

BHAVNA DARSHAN MEHTA

SHREEJI NIWAS, OPP. BANK OF BARODA, B/H. H.L. COMMERCE COLLEGE, NAVRANGPURA, AHMEDABAD-380009.

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To,
Dept. of Corporate Services-Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001
Email: corp.relations@bseindia.com

Date : 04.03.2025

Ref. : Mehta Securities Limited (BSE Scrip Code : 511738)
Sub : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

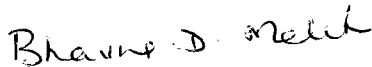
I, **Bhavna D. Mehta, Promoter Group Member** of Mehta Securities Limited ("the Company") hereby submit disclosure under **Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011** for acquisition of **33056(Thirty Three Thousands Fifty Six only)** being **1.07%** Equity Shares of the Company, by me on **03rd March, 2025**. Details of acquisition of above shares by way of dissolution of **Vasantlal P Mehta –HUF(Promoter Group)** by transferring of the shares by inheritance equally distributing amongst the coparceners of the **Vasantlal P Mehta –HUF(Promoter Group)** dissolved.

Please note that this transaction, being inter-se transfer of shares amongst the Promoters Group members of the Company, falls within the exemption provided under **Regulation 10(1)(a)(g) of the SEBI (SAST) Regulations, 2011**. The Aggregate holding of Promoter Group members before and after the above inter-se transaction remains the same.

Accordingly, necessary disclosure under Regulation 29(2) of SAST Regulations in the prescribed format, as submitted by the acquirer, is enclosed herewith for your information and records.

Thanking You,

Yours Sincerely,



Bhavna D. Mehta
(Promoter Group)

Encl : As Above.

CC To, The Company Secretary
Mehta Securities Limited
Regd Office: 3, Law Gardent Apartments Scheme-1,
Opp. Law Garden,
Ellisbrige, Ahmedabad-380006
mail: mehtasec@yahoo.co.in

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MEHTA SECURITIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BHAVNA D. MEHTA PAC - AS PER ANNEXURE-A		
Whether the acquirer belongs to Promoter/Promoter group	Yes(Promoter Group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	832387	26.94	26.94
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	832387	26.94	26.94

Bhavna D. Mehta

Details of acquisition/dispose of			
a) Shares carrying voting rights acquired/dispose of	33056	1.07	1.07
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+d)	33056	1.07	1.07
After the acquisition, holding of:			
a) Shares carrying voting rights	865443	28.01	28.01
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	865443	28.01	28.01
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Inter-se Transfer amongst the promoter groups by inheritance on dissolution of V.P. Mehta-HUF without any consideration		
Date of acquisition /VR or date of receipt of intimation of allotment of shares, whichever is applicable	03 rd March, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.3,08,94,000 comprising 30,89,400 Equity Shares of Rs.10/-each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.3,08,94,000 comprising 30,89,400 Equity Shares of Rs.10/-each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs.3,08,94,000 comprising 30,89,400 Equity Shares of Rs.10/-each.		

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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mrs. Bhavna D. Mehta

Bhavna D Mehta

(Signature of Acquirer)
(Promoter Group)

Place: Ahmedabad

Date: 04th March, 2025

Annexure-A

Sr. No.	Person acting in concert	Pre transaction Shareholding		Post transaction Shareholding	
		Number	Percentage	Number	Percentage
1	BHAVNA D. MEHTA	832387	26.94	865443	28.01
2	CHIRAG D. MEHTA	367651	11.90	367651	11.90
3	VISHWESH D. MEHTA	670555	21.71	670555	21.71
4	DARSHAN V MEHTA HUF	214404	06.94	214404	06.94
5	DARSHAN V MEHTA(MSWT)	43870	01.42	43870	01.42
6	MEHTA INTEGRATED FINANCE LIMITED	76308	2.47	76308	2.47
7	VASANTLAL P MEHTA –HUF	33056	1.07	0	0
	TOTAL	2238231	72.45	2238231	72.45