



LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

Date: 31.08.2024

To,
Gen. Manager (DCS)
BSE Limited.
P J Towers, Dalal Street,
Fort, Mumbai-400001

Dear Sir,

REF: COMPLIANCE OF REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015 FOR M/S. LAST MILE ENTERPRISES LIMITED (FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED) (SCRIP CODE: 526961)

SUB: OUTCOME OF MEETING OF BOARD OF DIRECTORS HELD ON 31ST AUGUST, 2024

With regard to captioned subject, we would like to inform you that Board meeting of the Company was held today on 31ST AUGUST, 2024 at the Registered Office of the Company wherein following business were transacted:

- I. Allotted of 41,32,500 equity shares of face Value of Rs. 10/- each fully paid up to following promoters & non-promoters consequent to the exercise of 41,32,500 warrants held by following promoters & non-promoters.

SR. NO.	NAME OF ALLOTTEE	NO. OF EQUITY SHARES ALLOTTED	AMOUNT (RS.)
1.	ADARSH DHARMENDRA SOLANKI	370000	7492500
2.	HARDI DHARMENDRA SOLANKI	123500	2500875
3.	NITA DHARMENDRA SOLANKI	123500	2500875
4.	SOLANKI DHARMENDRA LAXMANBHAI HUF	123500	2500875
5.	POOJA VAGHELA	247000	5001750
6.	JYOTIRADITYA VAGHELA	247000	5001750
7.	RAJESH NANUBHAI JHAVERI HUF	1821000	36875250
8.	SHASHWAT STOCK BROKERS PVT LTD	580000	11745000
9.	PRIYANKA VAGHELA	247000	5001750
10.	BARUN MORE	250000	5062500
TOTAL		41,32,500	8,36,83,125



Regd. Office : 4th Floor, Vaghela Avenue, Near Havmor Restaurant, Navrangpura, Ahmedabad-380009.
Email ID : tfr14444@gmail.com, Ph. No. : 079 - 26402089, Web Site : www.Transfinancialrtd.com
CIN NO. : L70100GJ1994PLC022954



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- The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 20.25 per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 27/- per warrant), aggregating to Rs. **8,36,83,125/-**. These equity shares are allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.
- In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.

The meeting was commenced at 4.30 P.M. and concluded at 5.00 P.M.

You are requested to take the same on record.

Thanking you.
Yours sincerely,

FOR, LAST MILE ENTERPRISES LIMITED
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MR. HARISHKUMAR BHALCHANDRA RAJPUT
MANAGING DIRECTOR
(DIN: 06970075)





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Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 - Conversion of Warrants and Allotment of Equity Shares

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon exercise of the warrants outstanding
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total no. of Securities: 41,32,500 Equity shares of Rs. 10/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.
Names of the investor;	ADARSH DHARMENDRA SOLANKI HARDI DHARMENDRA SOLANKI NITA DHARMENDRA SOLANKI SOLANKI DHARMENDRA LAXMANBHAI HUF POOJA VAGHELA JYOTIRADITYA VAGHELA RAJESH NANUBHAI JHAVERI HUF SHASHWAT STOCK BROKERS PVT LTD PRIYANKA VAGHELA BARUN MORE
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 41,32,500 Equity shares of Rs. 10/- each fully paid up at the ratio of 1:1 One Equity share for every warrant exercised, to a Single Investor (i.e.) .
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 41,32,500 warrants into 41,32,500 fully paid up equity shares of Rs. 10/- each

**FOR, LAST MILE ENTERPRISES LIMITED
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**MR. HARISHKUMAR BHALCHANDRA RAJPUT
MANAGING DIRECTOR
(DIN: 06970075)**



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