



PACHELI INDUSTRIAL FINANCE LIMITED

CIN : L74110MH1985PLC037772

Corp. Off. : J-71, Lower Ground Floor, J-Block Paryavaran Complex Ignou Road,
Neb Sarai, New Delhi-110062 | 📞 dhoot_2000@rediffmail.com | +91 8294697644

September 12, 2024

To,

The Secretary
BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

SCRIP CODE: 523862 (PACHELI INDUSTRIAL FINANCE LIMITED – EQ - ISIN-INE926B01016)

Sub: Outcome of Meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)

Dear Sir/Madam (s),

Pursuant to the approval of the Board of Directors at its meeting held on August 01, 2024 and approval of the members of the Company at their Annual General Meeting held on August 28, 2024 and pursuant to In-principle approval granted by BSE Limited vide their respective letter dated September 10, 2024, the Board of Directors of the Company in its meeting held today, i.e. September 12, 2024, has considered and approved the allotment of 51,51,51,500 (Fifty One Crore Fifty one Lakh Fifty one Thousand Five Hundred) equity shares of face value of INR 10.00/(Indian Rupees Ten only) each on preferential basis to non-promoters (‘Allottees’) (as per the list enclosed marked as **Annexure I**), towards conversion of outstanding unsecured loan into equity shares to the extent of Rs. 8,49,99,99,750/- (Rupees Eight Hundred Forty-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Seven Hundred and Fifty Only) at an issue price of INR 16.50/-(Indian Rupees Sixteen and Fifty Paise Only) per share including a premium of INR 6.50/- (Indian Rupees Six and Fifty Paise Only) per Equity Share.

The meeting of the Board commenced at 02:45 P.M. and concluded at 03:15 P.M.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

**For and on behalf of
Pacheli Industrial Finance Limited**

**Paras Nath Verma
Managing Director
DIN: 09753924**



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Annexure-I

Sr. No.	Name of the Proposed Allottees	Category	Number of Equity Shares to be issued
1.	Abhijit Trading Company Limited	Non-Promoter	9,09,09,090
2.	Calyx Securities Private Limited	Non-Promoter	7,57,57,570
3.	Hibiscus Holdings Private Limited	Non-Promoter	9,09,09,090
4.	Avail Financial Services Limited	Non-Promoter	9,09,09,090
5.	Edoptica Retail India Limited	Non-Promoter	9,09,09,090
6.	Sulphur Securities Private Limited	Non-Promoter	7,57,57,570
Total			51,51,51,500

For and on behalf of
Pacheli Industrial Finance Limited

Paras Nath Verma
Managing Director
DIN: 09753924