

Reliance Capital Limited

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Trade World, B Wing, 7th Floor
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CIN : L65910MH1986PLC165645

October 1, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Ref.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015.

Sub: Intimation of the Extension of the Annual General Meeting of the Company for the Financial year ended on March 31, 2024

We wish to inform you that pursuant to the order of the National Company Law Tribunal, Mumbai bench (“NCLT”) dated December 6, 2021, Reliance Capital Limited (“**Company**”) was undergoing corporate insolvency resolution process (“**CIRP**”) in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 (Code) and the rules and regulations made thereunder. The Resolution Plan dated June 06, 2023 (read with clarifications dated June 08 and June 22, 2023) submitted by IndusInd International Holdings Ltd. (“**IIHL**”) for the Company has been approved by the NCLT vide its order dated February 27, 2024 (“**Approved Resolution Plan**”). IIHL is in the process of implementation of the Approved Resolution Plan.

Upon implementation of the Approved Resolution Plan, the entire existing share capital of Company shall be cancelled and extinguished for NIL consideration by virtue of the NCLT Approval Order such that IIHL and/or the Implementing Entity, and its nominees, are the only shareholders of the Corporate Debtor.

In view of the above, the Company has applied to the Ministry of Corporate Affairs (MCA), Maharashtra, seeking an extension of time from September 30, 2024 to December 31, 2024, for convening the 37th Annual General Meeting of the company for the accounting year 2023-24.

Kindly take the same on record.

Thanking You,

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

RBI vide Press Release dated November 29, 2021 in exercise of the powers conferred under Section 45-IE (1) of the RBI Act, 1934 superseded the Board of the Company with immediate effect and appointed Shri Nageswara Rao Y as the Administrator of the Company under Section 45-IE (2) of the RBI Act. Pursuant to order dated December 06, 2021 of NCLT, CIRP has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). Further, the Resolution Plan submitted by IndusInd International Holdings Ltd. for the Company has been approved by the NCLT on February 27, 2024. In terms of the Approved Resolution Plan a Monitoring Committee has been constituted for implementation of Approved Resolution Plan.