

SHRUTI CHATURVEDI

271/D Tanhee Heights, 66 Nepeansea Road, Malabar Hills-400006, Mumbai Maharashtra

30-09-2024

To

The Listing and Compliance

BSE Ltd.

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Fax No. 91-22-22722039/41/61

Email: corp.relations@bseindia.com

Dear Sir,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Ref: Shardul Securities Limited Scrip Code (512393)

We wish to inform you that 4,74,500 equity shares of Rs. 10 each representing 2.71% of the paid-up equity share capital of Shardul Securities Limited ("Company") have been transferred to Mrs. Shruti Chaturvedi from Pradeep Sandeep Corporate Advisors LLP. The transfer was made by way of distribution of asset of LLP to its partner on 30th September, 2024.

The disclosure in the format prescribed under Regulation 29(2) of Takeover Code is enclosed herewith.

Thanking You.



Shruti Chaturvedi

CC:

Company Secretary/Compliance Officer

Shardul Securities Limited

G-12, Tulsiani Chambers,

212, Nariman Point,

Free Press Journal Marg,

Mumbai - 400021

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Name of the Target Company (TC)	Shardul Securities Ltd.		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	<p><u>Acquirer</u> Shruti Chaturvedi</p> <p><u>PAC</u> 1. Brijesh Chaturvedi 2. Raghav Chaturvedi 3. Gagan Chaturvedi 4. Rajesh Chaturvedi 5. Devesh Chaturvedi 6. Babita Chaturvedi 7. Varsha Chaturvedi 8. Ramya Chaturvedi 9. Mohini Chaturvedi 10. Rajesh D Chaturvedi HUF 11. A to Z Broking Services LLP 12. Shriyam Commodities Intermediary LLP 13. Pradeep Sandeep Corporate Advisors LLP 14. Kamvan Construction Private Limited</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Shruti Chaturvedi	2,52,817	1.44	1.44
Brijesh Chaturvedi	11,16,683	6.38	6.38
Raghav Chaturvedi	2,47,917	1.42	1.42
Gagan Chaturvedi	28,36,185	16.21	16.21
Rajesh Chaturvedi	26,05,586	14.89	14.89
Devesh Chaturvedi	19,02,419	10.87	10.87
Babita Chaturvedi	1,69,600	0.97	0.97

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Varsha Chaturvedi	1,36,000	0.78	0.78
Ramya Chaturvedi	1,27,500	0.73	0.73
Mohini Chaturvedi	99,700	0.57	0.57
Rajesh D Chaturvedi HUF	75,700	0.43	0.43
A to Z Broking Services LLP	21,18,400	12.11	12.11
Shriyam Commodities Intermediary LLP	9,32,000	5.33	5.33
Pradeep Sandeep Corporate Advisors LLP	4,75,000	2.71	2.71
Kamvan Construction Private Limited	300	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	1,30,95,807	74.84	74.84
Details of acquisition/sale*			
a) Shares carrying voting rights acquired/(sold)			
i. Pradeep Sandeep Corporate Advisors LLP	(4,74,500)	(2.71)	(2.71)
ii. Shruti Chaturvedi	4,74,500	2.71	2.71
b) VRs acquired/ sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	0.00	0.00	0.00
a) After the acquisition/ sale holding of:			
Shruti Chaturvedi	7,27,317	4.16	4.16
Brijesh Chaturvedi	11,16,683	6.38	6.38
Raghav Chaturvedi	2,47,917	1.42	1.42
Gagan Chaturvedi	28,36,185	16.21	16.21
Rajesh Chaturvedi	26,05,586	14.89	14.89
Devesh Chaturvedi	19,02,419	10.87	10.87

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Babita Chaturvedi	1,69,600	0.97	0.97
Varsha Chaturvedi	1,36,000	0.78	0.78
Ramya Chaturvedi	1,27,500	0.73	0.73
Mohini Chaturvedi	99,700	0.57	0.57
Rajesh D Chaturvedi HUF	75,700	0.43	0.43
A to Z Broking Services LLP	21,18,400	12.11	12.11
Shriyam Commodities Intermediary LLP	9,32,000	5.33	5.33
Pradeep Sandeep Corporate Advisors LLP	500	0.00	0.00
Kamvan Construction Private Limited	300	0.00	0.00
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c+d)	1,30,95,807	74.84	74.84
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Distribution of assets of LLP to the partner		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.09.2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs 17,49,84,330 divided into 1,74,98,433 Equity Shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs 17,49,84,330 divided into 1,74,98,433 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs 17,49,84,330 divided into 1,74,98,433 Equity Shares of Rs. 10 each		

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Note 1:

(*)Please note that 4,74,500 equity shares of Rs. 10 each representing 2.71% of the paid up equity share capital of the Company have been transferred by Pradeep Sandeep Corporate Advisors LLP to Mrs. Shruti Chaturvedi by way distribution of asset of LLP to its partner, both belonging to part of promoter /promoter group and Person Acting in Concert. The details of transaction are being particularly more described below:-

S.No.	Transferor	Transferee	No of Equity Shares /voting rights	Percentage of equity shares/voting rights	Date of transfer	Mode of transfer
1.	Pradeep Sandeep Corporate Advisors LLP	Mrs. Shruti Chaturvedi	4,74,500	2.71	30.09.2024	By way of distribution of Asset in LLP

There is no change in the aggregate shareholding of the promoter and promoter group (i.e. the acquirer and persons acting in concert). Accordingly, this form is being filed as a matter of abundant caution.

(**) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(***) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Shruti Chaturvedi

Shareholder

Signature of the acquirer

Place: Mumbai

Date: 30th September, 2024