

December 13, 2024

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261**SCRIP ID: BIRET****SCRIP CODE OF CP – 726939 & 727648****SCRIP ID OF CP – BIRET29424 & BIRET16824****National Stock Exchange of India Limited**

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai-400051

SYMBOL: BIRET

Subject: Intimation of allotment of units to institutional investors through the institutional placement of units of the Brookfield India Real Estate Trust (“Brookfield India REIT”), pursuant to Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended (“SEBI REIT Regulations”)

In terms of the provisions of Regulation 23 of the SEBI REIT Regulations and with reference to our letters dated December 09, 2024 and December 12, 2024 regarding the institutional placement of units of the Brookfield India REIT, we wish to inform you that the Issue Committee of the Board of Directors of Brookprop Management Services Private Limited, the manager of Brookfield India REIT (“**Manager**”), through a circular resolution passed on December 12, 2024 has approved the allotment of 12,77,37,226 units of Brookfield India REIT (“**Units**”) to 51 successful eligible institutional investors, at the issue price of ₹274.00 per Unit, which includes a discount of ₹13.55 per Unit (i.e. 4.71%) on the floor price of ₹ 287.55 per Unit in accordance with the provisions of the guidelines for preferential issue of units and institutional placement of units by a listed real estate investment trust in the master circular SEBI/HO/DDHS-PoD-2/P/CIR/2024/43 dated May 15, 2024 issued by the Securities and Exchange Board of India.

Pursuant to the allotment of the Units in the Issue, 607,752,448 Units are issued and outstanding.

You are requested to take the above information on record.

Thanking You.

Yours Faithfully,

**For Brookprop Management Services Private Limited
(as a manager of Brookfield India Real Estate Trust)**

Saurabh Jain**Company Secretary & Compliance Officer**

Cc: Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

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