

SHASHI MODY

RASOI COURT
20 SIR R N MUKHERJEE ROAD
KOLKATA - 700001

February 20, 2019

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400001

Dear Sir,

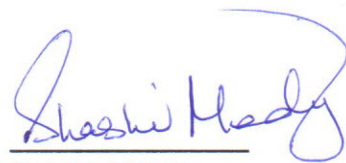
Sub.: Disclosure under Regulation 10(6) – Report to Stock Exchange in respect of acquisition made in reliance upon exemption provided for in Regulation 10(1)(f) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref.: Rasoi Limited [Stock Code: 507649]

In the caption subject and in terms of Regulation 10(6) - Report to Stock Exchange in respect of acquisition made in reliance upon exemption provided for in Regulation 10(1)(f) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I on behalf of all the Acquirers hereby intimate the details of acquisition of 14958 equity shares of Rasoi Limited (Target Company) by us in the prescribed form.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,



SHASHI MODY

Encl: A/a

Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Rasoi Ltd.			
2.	Name of the acquirer (s)	J L Morison (India) Ltd. Pallawi Resources Ltd. Leaders Healthcare Ltd. Shashi Mody Sakshi Mody			
3.	Name of the stock exchange where shares of the TC are listed.	BSE Limited			
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Shares acquired pursuant to the Delisting Offer.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(f) of the SEBI (SAST) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	No N.A. N.A.			
7.	Details of the acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	N.A.	N.A.		
	b. Date of acquisition	N.A.	N.A.		
	c. Number of Shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.		
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.	N.A.		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a. Each Acquirer / Transferee(*)				
	J L Morison (India) Ltd.	18003	18.64	18071	18.71
	Pallawi Resources Ltd.	7851	8.13	14101	14.60
	Leaders Healthcare Ltd.	6715	6.95	9840	10.19
	Shashi Mody	-	-	2435	2.52
	Sakshi Mody	-	-	3080	3.19
	Total	32569	33.72	47527	49.20
	b. Each Seller / Transferor				
	Public Shareholders	24225	25.08	9267	9.59

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.



- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

On behalf of all the Acquirers

For Pallawi Resources Limited



Ratnesh Kumar Chaudhary
Director
DIN: 07230220



For Leaders Healthcare Limited



Pratick Saha
Director
DIN: 08267528



For J L Morison (India) Limited



Sohan Sarda
Executive Director & CEO
DIN: 00129782




Shashi Mody


Sakshi Mody

Date: 20.02.2019