

Date: June 18, 2024

<p>To,</p> <p>The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 507552</p>	<p>To,</p> <p>National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: FOODSIN</p>
--	---

Sub: Intimation of Outcome of the meeting of the Securities Allotment Committee held today i.e. on June 18, 2024, in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), we hereby inform you that the Securities Allotment Committee of the Board of Directors of Foods and Inns Limited (“Company”) at their meeting held today i.e. June 18, 2024 has issued and allotted 1,38,94,699 equity shares of a face value of Rs.1/- each fully paid up to Following allottees consequent to the exercise of 1,38,94,699 Warrants held by them:

Name of Allottee	No. of warrants converted	Amount Received
Lotus Family Trust	68,94,699	45,84,97,484
Florintree Digital LLP	50,00,000	33,25,00,000
Silver Stallion Ltd.	10,00,000	6,65,00,000
VSS Iron and Minerals Pvt. Ltd.	5,00,000	3,32,50,000
Siddhi Portfolio Services Pvt. Ltd.	5,00,000	3,32,50,000
TOTAL	1,38,94,699	92,39,97,484

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 66.5 per Warrant (being an amount equivalent to the 70% of the warrant exercise price of Rs. 95/- per warrant), aggregating to Rs. 92,39,97,484/- (Rupees Ninety-Two Crores Thirty-Nine Lakhs Ninety-Seven Thousand Four Hundred Eighty Four Only). These equity shares allotted on exercise of the warrants, shall rank pari-passu in all respects with the existing equity shares, including dividend, if any.

The shareholding of Lotus Family Trust after allotment of equity shares upon exercise of Warrants will be as below of the Equity Share Capital.

Name of Allottee	No. of Shares allotted	% of Shareholding after allotment
Lotus Family Trust	68,94,699	12.33
Florintree Digital LLP	50,00,000	6.85
Silver Stallion Ltd.	10,00,000	1.37
VSS Iron and Minerals Pvt. Ltd.	5,00,000	0.68
Siddhi Portfolio Services Pvt. Ltd.	5,00,000	0.68

Foods & Inns Ltd.

Corporate Address: J. N. Heredia Marg, Hamilton House, 3rd floor, Ballard Estate, Mumbai - 400038
+91-22-22613102 | writetous@foodsandinns.com | www.foodsandinns.com | CIN No: L55200MH1967PLC013837
Registered Address: Udyog Bhavan, 2nd Floor, 29 Walchand Hirachand Marg, Ballard Estate, Mumbai 400038



Consequent to the said allotment, the Paid up Equity Share Capital of the Company stands increased to Rs. 7,29,93,922 divided into 7,29,93,922 Equity Shares of face value of Re. 1 each.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For **FOODS AND INNS LIMITED**

Ameya Masurkar
Company Secretary and Compliance Officer

Foods & Inns Ltd.

Corporate Address: J. N. Heredia Marg, Hamilton House, 3rd floor, Ballard Estate, Mumbai - 400038
+91-22-22613102 | writetous@foodsandinns.com | www.foodsandinns.com | CIN No: L55200MH1967PLC013837
Registered Address: Udyog Bhavan, 2nd Floor, 29 Walchand Hirachand Marg, Ballard Estate, Mumbai 400038