

U.Y. Fincorp Limited

(Formerly Known as Golden Goenka Fincorp Limited)

Ref No.:- UYFL/072024/SE/03

Date: 11.07.2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Company Code: 530579

To,
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata- 700001
Company Code: 10017059

Dear Sir,

Sub:- Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015

Ref:- Disinvestment of Unquoted equity shares of ANS Developers Private Limited

With reference to the captioned subject and further to our letter bearing reference no UYFL/082023/SE/07 dated 22nd August, 2023, we would like to inform you that the Company had received a request from Golden Goenka Credit Private Limited (GGCPL) to amend clause no 3 (f) of the Original Share Purchase Agreement entered into between the Company and GGCPL with respect to sale its entire equity stake i.e, 32,00,000 Equity Shares of ANS Developers Private Limited (ADPL) to GGCPL

The request letter received form GGCPL is attached for your record and ready reference.

Thanking You

Yours truly

For U. Y. Fincorp Limited

Dinesh Burman
(Executive Director)
(DIN: 00612904)

(Encl: As above)

U.Y.Fincorp Limited

Registered Office: 16, Strand Road, 9th Floor Room No. 908B,
Kolkata - 700 001, West Bengal, India, ☎ + 91 33 4603 2315

Corporate Office: 7th Floor, A-Wing, Vaman Techno Centre,
Marol Makwana Rd, off Andheri-Kurla Rd, Andheri (E),
Mumbai - 400 059, Maharashtra, India.

☎ + 91 22 42 300 800 ☎ + 91 22 42 300 844

✉ contact@uyfincorp.com, 🌐 www.uyfincorp.com

CIN: L65993WB1993PLC060377

GOLDEN GOENKA CREDIT PVT. LTD.

CIN : U65993WB1994PTC065409
25A, S. P. MUKHERJEE ROAD, 5TH FLOOR, KOLKATA - 700 025
M. : 78720 41394, e : risewellit2013@gmail.com

Date: 11 July 2024

To
U.Y. Fincorp Limited
(Formerly known as Golden Goenka Fincorp Limited)
16 Strand Road, 9th floor,
Room No. 908B
Kolkata 700001

Kind Attn: Mr. Udai Kothari, Managing Director

Dear Sir,

Re: Amendment to Share Purchase Agreement dated 11th May 2023

We refer to the Share Purchase Agreement dated 11th May 2023 (the "Original Agreement") between U.Y. Fincorp Limited (the "Seller") and Golden Goenka Credit Private Limited (the "Acquirer").

Pursuant to Clause 9 of the Original Agreement, which allows for amendments to be made to the Original Agreement by way of written instruments between the Parties, we propose to amend Clause 3f of the Original Agreement as follows:

1. Amendment to Clause 3f:

Clause 3f of the Original Agreement shall be deleted in its entirety and substituted with the following clause:



"The Parties hereto confirm that the transfer of said equity shares by the Seller to the Acquirer will be made in not more than two tranches upon receipt of sale consideration from time to time by the Seller from the Acquirer prior to the closing date."

2. Confirmation of Other Terms:

Except as expressly amended by this letter, all other terms and conditions of the Original Agreement shall remain in full force and effect.

Please indicate your acceptance of the above amendments by signing and returning a copy of this letter.

Yours sincerely,

<p>GOLDEN GOENKA CREDIT PVT. LTD.</p> <p> Director</p> <p>Golden Goenka Credit Private Limited By: Name: Vivek Kumar Goenka Title: Director DIN: 01667192</p>	<p>Accepted and Agreed:</p> <p></p> <p>U. Y. Fincorp Limited By: Name: Udai Kothari Title: Managing Director DIN: 00284256</p>
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