



Reliance Communications Limited
Dhirubhai Ambani Knowledge City
Navi Mumbai - 400 710, India

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October 01, 2024

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400 001
BSE Scrip Code: 532712

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol: RCOM

Dear Sir(s),

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the requisite disclosure is set out in **Annexure A** to this letter.

You are requested to please take the information on record.

Yours faithfully,

For **Reliance Communications Limited**

Rakesh Gupta
Company Secretary

Encl.:As above

(Reliance Communications Limited is under corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016. With effect from June 28, 2019, its affairs, business and assets are being managed by, and the powers of the board of directors are vested in, the Resolution Professional, Mr. Anish Niranjana Nanavaty, appointed by Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated June 21, 2019 which was published on the website of the Hon'ble National Company Law Tribunal, Mumbai Bench on June 28, 2019).

Registered Office:

Reliance Communications Limited. H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710
CIN No.: L45309MH2004PLC147531

Annexure A

Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Clause 1.4, Section A under Annexure I of the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Disclosure Regarding Sale of Realsoft Cyber Systems Private Limited, a Step down Subsidiary of Reliance Communications Limited (Holding Company)

Sr	Particulars	Details
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Turnover: NIL Percentage of Turnover: NIL Net worth: (97,25,212)
2	Date on which the agreement for sale has been entered into;	September 27, 2024
3	The expected date of completion of sale/disposal;	September 27, 2024
4	Consideration received from such sale/disposal;	INR 61,00,00,000 (Indian National Rupees Sixty-One Crores only)
5	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	Patrimoine Expo Private Limited (un-related party)
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No

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7	<p>Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>	<p>Yes</p> <p>However, the provisions of Regulation 37A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 do not apply to the present transaction as Realsoft Cyber Systems Private Limited does not fall under the definition of 'undertaking' under the above regulation read with Section 180 (1)(a) of the Companies Act, 2013.</p> <p>Further, for information, the sale of 100% shareholding of Realsoft Cyber Systems Private Limited is being carried out pursuant to the settlement terms agreed to between Reliance Communications Infrastructure Limited (a wholly owned subsidiary of Reliance Communications Limited) and</p>
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Registered Office:

		<p>Patrimoine Expo Private Limited as recorded by the Hon'ble National Company Law Appellate Tribunal in its order dated December 12, 2023.</p> <p>Prior to such sale, Realsoft Cyber Systems Private Limited was a step-down subsidiary of Reliance Communications Limited (which is presently undergoing corporate insolvency resolution process in terms of the IBC).</p>
<p>8</p>	<p>Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.</p>	

Registered Office: