%</b>
<b>After the Acquisition, holding of:</b>			
a) Shares carrying voting rights			
1. Rajinder Kumar Singhania	23,50,306	11.19%	10.34%
2. Harneesh Kaur Arora	12,35,807	5.88%	5.44%
3. Jashanjyot Singh Arora	0	-	-



4. Harjeet Singh Arora	1,33,902	0.64%	0.59%
5. Chirag Singhania	1,00,000	0.48%	0.44%
6. Puneet Singhania	79,334	0.38%	0.35%
7. Parveen Singhania	1,00,000	0.48%	0.44%
8. Saintco India Private Limited	6,94,000	3.30%	3.05%
9. Arora Financial Services Private Limited	2,20,600	1.05%	0.97%
10. Master Trust Limited	1,07,276	0.51%	0.47%
11. Crescent Investments	2,54,669	1.21%	1.12%
12. Isha Singhania	1,00,000	0.48%	0.44%
13. Priyanka Thukral Arora	1,00,000	0.48%	0.44%
<b>TOTAL</b>	<b>54,75,894</b>	<b>26.07%</b>	<b>24.09%</b>
b) VRs otherwise than by equity shares	NIL	NIL	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NILS	NIL
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	N.A.
<b>TOTAL (a+b+c+d)</b>	<b>54,75,894</b>	<b>-</b>	<b>24.09%</b>
Mode of Acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment of Equity Shares Pursuant to conversion of warrants		
Salient features of the securities Acquired	<p>1. Mrs. Isha Singhania has exercised her right to convert the 1,00,000 warrants into 1,00,000 equity shares by paying remaining exercise amount equivalent to 75% of the issue price.</p> <p>After Acquisition, Shareholding of Mrs. Isha Singhania will be 1,00,000 equity shares.</p> <p>2. Mrs. Priyanka Thukral Arora has</p>		

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	<p>exercised her right to convert the 1,00,000 warrants into 1,00,000 equity shares by paying remaining exercise amount equivalent to 75% of the issue price.</p> <p>After Acquisition, Shareholding of Mrs. Priyanka Thukral Arora will be 1,00,000 equity shares.</p>
Date of Conversion/Allotment	01-01-2025
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 7,82,67,000/- (1,56,53,400 equity shares of Rs. 5/- Each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 10,50,17,000/- (2,10,03,400 equity shares of Rs. 5/- Each)
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 11,36,42,000/- (2,27,28,400 Equity Shares of Rs. 5/- each)



**Priyanka Thukral Arora**  
**Promoter of Prime Industries Limited**