



FEDDERS
HOLDING LTD

FEDDERS HOLDING LIMITED

(Formerly known as IM+ Capitals Limited)

CIN: L74140UP1991PLC201030

August 14, 2024

BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip code: 511628

Dear Sir/Ma'am,

Subject: Investor Presentation for the quarter ended 30th June, 2024

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for the quarter ended June 30, 2024.

We request you to kindly take the same on records.

Thanking you

Yours faithfully
For FEDDERS HOLDING LIMITED
(Formerly known as IM+ Capitals Limited)



SAKSHI GOEL

COMPANY SECRETARY & COMPLIANCE OFFICER

FEDDERS HOLDINGS LIMITED

Q1 FY25 FINANCIAL PERFORMANCE HIGHLIGHTS

Fedders Holding Ltd. (the ‘holding company’) owns subsidiary companies, manage investments, and provide strategic direction to the subsidiaries including Fedders Electric and Engineering Limited (“FEEL”) and have declared financial results for the quarter ended 30th June, 2024.

Financial Highlights:

Consolidated Figures

INR in Cr.

Particulars	Q1 FY25	Q1 FY24	Y-o-Y
Revenue from Operations	142.01	74.10	91.63%
Profit Before Tax	20.15	6.18	225.90%
PBT Margin	14.19%	8.34%	70.06%
Profit(Loss) for the Year	20.15	5.48	267.71%
EPS	18.19%	7.67%	137.16%

Key Highlights about Subsidiary Company:

- The holding company acquired FEEL with 100% stake in 2021 to enter into new markets and expand its market presence
- FEEL (the ‘Company’) ventured into the sectors of iron ore mining and manufacturing steel structures.
- The Company envisions to oversees the full spectrum from iron ore mining through to TMT bar manufacturing, encompassing activities like iron ore beneficiation, and steel billet production
- FEEL also exports iron ore sourced from affiliated mines and is actively developing a complete TMT bar manufacturing facility.
- FEEL is a leading supplier to the Ordnance Factory***, dedicated to providing high-quality solutions that meet the stringent requirements of the Ordnance Factory.

Key Strategies:

- › **Market Expansion:** Continually grow the addressable market by investing in new geographies and industry verticals
- › **Operational Revitalization:** Focus on resuming non-operational plants or setting up new plants
- › **Business Enhancement:** Strengthen the export of power equipment and components to multilateral agency-funded projects and expand the export of iron ore fines

Commenting on the results, Mr. Vishal Singhal, Chairperson and Managing Director said:

“Despite industry level challenges, we continue to maintain strong operating performance with a strong improvement in PBT margins which stood at 14.19% as compared to 8.34% during Q1 FY 24.

Inline with our focus on capital efficiency and improved profitability, we have witnessed a growth of EPS from 7.67% to 18.19%.

Our Consolidated Revenue from Operations increase to INR 142.01 Cr. For the First Q1 2024-25 as compared to INR 74.10 Cr. for the Q1 FY 2023-24.