

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

National Stock Exchange of India Limited
“Exchange Plaza” 5th Floor Plot No., C/I, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Sub: Newspaper Advertisement – Notice of transfer of equity shares of the Company to Investor Education and Protection Fund (“IEPF”).

Dear Sir/Ma’am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with relevant circulars issued in this regard, please find enclosed herewith the copies of the Newspaper Advertisements pertaining to notice of transfer of equity shares of the Company to IEPF published today i.e. January 07, 2025 in the following newspapers:

1. Financial Express (English)
2. Sakal (Marathi)

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,
For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

Enclosed: As above

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, ‘C’ wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

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BID/OFFER PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON : MONDAY, DECEMBER 30, 2024

BID/OFFER OPENED ON : TUESDAY, DECEMBER 31, 2024

BID/OFFER CLOSED ON : THURSDAY, JANUARY 02, 2025

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations").

The bidding for Anchor Investor opened and closed on Monday, December 30, 2024. The company received 11 applications from anchor investors for 5,349,018 equity shares.

The Offer received 5,252,041 applications for 1,973,853,468 Equity Shares (prior to rejections) resulting in 163.13 times subscription. The details of the applications received in the issue from various categories are as under (before rejections):

Table with 6 columns: Sr. No., Category, No. of Applications received, No. of Equity Shares applied, No. of Equity Shares available for allocation (as per Prospectus), No. of times subscribed, Amount (in millions). Rows include Retail Individual Bidders, Non-Institutional Bidders, Qualified Institutional Bidders, and Anchor Investors.

Final Demand

A summary of the final demand as at different Bid prices is as under:

Table with 6 columns: Sr. No., Bid Price, No. of Equity Shares, % to Total, Cumulative Total, Cumulative % to Total. Shows bid prices from 204 to 214 and a cut-off at 214.375.

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on January 03, 2025.

A. Allotment to Retail Individual Bidders (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at the Cut-Off Price or at the Offer Price of ₹ 215 per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of 102.57 times.

Table with 10 columns: Sr. No., Category, No. of Applications Received, % of Total, Total No. of Equity Shares Applied, % to Total, No. of Equity Shares Allotted per Bidder, Ratio, Total No. of Equity Shares Allotted. Rows include various categories from 1 to 13, with a total of 4,580,440 shares.

B. Allotment to Non-Institutional Bidders (more than ₹ 20 million and up to ₹ 100 million) (after rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 20 million up to ₹ 100 million), who have bid at the Offer Price of ₹ 215 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 404.88 times.

Table with 8 columns: Sr. No., Category, No. of Applications Received, % of Total, Total No. of Equity Shares Applied, % to Total, No. of Equity Shares Allotted per Bidder, Ratio, Total No. of Equity Shares Allotted. Rows include various categories from 1 to 54, with a total of 238,607 shares.

C. Allotment to Non-Institutional Bidders (more than ₹ 1.00 million) (after rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 1.00 million), who have bid at the Offer Price of ₹ 215 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 545.29 times.

Table with 8 columns: Sr. No., Category, No. of Applications Received, % of Total, Total No. of Equity Shares Applied, % to Total, No. of Equity Shares Allotted per Bidder, Ratio, Total No. of Equity Shares Allotted. Rows include various categories from 1 to 35, with a total of 135,460 shares.

D. Allotment to QIBs (Excluding Anchor Investors) (after rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹ 215 per Equity Share or above, has been done on a proportionate basis in consultation with the BSE. This category has been subscribed to the extent of 242.36 times of QIB Portion.

Table with 7 columns: Category, FFS/Bank's, MF's, IC's, NBFCS, AIF's, FI/IFCP, Others, Total. Shows allocation across different categories.

E. Allotment to Anchor Investors

The Company, in consultation with the BRLMs, have allocated 3,630,000 Equity Shares to 11 Anchor Investors at the Anchor Investor price of ₹ 215 per Equity Share in accordance with the SEBI Regulations.

Table with 7 columns: Category, FFS/Bank's, MF's, IC's, NBFCS, AIF's, FI/IFCP, Others, Total. Shows allocation to anchor investors.

CORRIGENDUM TO THE PROSPECTUS DATED JANUARY 03, 2025 - NOTICE TO INVESTORS (THE "CORRIGENDUM")

This is with reference to the Prospectus filed by our Company with the Registrar of Companies, Chandigarh ("RoC").

Point No 6(a) "Shareholding Pattern of our Company" on Page No 82 of the Prospectus. Investors are requested to note that out of total shareholding of 38,867,641 shares of Promoter Group, 33,367,640 were under lock-in and out of total shareholding of 2,583,960 shares of Public Category, the entire shareholding of 2,583,960 shares were under lock-in as on the date of the Prospectus.

The Board of Directors of our Company on January 03, 2025 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders.

The details of the allotment made will be hosted on the website of the Registrar to the Offer, MAS Services Limited at www.massv.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer, quoting full name of the First sole Bidder. Bid cum Application Form number, Bidder ID, PAN, Aadhar, and the address of the Bidder.

MAS Services Limited, 134 2nd Floor, Okhla Industrial Area Phase II, New Delhi 110020, India. Tel: 011-2626281-83, 011-41232035. Email: info@massv.com, Website: www.massv.com

Place: Chandigarh, Date: January 5, 2025. Company Secretary and Compliance Officer: Navpreet Kaur

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR LISTING ON THE BUSINESS PROSPECTUS OF INDO FARM EQUIPMENT LIMITED.

INDO FARM EQUIPMENT LIMITED has filed a Prospectus dated January 03, 2025 ("Prospectus") with the Registrar of Companies, Chandigarh ("RoC").

The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the BSE Limited at www.bseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com

The Equity Shares offered in this offer have not been and will not be registered under the U.S. Securities Act of 1933 ("Securities Act") and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in reliance on, the registration requirements of the Securities Act.

Attaches:363/23

CONCORDIA CONSULTING PRIVATE LIMITED. Tender Notice for Handling of Containers (Cycle Model) at CRT Karambeli, Gujarat. Includes contact details for Group General Manager/Area Head-II.

HOOGHLY RIVER BRIDGE COMMISSIONERS (A Statutory Organisation under Govt. of West Bengal). NOTICE INVITING ELECTRONIC BID (ABRIDGED) for HRBC/03/2nd Cd/DIRP/RLD/2024-2025. Includes details on bid opening and terms.

VEDANTA. NOTICE TO EQUITY SHAREHOLDERS OF THE COMPANY. Subj: Transfer of Equity Shares of the Company to Investor Education & Protection Fund (IEPF). Includes details on the transfer process and contact information.

MOHIT INDUSTRIES LIMITED. NOTICE OF POSTAL BALLOT (THROUGH REMOTE E-VOTING). Includes details on the ballot process, eligibility, and contact information for the company secretary.

