VYOMESH M. SHAH

Floor 6 2, Divinity, Keshavrao Khadye Marg, Near Lala Lajpatrai College, Tardeo, Tulsiwadi, Mumbai - 400034

January 6, 2025

To,

| Hubtown Limited Hubtown Seasons, CTS NO. 469-A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai – 400071 | BSE Limited Pheroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai 400 001 | The National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai 400 051 | | | |
|--|--|--|--|--|--|
| Wulfibal = 40007 | Scrip Code : 532799 | Scrip Code : HUBTOWN | | | |

Dear Sir,

Pursuant to Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find annexed disclosure thereto in the prescribed format.

I request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

Vyomesh M. Shah

DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE IN TERMS OF REGULATIONS 31 (1) AND 31 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name of the Target Company (TC) | | | | | | | | HUBTOWN LIMITED | | | | | | | |
|---|-------------|-------------------------|------------|-------------|-------------|---------------|--|-----------------|--------|----------------------|-------------|----------------------|-----------------------|--|--|
| Names of the Stock Exchanges where the shares of the Target Company are listed | | | | | | | BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED | | | | | | | | |
| Date of Reporting | | | | | | | | 06-01-2025 | | | | | | | |
| Name of the Promoter or PAC on whose shares encumbrance has been created / released / | | | | | | | Vyomesh M. Shah | | | | | | | | |
| invoked | | | | | | | 6 | | | | | | | | |
| Details of the creation / re | lease / inv | ocation of e | encumbran | ce | | • | | | | | | 8) | ¥ | | |
| Name of the promoter(s) Promoter holding in Promoter holding | | | | | | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of | | |
| or PACs with him / her | the target | company | already en | cumbered | | | | | | | | encumbered shares | | | |
| (*) | (1) (2) | | | | | | | | | [creation [(2)+(3) / | | | | | |
| | | | • | | | | | | | | | release [(2)-(3)] / | | | |
| | | | | | | | | | | | | invocation [(2)-(3)] | | | |
| | | | | | | | | | | | | | | | |
| | 1 | | | 2 | | | 3 | | | | | 4 | | | |
| | Number | % of total | Number | % of total | Type of | Date of | Type of | Reason for | Number | % of total | Name of the | Number | % of total | | |
| | | share | | share | event | creation / | encumbran | encumbrance | | share | entity in | | share | | |
| | | capital | | capital | (creation / | release / | ce (pledge / | ** | | capital | whose | | capital | | |
| | 5 | | | | release / | invocation of | lien / non- | | | | favour | | | | |
| | | | | | invocation) | encumbrance | disposal | o ^{rg} | 1 | | shares | | | | |
| | | | | | | | undertaking | | | 1 | encumbered | • | | | |
| | | | | | | | / others) | | | | | | | | |
| Vyomesh M. Shah | 5181349 | 4.01 | 5100000 | 3.94 | Release | 03-01-2025 | Pledge | Pledge | 600000 | 0.46 | Pledge | 4500000 | 3.48 | | |
| | | | | | | | Ì | created as | | 1 | created in | | | | |
| 1 | | | | | | , | | collateral | | | favour of | | | | |
| | | | | | | *** | | security for | İ | | ECL Finance | | | | |
| | | | | | | | | loan availed | | | Ltd. | | | | |
| | | | | | | | | by Hubtown | | | | | § | | |
| | <u> </u> | | | | | | 35 | Limited | | | | | | | |
| Kushal H. Shah | 3943739 | | 2800000 | | | NA | NA | NA | 0 | 0.00 | NA | 2800000 | 2.16 | | |
| Vyomesh M. Shah HUF | 3925000 | 3.03 | 3925000 | 3.03 | Release | 03-01-2025 | Pledge | Pledge | 900000 | 0.70 | Pledge | 3025000 | 2.34 | | |
| | | | | | | | | created as | | | created in | | | | |
| | | | | | , | | | collateral | | | favour of | | | | |
| | | | | | | | | security for | | | ECL Finance | | | | |
| | | | | | | | | loan availed | | | Ltd. | | | | |
| | .0 | | | | | | | by Hubtown | | | | | | | |
| | | | | | | | | Limited | | | | | | | |



| Hemant M. Shah | 3670000 | 2.84 | 3020000 | 2.33 | NA | NA | NA | NA | 0 | 0.00 | NA | 3020000 | 2.33 |
|----------------------------|----------|---------|----------|-------|----|----|----|----------|---------|---------|----|----------|---------------|
| Hemant M. Shah / | 190000 | 0.15 | 140000 | 0.11 | NA | NA | NA | NA | 0 | 0.00 | NA | 140000 | 0.11 |
| Vyomesh M. Shah | | | | | | | | | | | į. | | 20 30 |
| Hemant M. Shah HUF | 3700050 | 2.86 | 3698000 | 2.86 | NA | NA | NA | NA | 0 | 0.00 | NA | 3698000 | 2.86 |
| Khilen V. Shah | 2567227 | 1.98 | 0 | 0.00 | NA | NA | NA | NA | 0 | 0.00 | NA | 0 | 0.00 |
| Kunjal H. Shah | 2397598 | 1.85 | 0 | 0.00 | NA | NA | NA | NA | 0 | 0.00 | NA | 0 | 0.00 |
| Rushank V. Shah | 1485679 | 1.15 | 0 | 0.00 | NA | NA | NA | NA | 0 | 0.00 | NA | 0 | 0.00 |
| Meha R. Shah | 3600000 | 2.78 | 0 | 0.00 | NA | NA | NA | NA | 0 | 0.00 | NA | 0 | 0.00 |
| Pratiti M. Shah | 3600000 | 2.78 | 0 | 0.00 | NA | NA | NA | NA | 0 | 0.00 | NA | 0 | 0.00 |
| Mahipatray V. Shah HUF | 1720000 | 1.33 | 1462000 | 1.13 | NA | NA | NA | NA | 0 | 0.00 | NA | 1462000 | 1.13 |
| Falguni V. Shah | 689772 | 0.53 | 0 | 0.00 | NA | NA | NA | NA | 0 | 0.00 | NA | 0 | 0.00 |
| Ukay Valves and Founders | 300000 | 0.23 | 0 | 0 | NA | NA | NA | NA | 0 | 0.00 | NA | 0 | 0.00 |
| Private Limited | | PC 2501 | | | | | | | | 8,80331 | | | |
| High Scale Trading Private | 300000 | 0.23 | 0 | 0 | NA | NA | NA | NA | 0 | 0.00 | NA | 0 | 0.00 |
| Limited | | | | | | 1 | | <u> </u> | | | i, | | 200 0000 0000 |
| Total | 37270414 | 28.81 | 20145000 | 15.57 | | | | | 1500000 | 1.16 | | 18645000 | 14.41 |

Signature of the Authorised Signatory

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For Vyomesh M. Shah

Place : Mumbai Date : 06-01-2025

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 29 of the LODR. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.