

January 25, 2025

The Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

Ref.: Pasupati Fincap Limited (Scrip Code: 511734)

Dear Sir,

**SUBJECT: OPEN OFFER FOR ACQUISITION OF UPTO 12,22,000 EQUITY SHARES FROM THE SHAREHOLDERS OF PASUPATI FINCAP LIMITED (HEREINAFTER REFERRED TO AS "PFL" OR "TARGET COMPANY" OR "TC") BY MR. DINESH PAREEKH (HEREINAFTER REFERRED TO AS "ACQUIRER")**

We are pleased to submit Copy of Post-Offer Public Announcement dated January 24, 2025, under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, has been published on January 25, 2025, in the same newspapers where the Detailed Public Statement ("DPS") of the Open Offer was published viz:

| S. No. | Newspapers        | Language | Editions       |
|--------|-------------------|----------|----------------|
| 1.     | Financial Express | English  | All Editions   |
| 2.     | Jansatta          | Hindi    | All Editions   |
| 3.     | Mumbai Lakshadeep | Marathi  | Mumbai Edition |

Further, you are requested to disseminate this information to the Public.

Thanking You,  
Yours faithfully

For Fintellectual Corporate Advisors Private Limited

  
Amit Pur  
Director



**FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED**

CIN: U74999DL2021PTC377748

