

Date: 01.08.2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.

CC

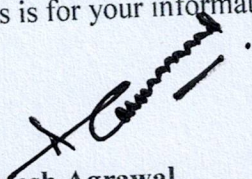
To,
Genomic Valley Biotech Ltd
4 K.M. Stone, Berri Chharra Road, Village –
Kherka Musalman, P.O. Tandaheri, Tehsil –
Bahadurgarh, Dist. Jhajjar,
Bahadurgarh, Haryana, 124507

Subject: Submission of Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

I Yogesh Agrawal (PAN: AAEP A9020A) have sold 65,245 shares through open market sale on the date 29 December, 2023 representing 2.13% of total issued and paid up share capital of the target company.

This is for your information.


Yogesh Agrawal
PAN: AAEP A9020A

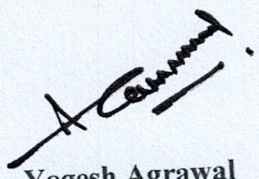
Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--------------------------------|--|--|
| Name of the Target Company (TC) | GENOMIC VALLEY BIOTECH LIMITED | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer | Yogesh Agrawal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 1766245 | 57.82% | 57.82% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | | | |
| Details of Sale*** | | | |
| a) Shares carrying voting rights acquired /sale | 65,245 | 2.13% | 2.13% |
| b) VRs acquired/sold otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | | | |

A. Ganesh

| | | | |
|---|--|--------|--------|
| category) acquired/sold | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 65,245 | 2.13% | 2.13% |
| e) Total (a+b+c+/-d) | | | |
| After the acquisition/ sale, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 1701000 | 55.68% | 55.68% |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 1701000 | 55.68% | 55.68% |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Market sale | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | NA | | |
| Date of acquisition/ sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 29-December-2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 3,05,45,00 equity share of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 3,05,45,00 equity share of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 3,05,45,00 equity share of Rs. 10/- each | | |

A. C. ...



Yogesh Agrawal
PAN: AAEP9020A

Place: Delhi

Date: 01/08/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Details of sale