



JONJUA OVERSEAS LIMITED

(A Company Listed and Traded on BSE SME)

CIN: L51909PBI993PLC013057

REGD. & CORPORATE OFFICE:

**545, JUBILEE WALK, SECTOR 70, MOHALI 160071
PUNJAB (INDIA).**

E-mail: contactus@jonjua.com Website: www.jonjua.com

Cell: 00-91-9872172032 Phone: 00-91-172-50996032

**(A ZERO BANK DEBT COMPANY)
COMPANY SECRETARIAT**

Date: 31-12-2024.

**To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street,
Mumbai-400001**

Scrip Code: 542446 | Trading Symbol: JONJUA | ISIN: INE793Z01027

Sub: - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s),

We are in receipt of the disclosure under the captioned Regulation from Mr. Harjinder Singh Jonjua, on behalf of himself, and M/s. H S Jonjua & Sons (HUF) and M/s. Jonjua Air Limited, promoter & promoter group of Jonjua Overseas Limited and Hayaanpratap Singh Jonjua (Relative of Director Harmanpreet Singh Jonjua) in connection with the acquisition of equity shares of Jonjua Overseas Limited ("the target company"), pursuant to the "**Right Issue**" of the Company. The copy of the same is enclosed herewith.

This is for your information and records please.

Thanking you,
Yours faithfully,

For Jonjua Overseas Limited

**Major Harjinder Singh Jonjua Retd.
Managing Director
DIN: 00898324**

Encl: As above.

Date: 31-12-2024

**To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street,
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Sub: - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s),

In compliance with the provisions of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the duly signed disclosure in connection with the acquisition of equity shares of Jonjua Overseas Limited ("the company"), pursuant to the "**Rights Issue**" of the Company by the following promoter and promoter group of the company:-

- 1) Mr. Harjinder Singh Jonjua (Promoter),
- 2) M/s. H S Jonjua & Sons (HUF) (Promoter) and
- 3) M/s. Jonjua Air Limited (Promoter Group)

This is for your information and record please.

Yours faithfully

Major Harjinder Singh Jonjua Retd
(On behalf of himself and other Acquirers)

Encl: As above.

*CC – Jonjua Overseas Ltd
545, Jubilee Walk, Sector
70, Mohali, Chandigarh Sector
71, Rupnagar, S.A.S. Nagar (Mohali),
Punjab, India, 160071*

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JONJUA OVERSEAS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1) Mr. Harjinder Singh Jonjua, 2) M/s. H S Jonjua & Sons (HUF) and 3) M/s. Jonjua Air Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (“BSE”)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Mr. Harjinder Singh Jonjua,	8,29,545	10.47	NA
M/s. H S Jonjua & Sons (HUF) and	65,685	0.83	NA
M/s. Jonjua Air Limited	4,082	0.05	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	8,99,312	11.35	N.A.
Details of acquisition /sale			
a) Shares carrying voting rights acquired / sold			
Mr. Harjinder Singh Jonjua,	22,45,765	14.17 [#]	14.17 [#]
M/s. H S Jonjua & Sons (HUF) and	3,62,993	2.29 [#]	2.29 [#]
M/s. Jonjua Air Limited	22,98,166	14.50 [#]	14.50 [#]
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	49,06,924	30.96[#]	30.96[#]
# (Note: Percentage has been calculated on the basis of total share capital of the Issuer company after Rights Issue of Shares i.e., 1,58,50,678 Equity Shares)			

After the acquisition /sale, holdingof:			
a) Shares carrying voting rights acquired			
Mr. Harjinder Singh Jonjua,	30,75,310	19.40 [#]	19.40 [#]
M/s. H S Jonjua & Sons (HUF) and	4,28,678	2.70 [#]	2.70 [#]
M/s. Jonjua Air Limited	23,02,248	14.52 [#]	14.52 [#]
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	58,06,236	36.63[#]	36.63[#]
Mode of acquisition /sale (e.g. openmarket / off market / public issue / rights # issue / preferential allotment / inter settransfer etc).	Allotment of equity shares by Jonjua Overseas Limited 28 th December, 2024 pursuant to Rights issue.@		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th December, 2024@		
Equity share capital / total voting capital of the TC before the said acquisition / Sale	Rs. 7,92,53,390/- (79,25,339 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 15,85,06,780/- (1,58,50,678 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 15,85,06,780/- (1,58,50,678 equity shares of Rs. 10/- each)		

@ (Note: Intimation of Allotment of shares dated 31-12-2024.

#Percentage has been calculated on the basis of total share capital of the Issuer company after Rights Issue of Shares i.e., 1,58,50,678 Equity Shares)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Authorised Signatory

Major Harjinder Singh Jonjua Retd
(On behalf of himself and other Acquirers)

Place: Mohali, Punjab

Date: 31-12-2024

Date: 31-12-2024

**To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street,
Mumbai-400001**

Scrip Code: 542446 | Trading Symbol: JONJUA | ISIN: INE793Z01027

Sub: - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s),

In compliance with the provisions of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the duly signed disclosure in connection with the acquisition of equity shares of Jonjua Overseas Limited ("the company"), pursuant to the "**Rights Issue**" of the Company of Hayaanpratap Singh Jonjua.

This is for your information and record please.

Yours faithfully

Harmanpreet Singh Jonjua for Hayaanpratap Singh Jonjua (Authorised representative)
(On behalf of Acquirer)

Encl: As above.

*CC – Jonjua Overseas Ltd
545, Jubilee Walk, Sector
70, Mohali, Chandigarh Sector
71, Rupnagar, S.A.S. Nagar (Mohali),
Punjab, India, 160071*

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JONJUA OVERSEAS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1) Hayaanpratap Singh Jonjua		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (“BSE”)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
f) Shares carrying voting rights			
Hayaanpratap Singh Jonjua	28,360	0.36	NA
g) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
h) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
j) Total (a+b+c+d)	28,360	0.36	N.A.
Details of acquisition /sale			
f) Shares carrying voting rights acquired / sold			
Hayaanpratap Singh Jonjua	7,63,334	4.63	4.63 [#]
g) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
i) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
j) Total (a+b+c+d)	7,63,334	4.63 [#]	4.63[#]
# (Note: Percentage has been calculated on the basis of total share capital of the Issuer company after Rights Issue of Shares i.e., 1,58,50,678 Equity Shares)			

After the acquisition /sale, holding of:			
b) Shares carrying voting rights acquired			
Hayaanpratap Singh Jonjua	7,91,694	4.99	4.99
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	7,91,694	4.99[#]	4.99[#]
Mode of acquisition /sale (e.g. open market / off market / public issue / rights # issue / preferential allotment / inter set transfer etc).	Allotment of equity shares by Jonjua Overseas Limited 28 th December, 2024 pursuant to Rights issue. @		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th December, 2024 @		
Equity share capital / total voting capital of the TC before the said acquisition / Sale	Rs. 7,92,53,390/- (79,25,339 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 15,85,06,780/- (1,58,50,678 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 15,85,06,780/- (1,58,50,678 equity shares of Rs. 10/- each)		

@ (Note: Intimation of Allotment of shares dated 31-12-2024.

#Percentage has been calculated on the basis of total share capital of the Issuer company after Rights Issue of Shares i.e., 1,58,50,678 Equity Shares)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Authorised Signatory

Harmanpreet Singh Jonjua for Hayaanpratap Singh Jonjua (Authorised representative)
(On behalf of Acquirer)

Place: Mohali, Punjab

Date: 31-12-2024