

Date: 16.07.2024

To,

BSE Limited
P.J. Towers, Dalal Street
Mumbai- 400001

Dear Sir/ Madam,

Sub: Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Unit: **SOMA PAPERS & INDUSTRIES LIMITED**

With reference to the subject cited I, Narasimha Rao Anumala, have acquired 3,54,006 Equity Shares on 12.07.2024 as per share purchase agreement. In this regard, I enclose herewith prescribed Form under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you.

Yours faithfully,



Narasimha Rao Anumala

Encl: As above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of the Acquisition

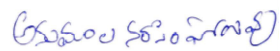
1. Name of the Target Company (TC)	Soma Papers & Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Narasimha Rao Anumala PACs: 1. Ramesh Chaudary Anumala 2. Anupama Anumala		
3. Whether the acquirer belongs to Promoter/Promoter group	No, However Narasimha Rao Anumala along with his PACs- Ramesh Chaudary Anumala and Anupama Anumala filed Letter of Offer on 04.07.2024 for acquisition of up to 3,64,559 (Three Lakhs Sixty Four Thousand Five Hundred and Fifty Nine) Equity Shares representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of Soma Papers and Industries Limited, at an offer price of ₹12.00/- (Rupees Twelve Only) per Equity Share, to the Public Shareholders of the Target Company. Post open offer Narasimha Rao Anumala along with his PACs- Ramesh Chaudary Anumala and Anupama Anumala will become the promoters of the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of acquirer along with PAC's of:</u>			
a) Shares carrying voting rights			
Ramesh Chaudary Anumala	--	--	--
Narasimha Rao Anumala	--	--	--
Anupama Anumala	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	--	--	--

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired			
Ramesh Chaudary Anumala	2,20,192	15.70	15.70
Narasimha Rao Anumala	3,54,006	25.25	25.25
Anupama Anumala	27,575	1.97	1.97
b) VRs acquired otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	6,01,773	42.92	42.92
<u>After the acquisition holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
Ramesh Chaudary Anumala	2,20,192	15.70	15.70
Narasimha Rao Anumala	3,54,006	25.25	25.25
Anupama Anumala	27,575	1.97	1.97
b) VRs otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	6,01,773	42.92	42.92
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off-market		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		

8. Date of acquisition /date of receipt of intimation of allotment of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	12.07.2024
9. Equity share capital / total voting capital of the TC before the said acquisition	14,02,150 equity shares of Rs. 10/- each
10. Equity share capital/ total voting capital of the TC after the said acquisition	14,02,150 equity shares of Rs. 10/- each
11. Total diluted share/voting capital of the TC after the said acquisition	14,02,150 equity shares of Rs. 10/- each

Part-B***

Name of the Target Company: Soma Papers & Industries Limited



Narasimha Rao Anumala

Acquirer

Place: Hyderabad

Date: 16.07.2024