



January 24, 2025

To

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Sub: Intimation under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**Listing Regulations**”), pursuant to the powers delegated by the Board of Directors of IIFL Finance Limited (the “**Company**”) and in accordance with the terms and conditions specified in **Part A** of the **Annexure**, the Finance Committee of the Board of Directors, at its meeting held today, i.e., Friday, January 24, 2025 has approved the allotment of USD 325 million, 8.75% Senior, Secured, Fixed Rate Notes due 2028 (“**Notes**”) issued under Regulation S and/or Rule 144A of the U.S. Securities Act 1933 as part of the USD 1 billion Global Medium Term Note Programme updated by the Company by way of offering circular dated 31 December 2024 (“**Offering Circular**”).

The Notes will be listed on India International Exchange (IFSC) Limited.

Thanking you.

Yours faithfully,
For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
ACS – 13863
Email ID: csteam@iifl.com
Place: Mumbai
Encl: as above

Annexure
Part A – Key Terms

Name of the Issuer	IIFL Finance Limited
Type of Instrument	Senior Secured Fixed Rate Notes
Type of Issuance	Global Medium Term Note Programme
Total Number of Securities / Notes	1 (one) Rule 144A Restricted Global Certificate and 1 (one) Reg S Unrestricted Global Certificate
Ratings of the Instrument	Fitch and S&P have each assigned the rating of 'B+' to the Notes
Size of the issue	USD 325,000,000
Use of Proceeds	The net proceeds from issue of the Notes will be applied for on-lending and for supporting growth of the Company's businesses in accordance with the ECB Master Directions (as defined in the Offering Circular).
Specified Denominations of the Secured Notes	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Allotment Date	24 January 2025
Redemption Date / Maturity Date	24 July 2028
Tenor	3.5 years
Listing	Yes, India International Exchange IFSC Limited
Coupon/interest offered, schedule of payment of coupon/interest and principal	<p>Coupon: 8.75% per annum payable semi annually.</p> <p>Schedule of payment of Coupon: January 24 and July 24 in each year, commencing on July 24, 2025, up to and including the Maturity Date.</p> <p>Schedule of payment of principal: Redemption at par on the Maturity Date.</p>
Charge/security, if any, created over the assets	First ranking pari passu charge, over all rights, titles, interest, benefits, claims and demands, whatsoever of the Issuer in, to and in respect of, all present and future, receivables/assets, including Issuer's accounts, operating cash flows, current assets, book debts, loans and advances and receivables, both present and future to the extent of complying with the Security Coverage Ratio (as defined in the Offering Circular) but excluding the Excluded Assets (as defined in the Offering Circular)
Special rights or interest or privileges attached to the instrument and changes thereof	N.A.
Redemption	Redemption at par
ISIN	US44964HAA23 (Rule 144A) USY3R78RET83 (Regulation S)
Common Code	297959719 (Rule 144A) 297959751 (Regulation S)

IIFL Finance Limited
CIN No.: L67100MH1995PLC093797

 Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000. Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Part B- Other Information

<p>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</p>	<p>N.A.</p>
<p>Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal</p>	<p>N.A.</p>
<p>Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</p>	<p>N.A.</p>

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