

January 10, 2025

To  
BSE limited,  
Compliance Department, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001.

Dear Sir,

**Sub: Intimation of allotment of equity shares upon conversion of share warrants****Ref: Scrip Code No – 509486**

This is to inform that the Company has issued and allotted convertible share warrants on preferential basis to the Promoter pursuant to the shareholders' approval obtained on November 08, 2024.

In connection with issue of share warrants to Bilcare Limited ("Bilcare"), the promoter, as informed earlier, the Board of the Company had allotted 48,00,000 Warrants issued at Rs. 200/- per warrant to the Investor upon receipt of 25% upfront amount of warrants.

Further, we would like to inform you that the Investor paid the balance 75% of warrant price today and exercised its right for conversion of 5,00,000 warrants into equity shares of the Company.

Hence, after receipt of balance 75% of issue price of warrants i.e. a sum of Rs.7,50,00,000/-, the Board of Directors of the Company has allotted today, 5,00,000 equity shares of Rs.10/- per share, fully paid-up to Bilcare by passing the resolution by circulation in accordance with the applicable provisions of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable rules and regulations.

The paid-up share capital of the Company is increased from Rs.13,13,39,710 to Rs.13,63,39,710.

Kindly take the above information for record.

Thanking you,

Yours' truly,  
**For Caprihans India Limited**

**Pritam Paul**  
**Company Secretary**