



Date: - 02.01.2025

To, The Listing Department NATIONAL STOCK EXCHANGE OF INDIA LTD. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051 NSE SYMBOL: BTML	To, Manager Department of Corporate Services, BSE LIMITED P. J. Towers, Dalal Street, Mumbai – 400 001. BSE SCRIP: 543767
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ISIN: INE0EEJ01023

Sub: Outcome of the Rights Issue Committee Meeting held on 02nd January, 2025. Dear Sir/Madam,

With reference to the captioned subject matter, this is to inform you that Meeting of the Rights Issue Committee of the Company held on Thursday, 02nd January, 2025, at the Registered Office of the Company, 507, Reliable Business Centre, Jogeshwari (West), Mumbai, Maharashtra – 400102, discussed and approved the following:

1. The Rights Issue Committee has approved the Draft Letter of Offer ("DLOF") for raising of funds through issuance and allotment of fully paid-up equity shares of Rs. 1 each ("Equity Shares") to the eligible equity shareholders of the Company on a Rights basis, on such terms and at such price and ratio as may be decided by the Board or Rights Issue Committee at a later date, as on the record date (to be notified later), for an amount not exceeding Rs. 49.00 Crores (Rupees Forty Nine Crores), subject to receipt of in-principle approval of National Stock Exchange of India Limited (NSE) & BSE Limited (BSE), in accordance with the applicable laws including the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Companies Act, 2013 and rules made there under, as amended from time to time ("Rights Issue").

The DLOF will be submitted to NSE & BSE for seeking in-principal approval for the said Rights Issue.

Details pursuant to Regulation 30 and other relevant provisions of the SEBI Listing Regulations is enclosed as Annexure-1.



BODHI TREE MULTIMEDIA LIMITED

507,5th Floor, Reliable Business Center Commercial Premises Co Op Soc Ltd, Anand Nagar, Opp Heera Panna Shopping Center, Oshiwara, Jogeshwari (W), Mumbai- 400102 Tel.:022 3512 9058 Email: info@bodhitreemultimedia.com www.bodhitreemultimedia.com

CIN: L22211MH2013PLC245208



The Meeting of the Rights Issue Committee started at 03:00 PM concluded 5.45 PM.

Kindly take the above information on your record and oblige.

Thanks and Regards,

**For and on behalf of the Board of the Directors of
BODHI TREE MULTIMEDIA LIMITED**

MAUTIK AJIT TOLIA

MANAGING DIRECTOR

DIN: 06586383



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Annexure-1

The details as required under SEBI (Listing Obligation & Disclosure Requirements) 2015 Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, with respect to the Right issue is given as under:

Particulars	Details
Type of securities proposed to be issued	Fully paid-up Equity Share of the face value of Rs. 1/- each of the Company
Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.);	Rights issue to the existing equity shareholders
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Number of Equity Share and, in such ratio, as may be decided by the Board of Directors/Rights Issue committee for an amount not exceeding Rs. 49.00 Crores (Rupees Forty Nine Crores)
Any cancellation or termination of proposal for issuance of Securities including reasons thereof.	N.A.

Kindly take it on your records.

Thanks and Regards

For and on behalf of the Board of the Directors of

BODHI TREE MULTIMEDIA LIMITED

MAUTIK AJIT TOLIA

MANAGING DIRECTOR

DIN: 06586383



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