

YASH GOYAL

Address: 3-A, Agrawal Nagar, Sapna Sangeeta Road,
Indore 452 001, Madhya Pradesh, INDIA

21 February 2025

To
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Ref.: B.R.Goyal Infrastructure Limited | Scrip Code: 544335 | Scrip Symbol: BRGIL | ISIN: INE00ST01011

Sub: Clarification Letter pursuant to the Disclosures under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/ Madam,

I, **Yash Goyal, Promoter and Executive Director** of B.R.Goyal Infrastructure Limited, am writing to provide clarification concerning the disclosures submitted on 20 February 2025, relating to the open market purchase of equity shares of the Company via transactions executed on 19 February 2025 and 20 February 2025.

In the filings made, two separate disclosures were submitted: one for the purchase of 4000 shares and another for the purchase of 5000 shares. I wish to clarify that the **actual purchase was for a total of 5000 shares**.

However, due to an inadvertent error that was unintentional and not deliberate, the filing for the purchase of 4000 shares was incorrectly submitted to the Exchange. I kindly request that the filing for the purchase of 4000 shares be disregarded and that only the filing for the purchase of 5000 shares, which accurately reflects the transaction, be considered.

The correct disclosure for the purchase of 5000 shares is attached hereto as "**Annexure I**" for your reference.

I sincerely apologize for any inconvenience or confusion this may have caused and assure you that the correction will ensure the accurate reflection of the transaction in the records and further commit to ensuring timely and accurate disclosures.

I respectfully request that you take the necessary steps to update the records accordingly and remove the incorrect filing related to the purchase of 4000 shares from your website, ensuring greater clarity for all stakeholders.

Thanking You,

Yours Faithfully,



Yash Goyal
Promoter and Executive Director

Place: Indore

Encl.: As above

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Dalal Street,
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Ref.: B.R.Goyal Infrastructure Limited | Scrip Code: 544335 | Scrip Symbol: BRGIL | ISIN: INE00ST01011

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/ Madam,

I, **Yash Goyal, Promoter and Executive Director** of B.R.Goyal Infrastructure Limited, hereby submit the requisite disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as amended from time to time in respect of the acquisition of 5,000 Equity Shares in aggregate having a face value of INR 10.00 each of B.R.Goyal Infrastructure Limited ("the Company") by way of Open Market Purchase on BSE Limited vide transactions dated 19 February 2025 and 20 February 2025 as "**Annexure I**".

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours Faithfully,



Yash Goyal
Promoter and Executive Director

Place: Indore

Encl.: As above

CC: The Company Secretary and Compliance Officer
B.R.Goyal Infrastructure Limited
3-A, Agrawal Nagar, Indore 452 001,
Madhya Pradesh, INDIA
Email: cs@brginfra.in

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A – Details of the Acquisition

| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | B.R.Goyal Infrastructure Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: 1. Mr. Yash Goyal PACs: 1. Gopal Goyal 2. Rajendra Kumar Goyal 3. Brij Kishore Goyal 4. Balkrishna Goyal 5. Pramod Agrawal 6. Balkrishna Goyal HUF 7. Brij Kishore Goyal HUF 8. Gopal Goyal HUF 9. Rajendra Kumar Goyal HUF 10. B. R. Goyal Holdings Private Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | Please refer Annexure A | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | | | |
| Details of Acquisition/Sale | | | |
| a) Shares carrying voting rights acquired | Please refer Annexure A | | |
| b) VRs acquired/sold otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)-acquired/sold | | | |
| d) Shares encumbered/ invoked/ released by the | | | |

| | | | |
|--|---|---|---|
| acquirer | | | |
| e) Total (a+b+c+/-d) | - | - | - |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition e) Total (a+b+c+d) | Please refer Annexure A | | |
| Mode of acquisition/ sale (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.) | Acquisition of 5,000 Equity Shares in aggregate having a face value of INR 10.00 each of B.R.Goyal Infrastructure Limited ("the Company") by way of Open Market Purchase on BSE Limited vide transactions dated 19 February 2025 and 20 February 2025 | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Not Applicable | | |
| Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 19 February 2025 and 20 February 2025 | | |
| Equity share capital/ total voting capital of the TC before the said acquisition/ sale | 2,38,24,704 equity shares having a face value of INR 10.00 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale | 2,38,24,704 equity shares having a face value of INR 10.00 each | | |
| Total diluted share/ voting capital of the TC after the said acquisition | 2,38,24,704 equity shares having a face value of INR 10.00 each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange as per Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of Acquirer/ Seller/ Authorised:


Yash Goyal

Promoter and Executive Director

Place: Indore

Date: 20-Feb-2025


Annexure A

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

DETAILS OF ACQUISITION OF EQUITY SHARES THROUGH OPEN MARKET PURCHASE

| Name of Acquirer and Persons acting in concert (PACs) | Pre-holding | | No. of Equity Shares Acquired | % of Equity Shares Acquired | Post-Holding | |
|---|----------------------|--------------------|-------------------------------|-----------------------------|----------------------|--------------------|
| | No. of Equity Shares | % of Equity Shares | | | No. of Equity Shares | % of Equity Shares |
| Acquirer | | | | | | |
| Yash Goyal | - | - | 5,000 | 0.02 | 5,000 | 0.02 |
| Persons acting in concert (PACs) | | | | | | |
| Gopal Goyal | 49,12,446 | 20.62 | - | - | 49,12,446 | 20.62 |
| Rajendra Kumar Goyal | 49,12,446 | 20.62 | - | - | 49,12,446 | 20.62 |
| Brij Kishore Goyal | 49,12,432 | 20.62 | - | - | 49,12,432 | 20.62 |
| Balkrishna Goyal | 8,96,980 | 3.76 | - | - | 8,96,980 | 3.76 |
| Pramod Agrawal | 2,800 | 0.01 | - | - | 2,800 | 0.01 |
| Balkrishna Goyal HUF | 1,400 | 0.01 | - | - | 1,400 | 0.01 |
| Brij Kishore Goyal HUF | 1,400 | 0.01 | - | - | 1,400 | 0.01 |
| Gopal Goyal HUF | 1,400 | 0.01 | - | - | 1,400 | 0.01 |
| Rajendra Kumar Goyal HUF | 1,400 | 0.01 | - | - | 1,400 | 0.01 |
| B. R. Goyal Holdings Private Limited | 17,50,000 | 7.35 | - | - | 17,50,000 | 7.35 |
| Total | 1,73,92,704 | 73.00 | 5,000 | 0.02 | 1,73,97,704 | 73.02 |

Signature of Acquirer/ Seller/ Authorised:



Yash Goyal

Promoter and Executive Director

Place: Indore

Date: 20-Feb-2025