

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	AFCONS INFRASTRUCTURE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GIC Private Limited ¹ on account of the Monetary Authority of Singapore ("MAS") and Gamnat Pte Ltd ("Gamnat")		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> • National Stock Exchange of India Limited • BSE Limited 		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	a. MAS - 0 b. Gamnat - 16,328,293 equity shares carrying voting rights	0% 4.44%	0% 4.44%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	16,328,293 equity shares carrying voting rights	4.44%	4.44%

¹ Note: GIC Private Limited is an investment manager, acting on behalf of the Monetary Authority of Singapore and Gamnat Pte Ltd, and it has power to exercise the voting rights in respect of all the shares it manages.

Details of acquisition			
a) Shares carrying voting rights acquired	a. MAS - 2,419,552 equity shares carrying voting rights b. Gamnat - 0	0.66% 0%	0.66% 0%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	2,419,552 equity shares carrying voting rights	0.66%	0.66%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	a. MAS - 2,419,552 equity shares carrying voting rights b. Gamnat - 16,328,293 equity shares carrying voting rights	0.66% 4.44%	0.66% 4.44%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil									
e) Total (a+b+c+d)	18,747,845 equity shares carrying voting rights	5.10%	5.10%									
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Acquisition made via below tranches of the Initial Public Offer (IPO) of the TC:											
	<table border="1"> <thead> <tr> <th>Subscription Route</th> <th>Anchor Tranche</th> <th>Main book of IPO Offer</th> </tr> </thead> <tbody> <tr> <td>Account</td> <td></td> <td></td> </tr> <tr> <td>MAS</td> <td>1,339,072</td> <td>1,080,480</td> </tr> </tbody> </table>			Subscription Route	Anchor Tranche	Main book of IPO Offer	Account			MAS	1,339,072	1,080,480
Subscription Route	Anchor Tranche	Main book of IPO Offer										
Account												
MAS	1,339,072	1,080,480										
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares carrying voting rights.											
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Disclosure made pursuant to the IPO of equity shares of the TC listed on 4 November 2024											
Equity share capital / total voting capital of the TC before the said acquisition	367,784,631 equity shares of the TC (as per shareholding pattern announced on the Exchange).											
Equity share capital/ total voting capital of the TC after the said acquisition	367,784,631 equity shares of the TC (as per shareholding pattern announced on the Exchange).											
Total diluted share/voting capital of the TC after the said acquisition	367,784,631 equity shares of the TC (as per shareholding pattern announced on the Exchange).											

Part-B*

Name of the Target Company: AFCONS INFRASTRUCTURE LIMITED

Signature of the acquirer / seller / Authorised Signatory



Chew Hai Jong
Place: Singapore
Date: 6 Nov 2024



Toh Tze Meng

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

* Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.