

Date -04.02.2025

Kalyan Jewellers India Limited TC-32/204/2, Sitaram Mill Road, Punnamm, Thrissur, Kerala – 680 002	National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra –Kurla Complex Bandra (E), Mumbai 400 051 Symbol: KALYANKJIL	BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400001 Maharashtra, India Scrip Code: 543278
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Subject: Disclosure pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

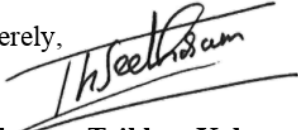
Pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform you about the release and creation of pledge of equity shares of Kalyan Jewellers India Limited.

Mr. Seetharam Trikkur Kalyanaraman has unpledged the equity shares of Kalyan Jewellers India Limited held by him, given previously in favour of HSBC Invest Direct Financial Services (India) Limited. He has created a pledge of the same number of shares in favor of Catalyst Trusteeship Limited on the same day ie, February 03, 2025.

The details of creation of pledge are attached herewith (refer **Annexure 1**).

You are requested to kindly take the same on record.

Sincerely,



Seetharam Trikkur Kalyanaraman
Promoter of Kalyan Jewellers India Limited

Encl: As above

Mr. Seetharam Trikkur Kalyanaraman (Promoter)	18,60,64,242	18.04	8,24,92,710	7.998	Release	03.02.2025	Pledge	Mr. Seetharam Trikkur Kalyanaraman has unpledged the equity shares of Kalyan Jewellers India Limited held by him, given previously in favour of HSBC Invest Direct Financial Services (India) Limited.	6,097,561	0.94	HSBC Invest Direct Financial Services (India) Limited	76,395,149	7.41
					Creation	03.02.2025	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Catalyst Trusteeship Limited (the Debenture Trustee) acting on behalf of OCM India Opportunities XII Alternate Investment Fund - Scheme I, which includes its successors, assignees, and transferees) (the "Debenture Holder") for securing the Non-Convertible Debentures issued by KJG Consulting Private Limited to the Debenture	6,097,561	0.94	Catalyst Trusteeship Limited (Debenture Trustee) acting on behalf of OCM India Opportunities XII Alternate Investment Fund - Scheme I (which includes its successors, assignees, and transferees) (Lender / Debenture holder). Additional persons may become	82,492,710	7.998

KJG Consulting Private Limited (Promoter Group)	2,42,99,066	2.36	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
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*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.



Mr. Seetharam Trikkur Kalyanaraman

Place: Thrissur, Kerala,

Date: 04.02.2025