

Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000 CIN NO: L67120GJ1994PLC022740

Date: 04/03/2025

To,
BSE Limited,
Corporate Relationship Department,
Floor 25, P.J. Tower,
Dalal Street
Mumbai-400001

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and

Takeover) Regulation, 2011 SCrip (ode-511>38

Sir/Madam,

Kindly take on record the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 received by Company from Mr. Vishwesh D. Mehta in respect of acquisition/dispose of 33057(Thirty Three Thousands Fifty Seven only) equity shares comprising of 1.07% of total Paid-up equity share capital of the Company by inter-se transfer to the promoter group member of the Company i.e Mr. Vishwesh D Mehta on 03.03.2025 on dissolution of V P Mehta HUF.

You are requested to please take the same on your record.

Thanking you,

Yours faithfully,

For Mehta Securities Limited

Mahesh Moteevaras Company Secretary

Encl: As above

E- mail : mehtasec@yahoo.co.in Website : www.mehtasecurities.com

VISHWESH DARSHAN MEHTA

SHREEJI NIWAS, OPP. BANK OF BARODA, B/H. H.L. COMMERCE COLLEGE, NAVRANGPURAAHMEDABAD-380009

To.

Date: 04.03.2025

Dept. of Corporate Services-Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001 Email: corp.relations@bseindia.com

Ref.: Mehta Securities Limited (BSE Scrip Code: 511738)

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

I, Vishwesh D. Mehta, promoter group member of Mehta Securities Limited ("the Company") hereby submit disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for acquisition of 33057(Thirty Three Thousands Fifty Seven only) being 1.07% Equity Shares of the Company, by me on 03rd March, 2025. Details of acquisition of above shares by way of dissolution of Vasantlal P Mehta - HUF(Promoter Group) by transferring of the shares by inheritance equally distributing amongst the coparceners of the Vasantlal P Mehta - HUF(Promoter Group) dissolved.

Please note that this transaction, being inter-se transfer of shares amongst the Promoters Group members of the Company, falls within the exemption provided under **Regulation 10(1)(a)(g)** of the SEBI (SAST) **Regulations, 2011.** The Aggregate holding of Promoter Group members before and after the above inter-se transaction remains the same.

Accordingly, necessary disclosure under Regulation 29(2) of SAST Regulations in the prescribed format, as submitted by the acquirer, is enclosed herewith for your information and records.

Thanking You,

Yours Sincerely.

Vishwesh D. Mehta (Promoter Group)

Encl: As Above.

CC To, The Company Secretary
Mehta Securities Limited
Regd Office: 3, Law Gardent Apartments Scheme-1,
Opp. Law Garden,
Ellisbrige, Ahmedabad-380006

mail: mehtasec@yahoo.co.in

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ME	MEHTA SECURITIES LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VISHWESH D. MEHTA PAC-As per Annexure-A				
Whether the acquirer belongs to Promoter/Promoter group	Yes(Promoter Group)				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED				
Details of the acquisition as follows	Number % w.r.t. total % w.r.t. total share/voting diluted capital share/votir wherever capital of the applicable(*) (**)				
Before the acquisition under consideration, holding of :		арриодоле(/			
a) Shares carrying voting rights	637498	20.64	20.64		
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)		-~			
c) Voting rights (VR) otherwise than by shares					
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	` <u></u>				
e) Total (a+b+c+d)	637498	20.64	20.64		

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Details of acquisition/ dispose of				
a) Shares carrying voting rights acquired/dispose of	33057	1.07	1.07	
b) VRs acquired /sold otherwise than by shares				
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	•			
d) Shares encumbered / invoked/released by the acquirer				
e) Total (a+b+c+d)	33057	1.07	1.07	
After the acquisition, holding of:				
a) Shares carrying voting rights	670555	21.71	11.16	
b) Shares encumbered with the acquirer				
c) VRs otherwise than by shares				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition				
e) Total (a+b+c+d)	670555	21.71	21.71	
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Inter-se Transfer by inheritance amongst the promoter groups on dissolution of V P Mehta -HUF without any consideration			
Date of acquisition /VR or date of receipt of intimation of allotment of shares, whichever is applicable				
Equity share capital / total voting capital of the TC before the said acquisition	Rs.3,08,94,000 comprising 30,89,400 Equity Shares of Rs.10/-each.			
Equity share capital/ total voting capital of the TC after the said acquisition	Shares of Rs.10/-each.			
Total diluted share/voting capital of the TC after the said acquisition	Rs.3,08,94,000 comprising 30,89,400 Equity Shares of Rs.10/-each.			

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- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Vishwesh D. Mehta

(Signature of Acquirer)

Place: Ahmedabad

Date: 04th March, 2025

Annexure-A

Sr.	Person acting in concert	Pre transaction Shareholding		Post transaction Shareholding		
No.	Concert	Number	Percentage	Number	Percentage	
1	BHAVNA D. MEHTA	832387	26.94	832387	26.94	
2	CHIRAG D. MEHTA	367651	11.90	367651	11.90	
3	VISHWESH D. MEHTA	637498	20.64	670555	21.71	
4	DARSHAN V MEHTA HUF	214404	06.94	214404	06.94	
5	DARSHAN V MEHTA(MSWT)	43870	01.42	43870	01.42	
6	MEHTA INTEGRATED FINANCE LIMITED	76308	2.47	76308	2.47	
7	VASANTLAL P MEHTA	66113	2.14	33056	1.07	
	TOTAL	2238231	72.45	2238231	72.45	



Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000 CIN NO: L67120GJ1994PLC022740

Date: 04/03/2025

To. BSE Limited, Corporate Relationship Department, Floor 25, P.J. Tower, **Dalal Street** Mumbai-400001

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and

Takeover) Regulation, 2011 SCLIP Code: 5/1738

Sir/Madam,

Kindly take on record the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 received by Company from Vasantlal P. Mehta -HUF in respect of acquisition/dispose of 66113(Sixty Six Thousands One Hundred Thirteen only) equity shares comprising of 2.14 % of total Paid-up equity share capital of the Company by inter-se transfer amongst the promoter group members of the Company i.e Mrs. Bhavnan D Mehta (33056 Equity shares (1.07% share) (Promoter Group) and Mr. Vishwesh D Mehta (33057 Equity shares (1.07% share) (Promoter Group)on 03.03.2025 by way of dissolution of V P Mehta HUF.

You are requested to please take the same on your record.

Thanking you,

Yours faithfully.

For Mehta Securities Limited

Mahesh Moteevaras Company Secretary

Encl: As above



Vasantial P. Mehta - HUF

SHREEJI NIWAS, OPP. BANK OF BARODA, B/H. H.L. COMMERCE COLLEGE, NAVRANGPURAAHMEDABAD-380009

To.

Date: 04.03.2025

Dept. of Corporate Services-Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001
Email: corp.relations@bseindia.com

Ref.: Mehta Securities Limited (BSE Scrip Code: 511738)

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

I, Vishwesh D. Mehta, Karta of Vasantlal P. Mehta –HUF and Promoter Group Member of Mehta Securities Limited ("the Company") hereby submit disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for disposing of 66113(Sixty Six Thousands One Hundred Thirteen only) being 2.14% Equity Shares of the Company, held by Vasantlal P. Mehta –HUF on 03rd March, 2025. Details of disposal of above shares by way of dissolution of Vasantlal P Mehta – HUF (Promoter Group) by transferring of the shares by inheritance equally distributing amongst the coparceners of the Vasantlal P Mehta - HUF(Promoter Group) dissolved.

Please note that this transaction, being inter-se transfer of shares amongst the Promoters Group members of the Company, falls within the exemption provided under **Regulation 10(1)(a)(g) of the SEBI (SAST) Regulations, 2011.** The Aggregate holding of Promoter Group members before and after the above inter-se transaction remains the same.

Accordingly, necessary disclosure under Regulation 29(2) of SAST Regulations in the prescribed format, as submitted by the acquirer, is enclosed herewith for your information and records.

Thanking You,

Yours Sincerely,

Vishwesh D. Mehta

Vasanatlal P. Mehta – HUF (Karta)

(Promoter Group)

Encl: As Above.

CC To, The Company Secretary Mehta Securities Limited

Regd Office: 3, Law Gardent Apartments Scheme-1,

Opp. Law Garden,

Ellisbrige, Ahmedabad-380006 mail: mehtasec@yahoo.co.in

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

	1			
Name of the Target Company (TC)	MEHTA SECURITIES LIMITED			
Name(s) of the acquirer and Persons Acting in Concert	VASANTLAL P MEHTA – HUF			
(PAC) with the acquirer	PAC - AS PER ANNEXURE-A			
Whether the acquirer belongs to Promoter/Promoter group	Yes(Promoter Group)			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED			
Details of the acquisition as follows	Number	% w.r.t. total diluted share/voting capital of the TC (**)		
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights	66113	2.14	2.14	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by shares				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)				
e) Total (a+b+c+d)	66113	2.14	2.14	



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Details of acquisition/dispose of			
a) Shares carrying voting rights acquired/dispose of			
1. Vishwesh D. Mehta	33057	1.07	1.07
2.Bhavna D. Mehta	33056	1.07	1.07
b) VRs acquired /sold otherwise than by shares	•		
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	66113	2.14	2.14
After the acquisition, holding of:			,
a) Shares carrying voting rights	0	0	0
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	0	0	0
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Inter-se Transfer amongst the promoter groups members by inheritance of dissolution of V.P. Mehta - HUF without an consideration		
Date of acquisition /VR or date of receipt of intimation of allotment of shares, whichever is applicable		03 rd March, 20	025
Equity share capital / total voting capital of the TC before the said acquisition	Rs.3,08,94,000 comprising 30,89,400 Equity Shares of Rs.10/-each.		

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Equity share capital/ total voting capital of the TC after	Rs.3,08,94,000 comprising 30,89,400 Equity
the said acquisition	Shares of Rs.10/-each.
Total diluted share/voting capital of the TC after the	Rs.3,08,94,000 comprising 30,89,400 Equity
said acquisition	Shares of Rs.10/-each.

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Vishwesh D. Mehta

(Signature of Seller)

(Karta of V P Mehta HUF (Promoter Group)

Place: Ahmedabad

Date: 4th March, 2025

Annexure-A

Sr.	Person acting in concert	Pre			Post transaction	
No.		Sharehold	iing	Snarenoid	Shareholding	
		Number	Percentage	Number	Percentage	
1	BHAVNA D. MEHTA	832387	26.94	865443	28.01	
2	CHIRAG D. MEHTA	367651	11.90	367651	11.90	
3	VISHWESH D. MEHTA	637498	20.64	670555	21.71	
4	DARSHAN V MEHTA HUF	214404	06.94	214404	06.94	
5	DARSHAN V MEHTA(MSWT)	43870	01.42	43870	01.42	
6	MEHTA INTEGRATED FINANCE LIMITED	76308	2.47	76308	2.47	
7	VASANTLAL P MEHTA –HUF	66113	2.14	0	0	
	TOTAL	2238231	72.45	2238231	72.45	



Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000 CIN NO: L67120GJ1994PLC022740

Date: 04/03/2025

To, BSE Limited, Corporate Relationship Department, Floor 25, P.J. Tower, **Dalal Street** Mumbai-400001

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and

Takeover) Regulation, 2011 SCHP (ode: 511738

Sir/Madam,

Kindly take on record the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 received by Company from Mrs. Bhavna D. Mehta in respect of acquisition/dispose of 33056(Thirty Three Thousands Fifty Six only) equity shares comprising of 1.07% of total Paid-up equity share capital of the Company by inter-se transfer to the promoter group member of the Company i.e Bhavna D Mehta on 03.03.2025 on dissolution of V P Mehta HUF.

You are requested to please take the same on your record.

Thanking you,

Yours faithfully,

For Mehta Securities Limited

Mahesh Moteevaras Company Secretary

Encl: As above

E- mail : mehtasec@yahoo.co.in Website : www.mehtasecurities.com

BHAVNA DARSHAN MEHTA

Date: 04.03.2025

SHREEJI NIWAS, OPP. BANK OF BARODA, B/H. H.L. COMMERCE ĆOLLEGE, NAVRANGPURA, AHMEDABAD-380009.

To,
Dept. of Corporate Services-Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Email: corp.relations@bseindia.com

Ref.: Mehta Securities Limited (BSE Scrip Code: 511738)

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

I, Bhavna D. Mehta, Promoter Group Member of Mehta Securities Limited ("the Company") hereby submit disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for acquisition of 33056(Thirty Three Thousands Fifty Six only) being 1.07% Equity Shares of the Company, by me on 03rd March, 2025. Details of acquisition of above shares by way of dissolution of Vasantlal P Mehta –HUF(Promoter Group) by transferring of the shares by inheritance equally distributing amongst the coparceners of the Vasantlal P Mehta –HUF(Promoter Group) dissolved.

Please note that this transaction, being inter-se transfer of shares amongst the Promoters Group members of the Company, falls within the exemption provided under **Regulation 10(1)(a)(g) of the SEBI (SAST) Regulations, 2011.** The Aggregate holding of Promoter Group members before and after the above inter-se transaction remains the same.

Accordingly, necessary disclosure under Regulation 29(2) of SAST Regulations in the prescribed format, as submitted by the acquirer, is enclosed herewith for your information and records.

Thanking You,

Yours Sincerely,

Bhavna D. Mehta (Promoter Group)

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Encl: As Above.

CC To, The Company Secretary
Mehta Securities Limited
Regd Office: 3, Law Gardent Apartments Scheme-1,
Opp. Law Garden,
Ellisbrige, Ahmedabad-380006
mail: mehtasec@yahoo.co.in

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	MEHTA SECURITIES LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BHAVNA D. MEHTA PAC - AS PER ANNEXURE-A			
Whether the acquirer belongs to Promoter/Promoter group	Yes(Promoter Group)			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED			
Details of the acquisition as follows	share/voting dil capital sh wherever ca		% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights	832387	26.94	26.94	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			. 	
c) Voting rights (VR) otherwise than by shares				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)				
e) Total (a+b+c+d)	832387	26.94	26.94	

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a) Shares carrying voting rights acquired/ dispose of	33056	1.07	1.07	
b) VRs acquired /sold otherwise than by shares	33030	1.07	1.07	
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares				
carrying voting rights in the TC (specify holding in each				
category) acquired /sold	•			
d) Shares encumbered / invoked/released by the		•		
acquirer				
e) Total (a+b+c+d)	33056	1.07	1.07	
cy Total (a) b) c) a)	33030	1.07	1.07	
After the acquisition, holding of:				
a) Shares carrying voting rights	865443	28.01	28.01	
b) Shares encumbered with the acquirer				
c) VRs otherwise than by shares			 ·	
d) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive shares				
carrying voting rights in the TC (specify holding in each category) after acquisition				
e) Total (a+b+c+d)	865443	28.01	28.01	
Mode of acquisition (e.g. open market / off-market /	Off Market	Inter-se Transf	fer amongst the	
public issue / rights issue / preferential allotment /	=	er groups by inl		
inter-se transfer etc).	dissolution	of V.P. Mehta-I consideratio	HUF without any	
Date of acquisition /VR or date of receipt of intimation	nn e			
of allotment of shares, whichever is applicable	03 rd March, 2025			
Equity share capital / total voting capital of the TC	Rs.3,08,94,000 comprising 30,89,400 Equity			
before the said acquisition	Shares of Rs.10/-each.			
Equity share capital/total voting capital of the TC after	rer Rs.3,08,94,000 comprising 30,89,400 Equity Shares of Rs.10/-each.			
the said acquisition Total diluted share/voting capital of the TC after the			0,89,400 Equity	
said acquisition	Shares of Rs.1		o,oo, too Equity	

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mrs. Bhavna D. Mehta

Bharne D Melik

(Signature of Acquirer)
(Promoter Group)

Place: Ahmedabad

Date: 04th March, 2025

Annexure-A

Sr. No.	Person acting in concert	Pre trans Shareh		Post transaction Shareholding		
		Number	Number Percentag 1		Percentage	
			е			
1	BHAVNA D. MEHTA	832387	26.94	865443	28.01	
2	CHIRAG D. MEHTA	367651	11.90	367651	11.90	
3	VISHWESH D. MEHTA	670555	21.71	670555	21.71	
4	DARSHAN V MEHTA HUF	214404	06.94	214404	06.94	
5	DARSHAN V MEHTA(MSWT)	43870	01.42	43870	01.42	
6	MEHTA INTEGRATED FINANCE	76308	2.47	76308	2.47	
	LIMITED					
7	VASANTLAL P MEHTA –HUF	33056	1.07	0	0	
	TOTAL	2238231	72.45	2238231	72.45	