

RAJ TV/BSE/22/11/2024  
Chennai

Bombay Stock Exchange Limited  
(Corporate Service Department)  
Floor 25, P J Tower  
Dalal Street  
Mumbai - 400 001.

Sir/Madam,

**Sub: Disclosures under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Regulations).**

In compliance with Continual disclosures under regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, I am herewith enclosing the said disclosure required under 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Regulations), in target company – **Raj Television Network Limited (532826)** for your record.

Kindly acknowledge the receipt

Thanking you



Kiran Kumar M.

Encl. As Above

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | M/s. Raj Television Network Limited  |  |  |
| Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer  | KIRAN KUMAR M.   |  |  |
| Whether the Acquirer belongs to Promoter/Promoter group?   | No   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | Bombay Stock Exchange Ltd. (BSE)<br>National Stock Exchange India Ltd. (NSE) |  |  |
| Details of the acquisition as follows  | <b>Number</b>  | <b>% w.r.t. total Share / voting Capital wherever Applicable (*)</b> | <b>% w.r.t. total diluted share / voting capital of the TC (*)</b> |
| <b>Before the acquisition under consideration, holding of :</b><br><b>KIRAN KUMAR M. (Acquirer)</b>  |  |  |  |
| a) Shares carrying voting rights   | 1,05,44,406  | 20.311%  | N.A.   |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | Nil  | Nil  | N.A.   |
| c) Voting rights (VR) otherwise than by equity shares  | Nil  | Nil  | N.A.   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)             | Nil  | Nil  | N.A.   |
| <b>e) Total (a+b+c)</b>  | <b>1,05,44,406</b>   | <b>20.311%</b>   | <b>N.A.</b>  |
| <b>Details of acquisition:</b><br><b>KIRAN KUMAR M. (Acquirer)</b>   |  |  |  |
| a) Shares carrying voting rights acquired  | <b>2,413</b>   | <b>0.005%</b>  | N.A.   |
| b) VRs acquired otherwise than by equity shares  | Nil  | Nil  | N.A.   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)<br>Acquired | Nil  | Nil  | N.A.   |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | Nil  | Nil  | N.A.   |
| <b>e) Total (a+b+c)</b>  | <b>2,413</b>   | <b>0.005%</b>  | <b>N.A.</b>  |

|   |                               |                |             |
|---|-------------------------------|----------------|-------------|
| <b>After the acquisition holding of:</b><br><b>KIRAN KUMAR M. (Acquirer)</b>  |                               |                |             |
| a) Shares in the nature of encumbrance<br>(pledge/ lien/non-disposal undertaking/<br>others)Shares pledged with the acquirer  | 1,05,46,819                   | 20.316%        | N.A.        |
| b) VRs otherwise than by equity shares  | Nil                           | Nil            | N.A.        |
| c) Warrants/convertible securities/any other<br>instrument that entitles the acquirer to<br>receive shares carrying voting rights in the<br>TC (specify holding in each category) after<br>acquisition    | Nil                           | Nil            | N.A.        |
| <b>d) Total (a+b+c)</b>   | <b>1,05,46,819</b>            | <b>20.316%</b> | <b>N.A.</b> |
| Mode of acquisition (e.g. open market/ off-<br>market/ public issue/ rights issue/ preferential<br>allotment / inter-se transfer etc.)  | Open Market (Market Purchase) |                |             |
| Salient features of the securities acquired<br>including time till redemption, ratio at which it<br>can be converted into equity shares, etc.   | Not Applicable                |                |             |
| Date of acquisition of/ date of receipt of<br>intimation of allotment of shares / VR/ warrants<br>/convertible securities/any other instrument that<br>entitles the acquirer to receive shares in the TC. | 22-11-2024                    |                |             |
| Equity share capital / total voting capital of the TC<br>before the said acquisition  | Rs. 25.96 Crores              |                |             |
| Equity share capital/ total voting capital of the TC<br>after the said acquisition  | Rs. 25.96 Crores              |                |             |
| Total diluted share/voting capital of the TC after<br>the said acquisition  | Rs. 25.96 Crores              |                |             |

Note:

NA: Not Applicable

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC..



**KIRAN KUMAR M.**

Place: Chennai

Date: 22<sup>ND</sup> NOV 2024