



**McNally Bharat Engineering Company Limited**

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

*An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company*

December 23, 2024

**The National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

**BSE Limited**

Corporate Relations Department

1<sup>st</sup> Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Dear Sir/Madam,

**Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Monitoring Committee: Continuation of 7<sup>th</sup> Meeting.**

Scrip Code/Symbol: 532629 / MBECL

Further to the disclosure submitted to the Exchange on Saturday, December 21, 2024 regarding Outcome of 7<sup>th</sup> Monitoring Committee (MC) Meeting which concluded for that day to be resumed in continuation on the next working day ie. Monday December 23, 2024 through video-conferencing mode, please be informed that the Monitoring Committee (MC) at its Meeting today approved *inter alia* the following items of business:

- (i) Issuance of equity shares in accordance with approved resolution plan on preferential allotment basis;
- (ii) Issuance of Unlisted, Unsecured Optionally-Convertible Debenture (“OCDs”) of INR 35,00,00,000/- (Rupees Thirty Five Crores only) Each at par aggregating upto INR 10/- (Rupees Ten Only) in accordance with approved Resolution Plan on preferential allotment basis

The extended 7<sup>th</sup> Meeting finally concluded at about 8:00 P.M.

You are requested to take the above information on record.

This letter is being uploaded on the Company’s website at [www.mcnallybharat.com](http://www.mcnallybharat.com).

Yours faithfully

For **McNally Bharat Engineering Company Limited**

Indrani Ray

**Company Secretary**