

WALCHAND KAMDHENU COMMERCIALS PRIVATE LIMITED

Regd. Office: Neela House, 2nd Floor, M L Dahanukar Marg, Mumbai- 400 026

CIN: U51100MH1994PTC076384

E-mail id: giriraj.agrawal@walchand.com

Telephone No.: 022-23612195/96

Date : July 27, 2024

Walchandnagar Industries Ltd.

3, Walchand Terraces,

Tardeo Road,

Mumbai - 400 034.

National Stock Exchange of India Ltd

Corporate Action Department

Exchange Plaza, 5th floor,

Plot No. C/1, G Block,

Bandra Kurla Complex, Bandra (East),

Mumbai 400 051

Fax :26598237/38, 66418126/25/24

BSE Ltd.,

Corporate Relations Department

1st floor, New Trading Ring,

Rotunda Bldg P.J. Tower,

Mumbai 400 001

Fax:: 22723121/2039/2037

Sub: Disclosure under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sirs,

Please find enclosed herewith disclosure under Regulation 31(1) & 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011 w.r.t release of pledge of 53,45,554 equity shares of Walchandnagar Industries Limited. The released pledge was created by Walchand Kamdhenu Commercials Private Limited, as a Promoter in Walchandnagar Industries Limited, in favour of Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited) acting in its capacity as debenture trustee for the benefit of and on behalf of Asset Care and Reconstruction Enterprise Limited and ACRE-120-Trust.

This is for your information and record.

Thanking you,

Yours faithfully,

For Walchand Kamdhenu Commercials Private Limited

Chakor L. Doshi

Director

DIN: 00210949

DISCLOSURE BY PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) & 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Walchandnagar Industries Limited
Names of the Stock Exchanges where the shares of the Target Company are listed	BSE Ltd.; National Stock Exchange of India Ltd.
Date of Reporting	27.07.2024
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Walchand Kamdhenu Commercials Pvt. Ltd.

Details of the creation/invocation/release of encumbrance :

Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/release [(2)-(3)]/invocation[(1)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/n on disposal undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Walchand Kamdhenu Commercials Pvt. Ltd.	6095168	11.00	5345554	9.65	Release	24.07.2024	Pledge	The underlying loan for which the pledge was previously created has duly been repaid pursuant to a refinancing	5345554	9.65	Vistra ITCL (India) Limited (Formerly known as IL&FS Trust Company Limited) (in its capacity as Security Trustee; held in favor of Asset Care and Reconstruction Enterprise Limited)	-	-
Olsson Holdings Inc	2000000	3.61	2000000	3.61				N.A.				2000000	3.61
Rodin Holdings Inc	3000000	5.41	3000000	5.41				N.A.				3000000	5.41
Chakor L. Doshi HUF	6680	0.01	6680	0.01				N.A.				6680	0.01
Walchand Chiranika Trading Pvt. Ltd.	342090	0.62	-	-									
Walchand Great Achievers Pvt. Ltd.	5562393	10.04	-	-									
Chakor L. Doshi	60800	0.11	-	-									
Chirag C. Doshi	17290	0.03	-	-									
Champa C. Doshi	12750	0.02	-	-									
Smt. Lalitabai Lalchand Charity Trust	379210	0.68	-	-									
Walchand Charitable Trust	7200	0.01	-	-									

For Walchand Kamdhenu Commercials Pvt. Ltd.

Chakor L.Doshi
 Director
 DIN:00210949
 Place : Mumbai
 Date : July 27, 2024