

February 14, 2025

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai – 400001
Stock Symbol -540047

To
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
BandraKurla Complex,
Bandra (E), Mumbai – 400051
Stock Symbol –DBL

Sub: -Investor Presentation

Pursuant to regulation 46(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find enclosed herewith a copy of the Investor Presentation for the quarter ended December 31, 2024, which will be uploaded to our website <http://www.dilipbuildcon.com>

We request you to take the said investor presentation on your record.

For Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary

Encl : Investor Presentation 31.12.2024



Road



Irrigation



Coal Mine



Water supply



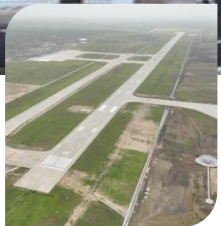
Tunnel



Metro



Special Bridge



Airport



Optical Fiber



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

DILIP BUILDCON LIMITED

Earnings Presentation Q3 & 9M FY25

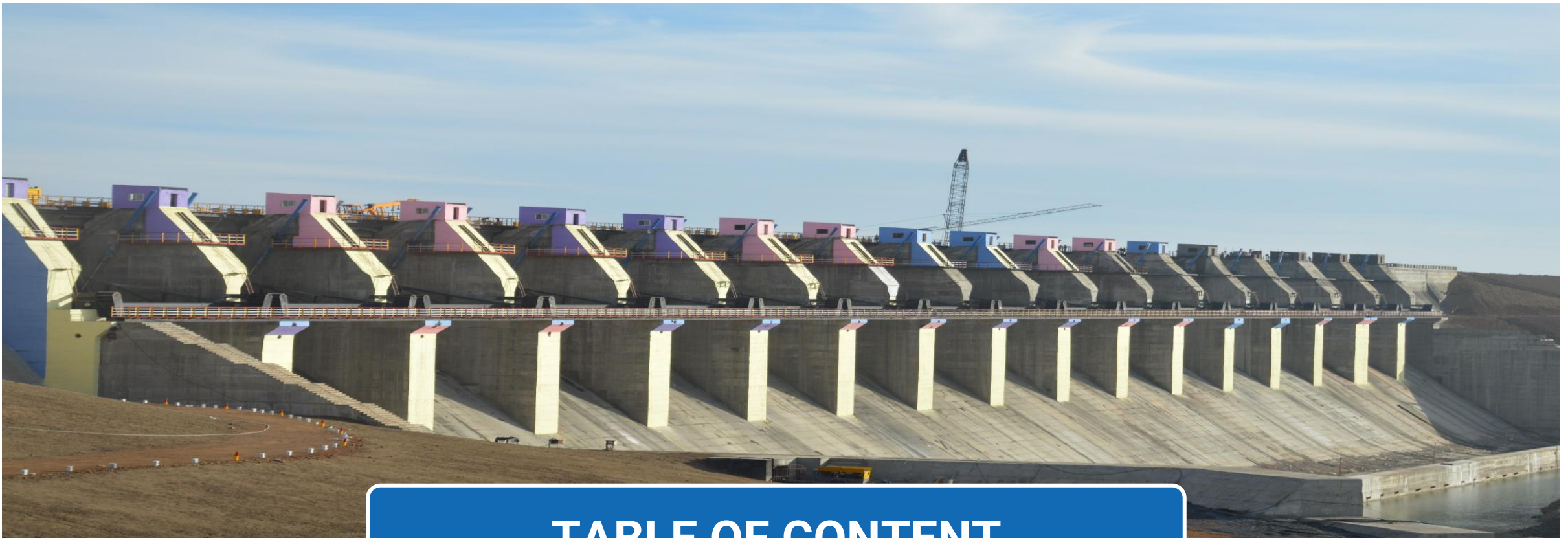


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Business Highlights



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND



WON 2 NEW PROJECTS WORTH ₹ 2,100 Cr *

Tunnel Project in Kerala
₹ 1,136 Cr and
Last mile connectivity (Optical
Fiber) project in Jammu &
Kashmir - ₹ 964 Cr

*LOA Awaited



COMPLETED 5 PROJECTS WORTH ₹ 4,141 Cr

Completed 3 HAM project worth
₹ 2,354 Cr and 2 EPC project
worth ₹ 1,787 Cr



DIVESTMENT STATUS

Shrem InvIT : 100% equity stake
divested in 10 HAM projects

Alpha Alternative : 26% equity
stake divested in 7 HAM
projects & 24.99% equity stake
divested in 1 HAM project.

Project Name	Segment	State	Name of Employer	Contract Value excluding GST	Period in which order won
Construction of Twin Tube Uni-directional Tunnel in the Kozhikode and Wayanad Districts of Kerala State **	Tunnel	Kerala	Konkan Railway Corporation Ltd.	1,136	Q2-FY25
Development Of Middle mile and last mile network of Bharat Net on Design Build Operate and Maintain (DBOM) Model – Package 13 (Jammu & Kashmir) **	Optical Fiber	Jammu & Kashmir	Bharat Sanchar Nigam Limited	964 *	Q3-FY25
Total				2,100	

*The Project won in Joint venture with Sterlite Technologies of ₹ 1,625 Cr Inclusive of GST (₹ 1,377 Cr net of GST), DBL Scope is about 70% (₹ 964 Cr net of GST)

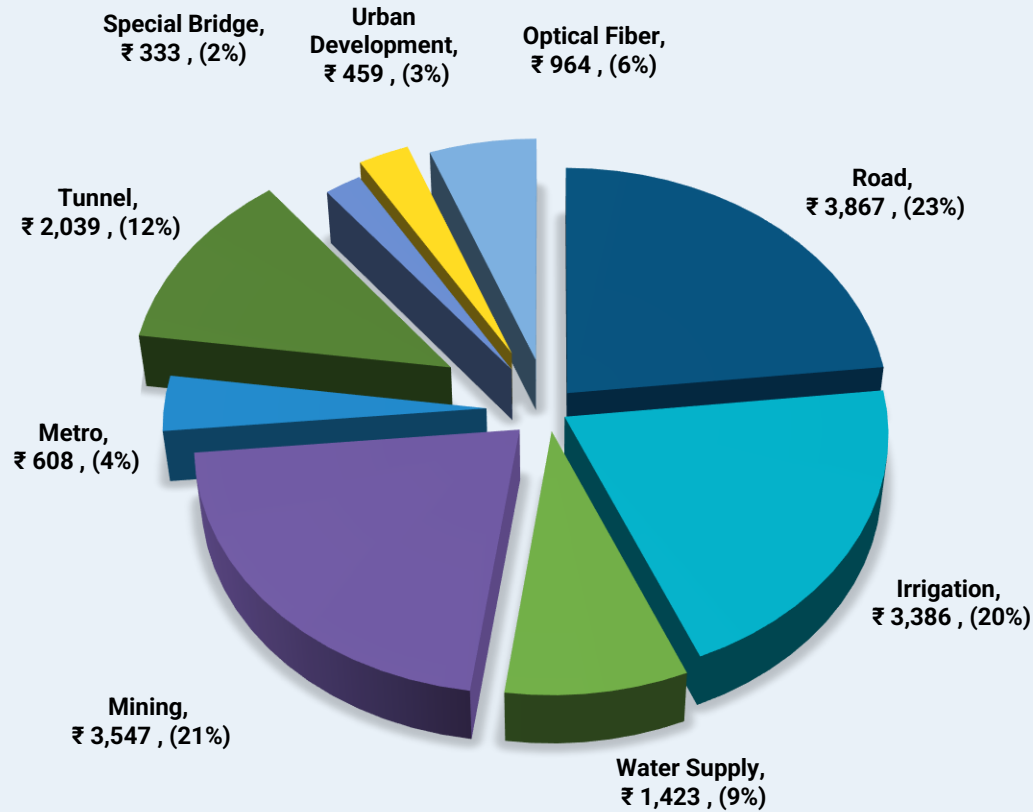
**LOA Awaited

Projects Completed -YTD FY25

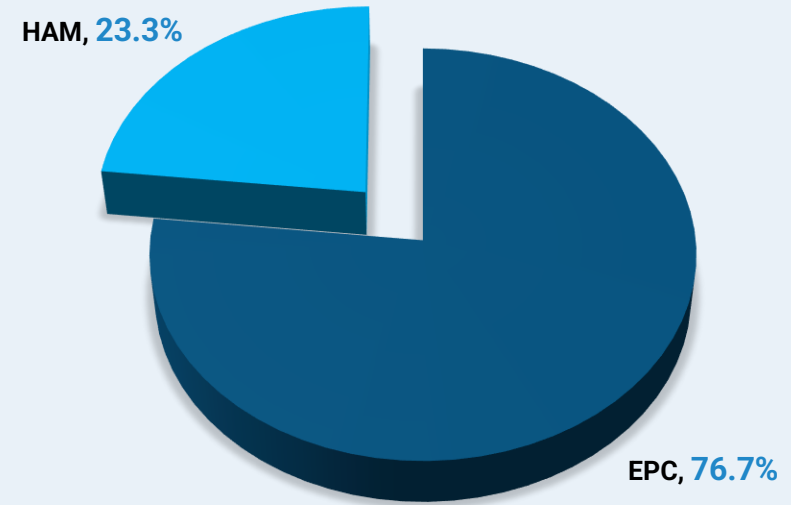
(₹ in Cr.)

Name of the Employer	Project Name	State	Type of Work	EPC Cost excluding GST	Scheduled COD with EOT/ Grace period	Actual Completion Date	Early Completion Days
National Highways Authority of India	Villupuram-Puducherry	Tamilnadu & Puducherry	HAM	762	04.04.2024	04.04.2024	-
Uttar Pradesh Expressways Industrial Development Authority	Gorakhpur Link expressway (Package II)	Uttar Pradesh	EPC	1,250	09.06.2024	09.05.2024	30
National Highways Authority of India	Bangalore Malur Highways	Karnataka	HAM	738	30.06.2024	15.05.2024	-
National Highways Authority of India	Malur Bangarpet Highways	Karnataka	HAM	854	30.06.2024	16.05.2024	-
Water Resource Division, Kota	Navnera Barrage	Rajasthan	EPC	537	13.10.2024	30.09.2024	13
TOTAL				4,141			

Vertical Wise



Model Wise



Total order book ₹ 16,626 Cr

The company has long term order book from its two coal MDOs for next 25-55 years. However, the company added only 3 years orders from coal MDOs worth ₹ 3,547 Cr in the above order book (₹ 1,244 Cr from Pachhwara Coal Mine Pvt Ltd and ₹ 2,303 Cr from Siarmal Coal Mines Pvt Ltd.).

| Business Division wise order book – ₹ 16,626 Cr |



ROADS & HIGHWAYS

₹ 3,867 Cr
23.26%



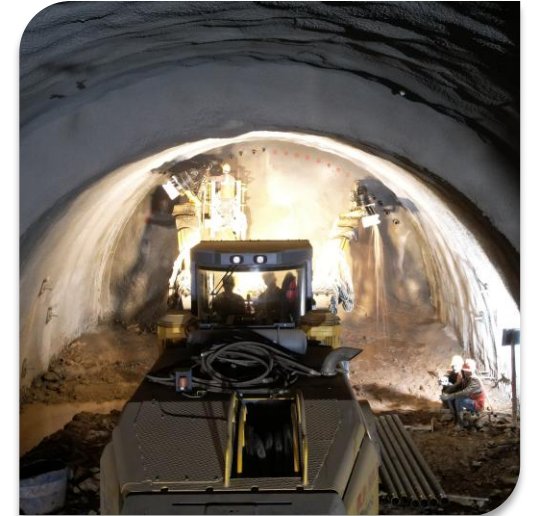
MINING

₹ 3,547 Cr
21.33%



IRRIGATION

₹ 3,386 Cr
20.37%



TUNNEL

₹ 2,039 Cr
12.26%

| Business Division wise order book – ₹ 16,626 Cr |



WATER SUPPLY

₹ 1,423 Cr
8.56%



OPTICAL FIBER

₹ 964 Cr
5.80%



SPECIAL BRIDGES & URBAN DEVELOPMENTS

₹ 792 Cr
4.76%



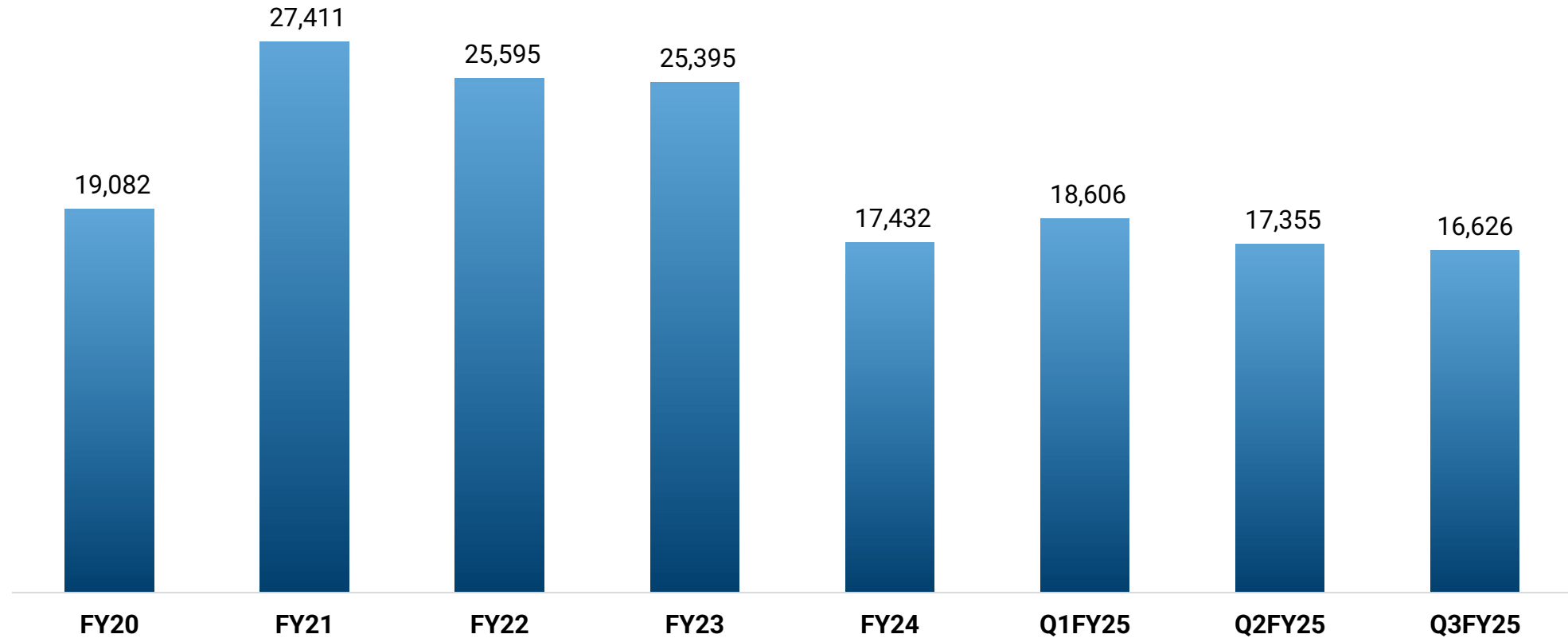
METRO

₹ 608 Cr
3.66%

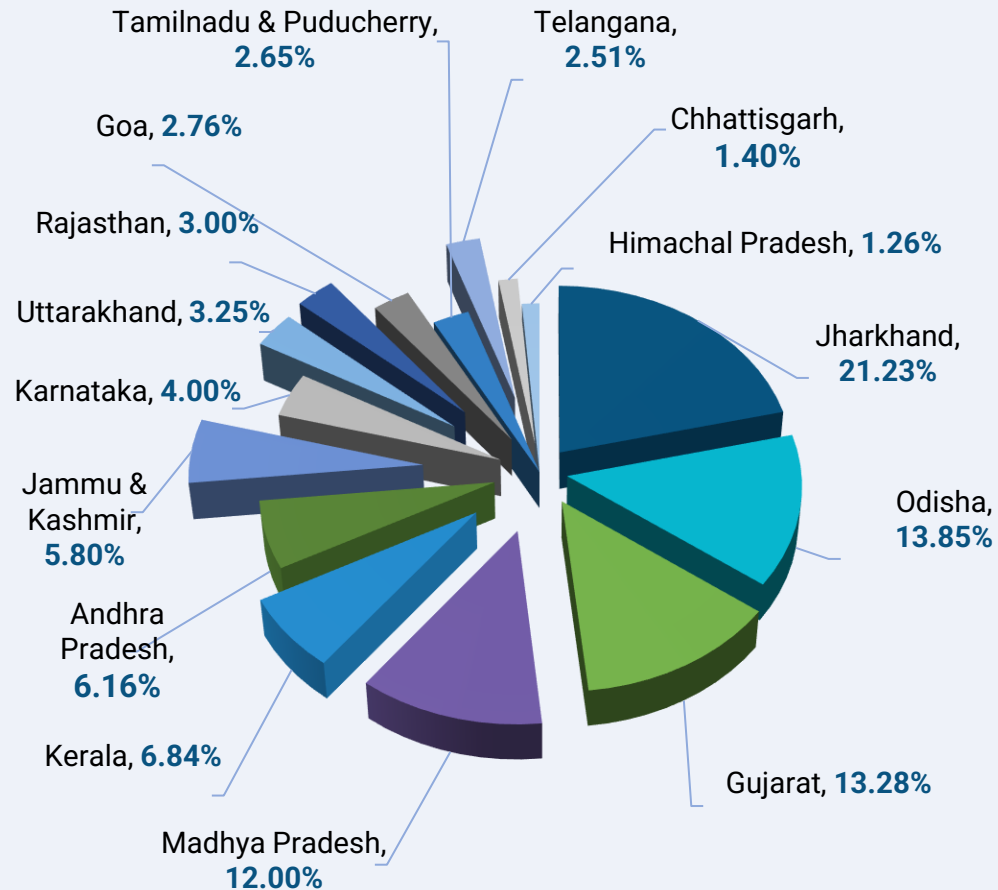


AIRPORT

₹ NIL
-



Geography wise order book



State	Completed as on 31.12.2024	Ongoing Gross 31.12.2024	Order Book as on 31.12.2024	% to Total Order Book
Jharkhand	1,613	5,845	3,530	21.23%
Odisha	1,288	2,334	2,303	13.85%
Gujarat	2,067	5,147	2,209	13.28%
Madhya Pradesh	15,809	6,053	1,995	12.00%
Kerala	-	1136	1136	6.84%
Andhra Pradesh	4,280	2,380	1,025	6.16%
Jammu & Kashmir	-	964	964	5.80%
Karnataka	8,275	2,124	665	4.00%
Uttarakhand	-	1192	539	3.25%
Rajasthan	943	1,766	498	3.00%
Goa	1,528	270	459	2.76%
Tamilnadu & Puducherry	1,014	1,365	441	2.65%
Telangana	2,843	1231	417	2.51%
Chhattisgarh	1,707	925	233	1.40%
Himachal Pradesh	119	569	212	1.26%
Bihar	1,143	-	-	0.00%
Haryana	464	-	-	0.00%
Maharashtra	9472	-	-	0.00%
Punjab	1,256	-	-	0.00%
Uttar Pradesh	6,368	-	-	0.00%
West Bengal	613	-	-	0.00%
Total	60,802	33,301	16,626	100%

Sr No.	Particulars	Bid project cost	Remarks
1	26 Completed HAM Projects	30,483	<p>19 HAM Projects:</p> <ul style="list-style-type: none"> • Shrem Group/Shrem InvIT - 16 Projects -100% Divested • Cube Highways-3 Projects -100% Divested <p>7 HAM Projects:</p> <ul style="list-style-type: none"> • 7 HAM Project - 26% divested to Alpha Alternative
2	12 Under Construction HAM Projects	15,988	<ul style="list-style-type: none"> • 1 HAM Project- 24.99% divested to Alpha Alternative. PCOD is expected in Q4 FY25 • 10 HAM Projects under-construction • 1 HAM Project – Appointed Date awaited
Total		46,471	



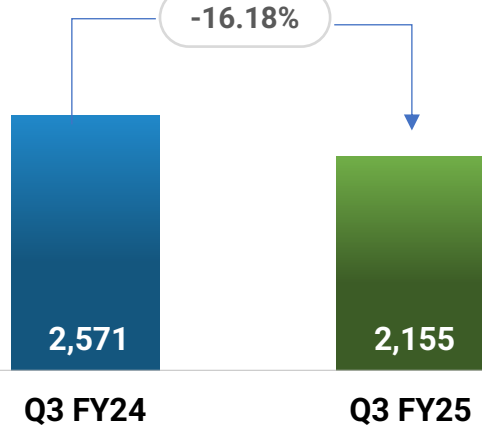
Standalone and Consolidated Financial Highlights



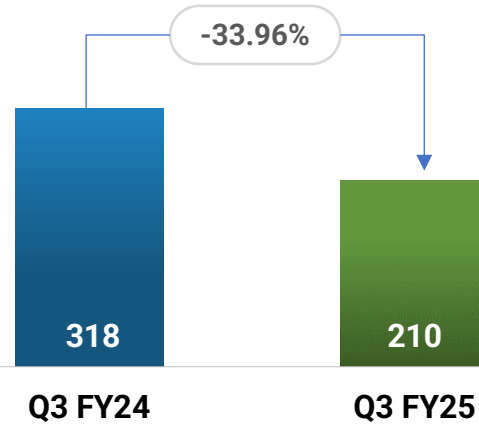
DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Y-o-Y Highlights

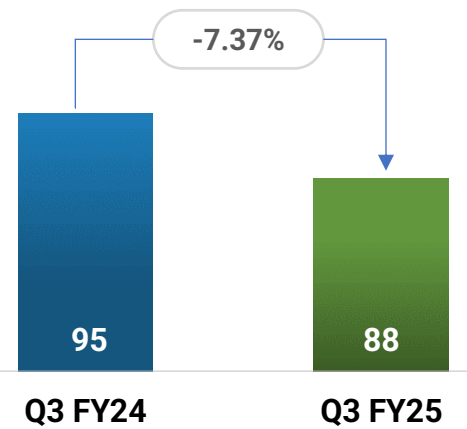
Revenue from Operations



EBITDA excl. other income

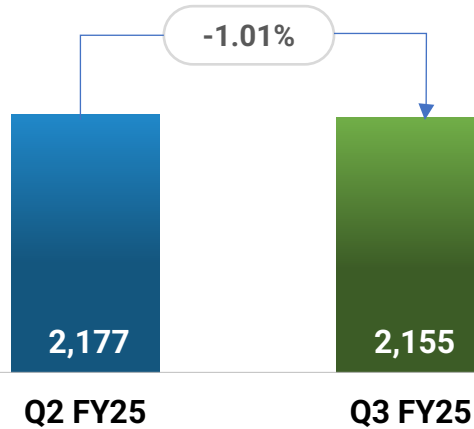


Profit after Tax

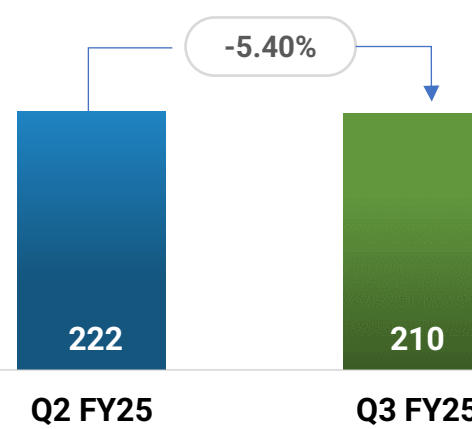


Q-o-Q Highlights

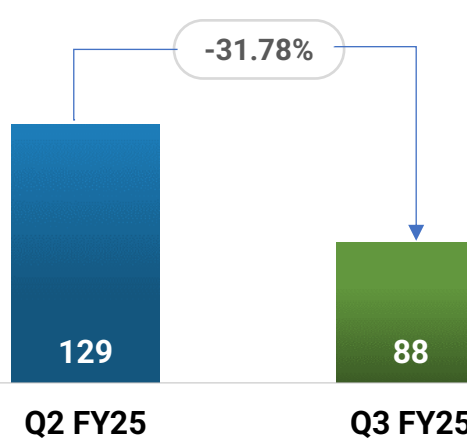
Revenue from Operations

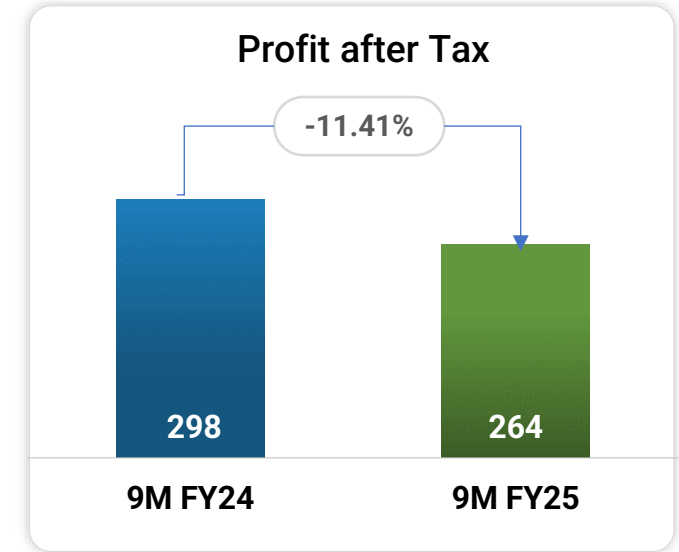
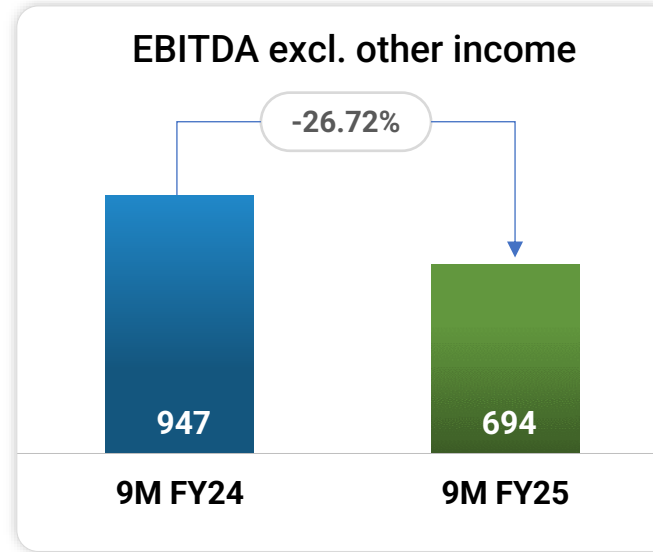
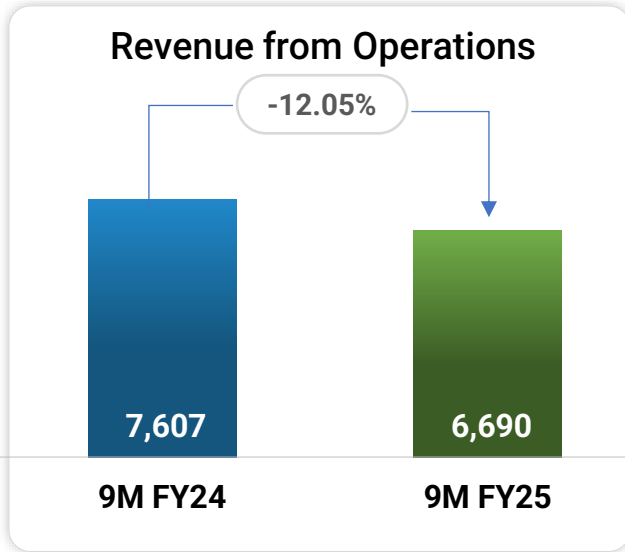


EBITDA excl. other income



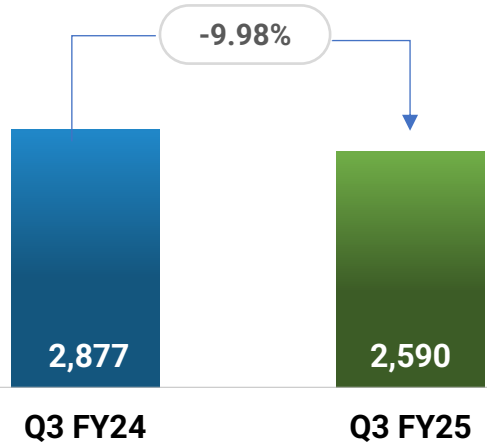
Profit after Tax



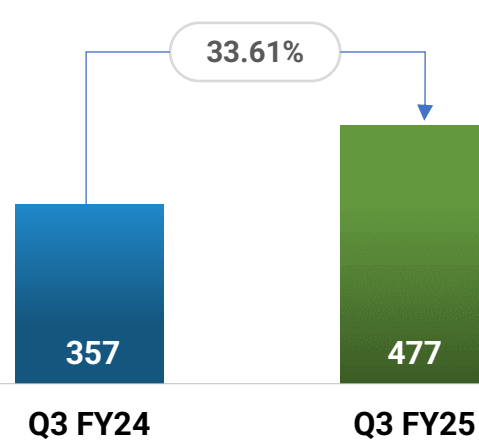


Y-o-Y Highlights

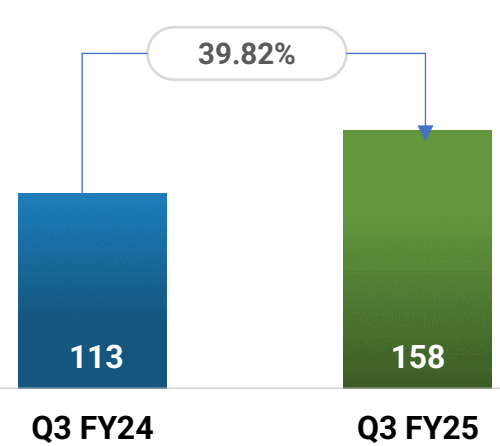
Revenue from Operations



EBITDA excl. other income

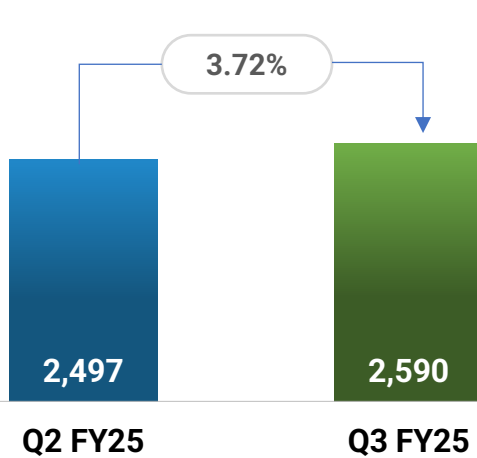


Profit after Tax

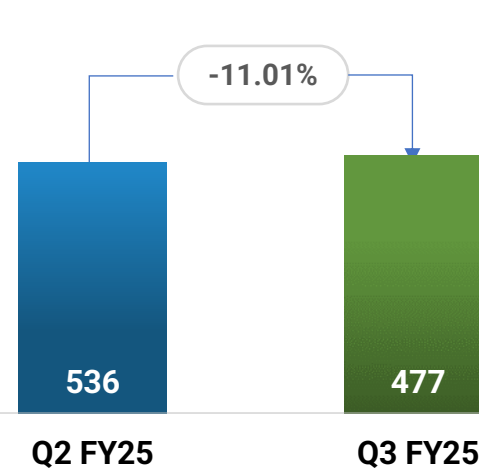


Q-o-Q Highlights

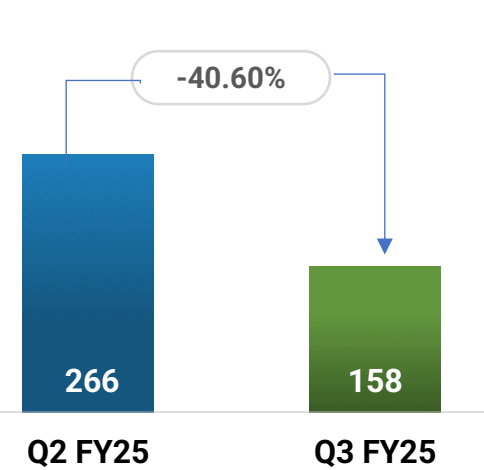
Revenue from Operations



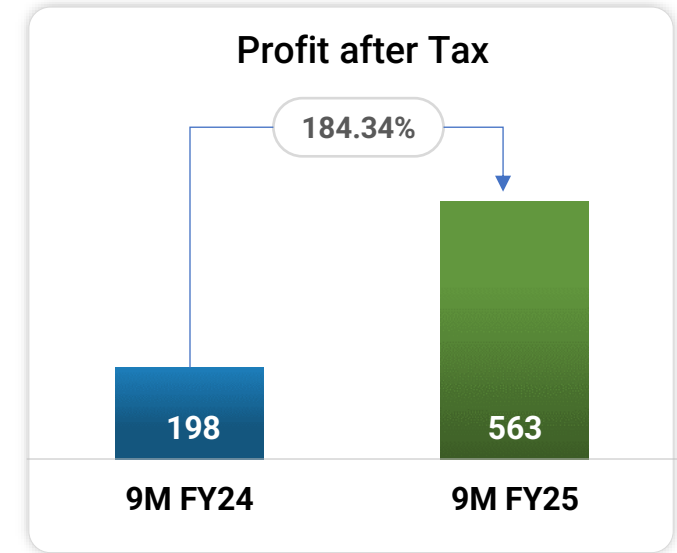
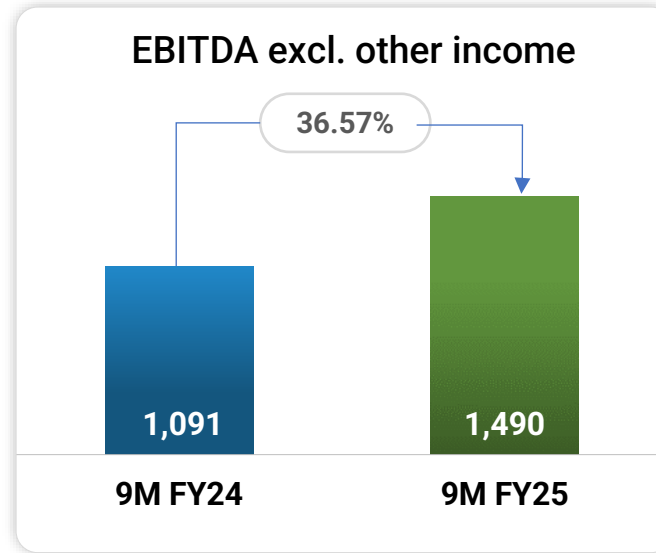
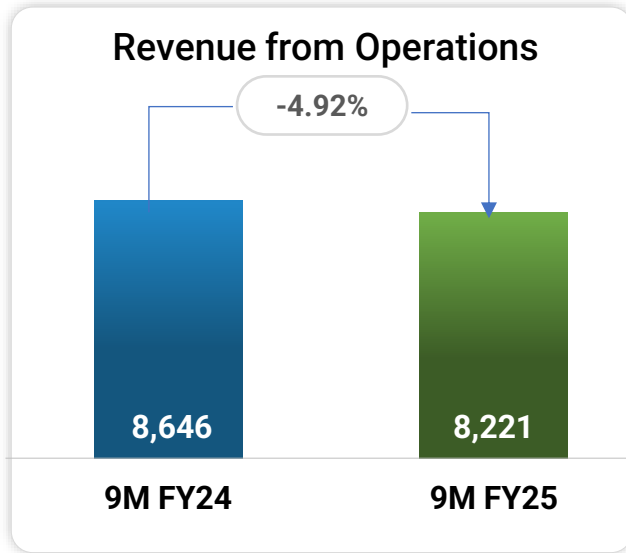
EBITDA excl. other income



Profit after Tax



(₹ in Cr)



Standalone Profit & Loss Statement



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

(₹ in Cr.)

Particulars	Q3 FY25	Q3 FY24	Y-o-Y%	Q2 FY25	Q-o-Q%	9M FY25	9M FY24	Y-o-Y%	FY24
Revenue	2,155	2,571	-16.18%	2,177	-1.01%	6,690	7,607	-12.05%	10,537
Less:- Operating expenses	1,945	2,253	-13.67%	1,955	-0.51%	5,996	6,660	-9.97%	9,238
EBITDA excl. other income	210	318	-33.96%	222	-5.41%	694	947	-26.72%	1,299
EBITDA Margin (%)	9.74%	12.37%	-2.63%	10.20%	-0.46%	10.37%	12.45%	-2.08%	12.33%
Add:- Other Income	16	26	-38.46%	21	-23.81%	50	79	-36.71%	113
Less:- Depreciation	74	85	-12.94%	73	1.37%	223	269	-17.10%	348
Less:- Interest	125	129	-3.10%	123	1.63%	367	395	-7.09%	502
Profit/(loss) before exceptional items and tax	27	130	-79.23%	47	-42.55%	154	362	-57.46%	562
Add:- Exceptional items	82	20	310.00%	98	-16.33%	179	57	214.04%	73
Profit/(loss) before tax	109	150	-27.33%	145	-24.83%	333	419	-20.53%	635
Less:- Tax Expenses	21	55	-61.82%	16	40.00%	69	121	-42.98%	214
Profit/(loss) after tax	88	95	-7.37%	129	-31.78%	264	298	-11.41%	421
PAT Margin (%)	4.08%	3.70%	0.38%	5.93%	-1.85%	3.95%	3.92%	0.03%	4.00%

Standalone Balance Sheet



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

(₹ in Cr.)

Particulars	Dec'24	Sep'24	Mar'24
ASSETS			
Non-current assets			
(a) Property, plant and equipment	1,055	995	1,119
(b) Capital work in progress	-	80	-
(c) Other Intangible Assets	0	1	1
(d) Financial assets			
(i) Investments	1,562	1,666	1,394
(ii) Other	207	183	180
(e) Deferred tax assets (net)	71	54	27
(f) Other non-current asset	362	377	395
TOTAL NON-CURRENT ASSETS	3,257	3,356	3,116
Current assets			
(a) Inventories	3,318	3,330	3,350
(b) Financial assets			
(i) Trade receivables	1,591	1,694	1,392
(ii) Cash and cash equivalent	89	110	94
(iii) Other bank balances	218	229	258
(iv) Loans	805	693	671
(v) Others financial assets	1,243	1,255	1,262
(c) Current tax asset (net)	207	184	147
(d) Other current assets	1,252	1,315	1,047
TOTAL CURRENT ASSETS	8,723	8,810	8,221
Non-current assets held for sale	-	-	18
TOTAL ASSETS	11,980	12,166	11,355

Particulars	Dec'24	Sep'24	Mar'24
EQUITY AND LIABILITIES			
Equity			
(a) Equity share capital	146	146	146
(b) Other equity	5,286	5,215	5,041
TOTAL EQUITY	5,432	5,361	5,187
Liabilities			
Non-current liabilities			
(a) Financial liabilities			
(i) Borrowings	94	71	39
(ii) Other Financial liabilities	1	2	3
(b) Provisions	28	28	27
(c) Other non-current liabilities	200	198	250
TOTAL NON CURRENT LIABILITIES	323	299	319
Current liabilities			
(a) Financial liabilities			
(i) Borrowings	2,490	2,557	1,827
(ii) Trade payable	2,685	2,708	2,844
(iii) Other financial liabilities	88	90	93
(b) Other current liabilities	952	1,142	1,075
(c) Provisions	10	9	10
TOTAL CURRENT LIABILITIES	6,225	6,506	5,849
Liabilities in respect of non current assets classified as held for sale	-	-	-
Total Liabilities	6,548	6,805	6,168
TOTAL EQUITY AND LIABILITIES	11,980	12,166	11,355

Standalone Cash Flow

(₹ in Cr.)



DILIP BUILDCON LIMITED

Particulars	Q3 FY25	9M FY25	FY24
CASH FLOW FROM OPERATING ACTIVITIES			
Net profit before tax as per Statement of Profit and Loss	108	333	636
Adjustments for:			
Depreciation	74	223	348
Interest Income	-11	-43	-63
Finance Income due to Unwinding of security deposit & Financial asset	0	-1	0
(Profit)/Loss on sale of fixed assets	-1	8	-21
Interest expense	125	367	501
Provision for Expected Credit Loss	16	46	-75
Remeasurements gains /(losses) on post-employment benefits	1	0	12
Bad Debts Written Off	-	-	129
Exceptional items – (Profit)/Loss on Sale of Subsidiary companies	-82	-179	-73
Operating Profit Before Working Capital Changes	230	754	1,394
Working Capital Changes			
(Increase)/Decrease in Current & Non- Current Assets	44	-571	53
Increase/(Decrease) in Current & Non-Current Liabilities	-213	-340	-1
Increase/(Decrease) in Provisions	0	2	-9
Cash generated from operations	61	-155	1,437
Income tax refund/(paid)	-43	-127	-49
NET CASH GENERATED FROM OPERATING ACTIVITIES (TOTAL A)	18	-282	1,388

Particulars	Q3 FY25	9M FY25	FY24
CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Fixed Assets	-62	-188	-171
Sale of Fixed Assets	12	22	49
Purchase of Investments	-111	-407	-509
Sale of Investments	269	431	411
Interest Received	11	43	63
NET CASH USED IN INVESTING ACTIVITIES (TOTAL B)	119	-99	-157
CASH FLOW FROM FINANCING ACTIVITIES			
Proceeds from Equity	-	-	-
Proceeds from Warrants	-	-	133
Increase/(Decrease) - Long Term Borrowings	24	55	-96
Increase/(Decrease) - Short Term Borrowings	-55	718	-452
Increase/(Decrease) - Current Maturities of Long-Term Borrowings	-13	-55	-272
Interest paid	-125	-367	-501
Finance Income due to Unwinding of security deposit & Financial asset	0	-1	0
Dividend paid	-	-14	-1
NET CASH USED IN FINANCING ACTIVITIES (TOTAL C)	-169	336	-1,189
NET CASH FLOW (A+B+C)	-32	-45	42

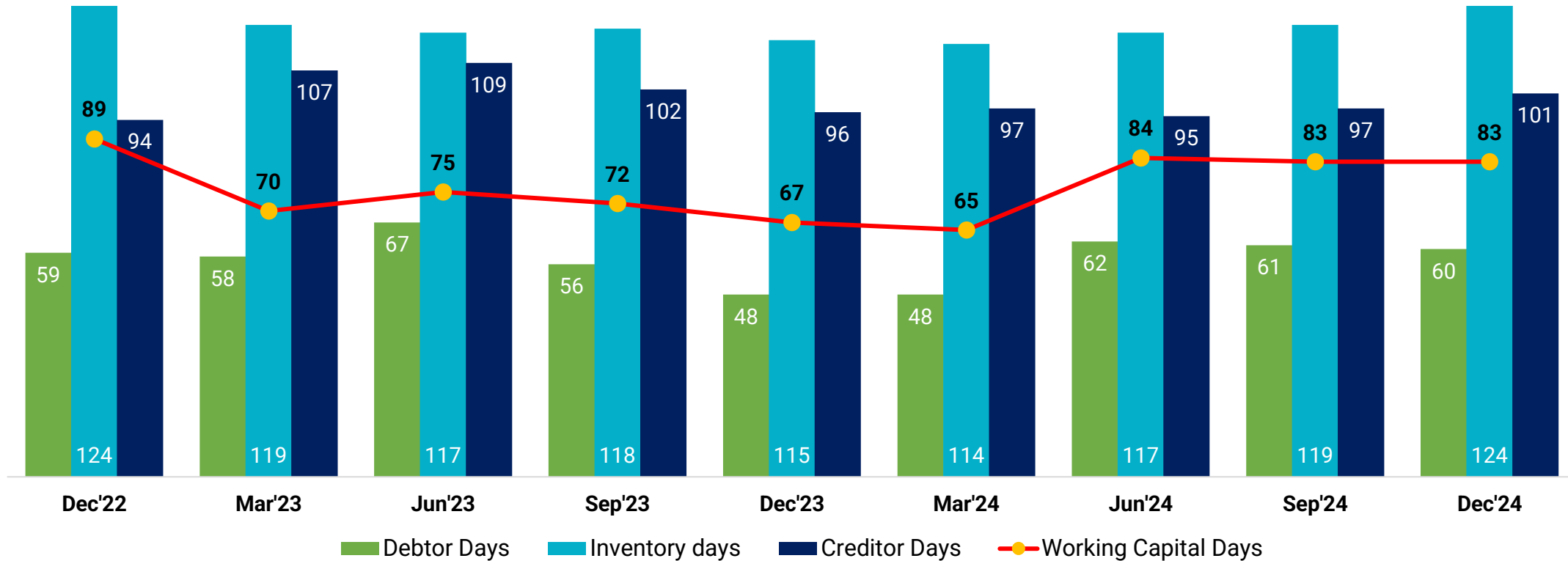
Consolidated Profit & Loss



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

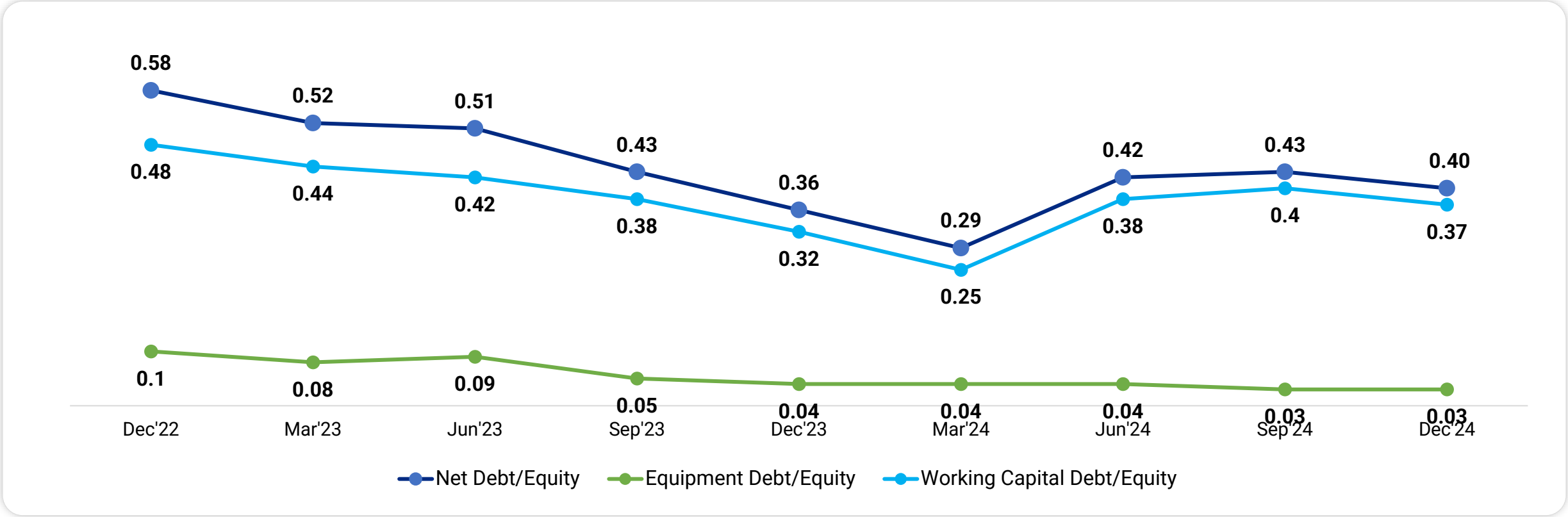
(₹ in Cr).

Particulars	Q3 FY25	Q3 FY24	Y-o-Y%	Q2 FY25	Q-o-Q%	9M FY25	9M FY24	Y-o-Y%	FY24
Revenue	2,590	2,877	-9.98%	2,497	3.72%	8,221	8,646	-4.92%	12,012
Less:- Operating expenses	2,113	2,520	-16.15%	1,961	7.75%	6,731	7,555	-10.91%	10,590
EBITDA excl. other income	477	357	33.61%	536	-11.01%	1,490	1,091	36.57%	1,422
EBITDA Margin (%)	18.42%	12.41%	6.01%	21.47%	-3.05%	18.12%	12.62%	5.50%	11.84%
Add:- Other Income	43	25	72.00%	23	86.96%	87	94	-7.45%	144
Less:- Depreciation	86	95	-9.47%	86	0.00%	259	288	-10.07%	379
Less:- Interest	320	244	31.15%	322	-0.62%	940	761	23.52%	1,013
Profit/(loss) before exceptional items and tax	114	43	165.12%	151	-24.50%	378	136	177.94%	174
Add:- Exceptional items	94	130	-27.69%	158	-40.51%	253	219	15.53%	318
Profit/(loss) before tax	208	173	20.23%	309	-32.69%	631	355	77.75%	492
Less:- Tax Expenses	50	60	-16.67%	43	16.28%	68	157	-56.69%	291
Profit/(loss) after tax	158	113	39.82%	266	-40.60%	563	198	184.34%	201
PAT Margin (%)	6.10%	3.93%	2.17%	10.65%	-4.55%	6.85%	2.29%	4.56%	1.67%



Net working capital days remained same at 83 days as on Dec'24 vis-à-vis as on Sep'24

(₹ in Cr.)



Particulars	Dec'22	Mar'23	Jun'23	Sep'23	Dec'23	Mar'24	Jun'24	Sep'24	Dec'24
Net Debt	2,591	2,376	2,382	2,073	1,821	1,515	2,227	2,289	2,177
Equity	4,501	4,603	4,692	4,813	5,051	5,187	5,242	5,362	5,432

Net debt to equity ratio decreased marginally to 0.40 as on Dec'24 vis-à-vis 0.43 as on Sep'24

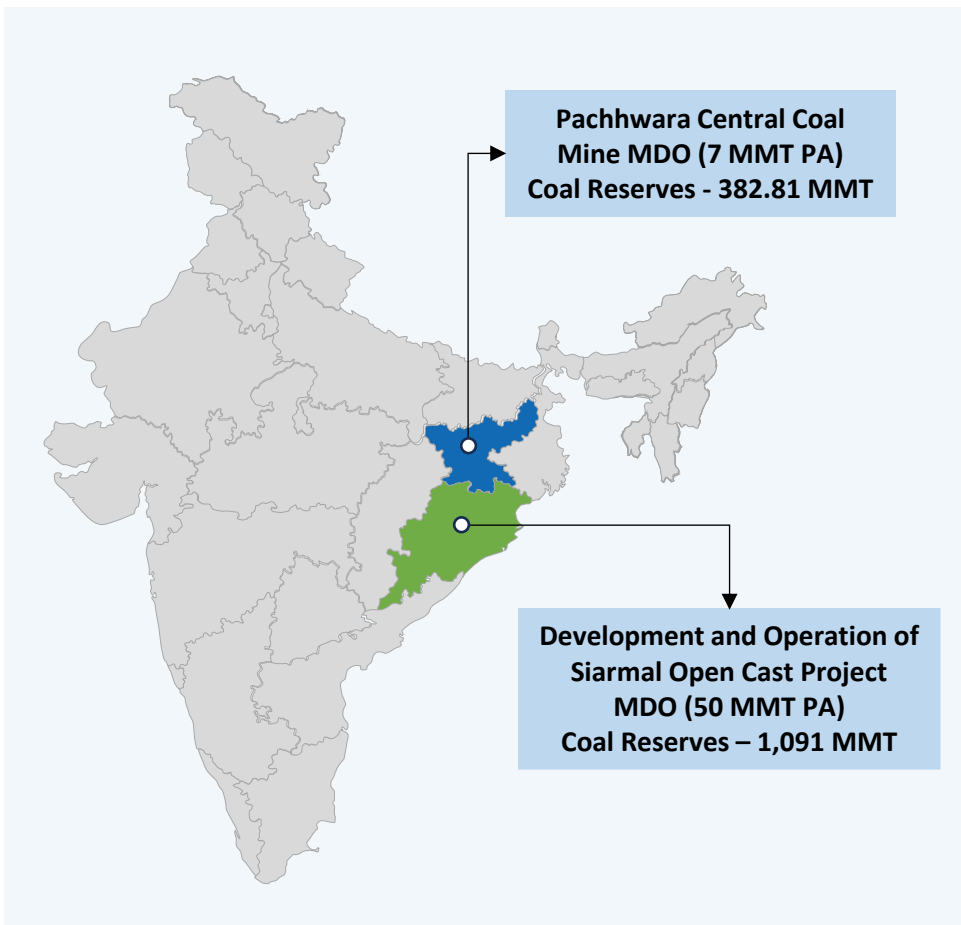


Mine Development and Operator (MDO)-Business Update



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

MDO Business - ₹ 97,100 Cr*



Mine Development and Operator (MDO)					
Block Name	Concession tenure, Peak Capacity & Total Qty	Coal Production			Balance Contract Price
		Year	Contracted Coal Production	Actual/Planned Coal Production	
Siarmal, (Basundhara Area, LB Valley, Odisha)	<ul style="list-style-type: none"> • 25 years (up to FY-48) • 50 MMT Peak Capacity • Total Qty 1,091 MMT 	<ul style="list-style-type: none"> • FY 2024 • FY 2025 • FY 2026 • FY 2027 • FY 2028 • FY 2029 • Till FY 2048 	<ul style="list-style-type: none"> • 5 MMT • 10 MMT • 16 MMT • 25 MMT • 35 MMT • 50 MMT • 50 MMTPA 	<ul style="list-style-type: none"> • 7.24 MMT • 18 MMT • 25 MMT • 30 MMT • 35 MMT • 50 MMT • 50 MMT PA 	~₹ 52,600 Cr at Current Price
		<ul style="list-style-type: none"> • FY 2024 • Till FY 2077 	<ul style="list-style-type: none"> • 7 MMT • 7 MMT PA 	<ul style="list-style-type: none"> • 4.6 MMT • 7 MMT PA 	
Pachhwara (District Pakur, Jharkhand State)	<ul style="list-style-type: none"> • 55 Years (up to FY- 77) • 7 MMT Peak Capacity • Total Qty 382.81 MMT 	<ul style="list-style-type: none"> • FY 2024 • Till FY 2077 	<ul style="list-style-type: none"> • 7 MMT • 7 MMT PA 	<ul style="list-style-type: none"> • 4.6 MMT • 7 MMT PA 	~₹ 44,500 Cr at Current Price

* At Current Price

Siarmal MDO

Production	Unit	Q1 FY25	Q2 FY25	Q3 FY25	9M FY25	FY23-24
Over Burden Removal	MN.BCM	4.49	3.11	5.39	12.99	9.14
Coal Production	MMT	3.23	4.17	5.27	12.67	7.24

Pachwara MDO

Production	Unit	Q1 FY25	Q2 FY25	Q3 FY25	9M FY25	FY 23-24
Over Burden Removal	MN.BCM	1.79	1.50	2.98	6.27	3.11
Coal Production	MMT	1.48	1.33	1.97	4.78	4.60



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Equity and Divestment Tracker



Particulars	Total Equity Requirement	Equity Invested (Equity+USL+NCD) Upto Dec-24						Balance Equity Required	Q4FY 25 Projected	FY 26 Projected	FY 27 Projected	FY 28 -FY 30 Projected
		Total Equity Invested till Dec-24	DBL	DBL Infra Assets (100% Subsidiary)	DBL Infratech (100% Subsidiary)	DBL Infra Venture (100% Subsidiary)	Divested to Alpha					
		(A+B+C+D+E)	A	B	C	D	E	(1+2+3+4)	1	2	3	4
19 HAM Projects	2,394	1,755	1,285	68	81	179	142	639	113	385	141	-
ZOTL *	244	7	7	-	-	-	-	237	1	115	54	67
Siarmal Coal – MDO Project	577	302	302	-	-	-	-	275	-	59	123	93
Total Equity Commitment	3,215	2,064	1,594	68	81	179	142	1151	114	559	318	160
Estimated Inflows from Divestment, Warrants and Distribution from InvIT Units												
Alpha Alternative - 26% of 10 HAM Projects								~550	-	360	190	-
Alpha Alternative- Warrants balance receivable								~400	-	400	-	-
Distribution from Shrem InvIT Units								~415	-	83	83	249
Distribution from Alpha-DBL InvIT-Units								~1736	-	178	336	1222
From Internal Accruals								~114	114	-	-	-
Total Projected Sources								3,215	114	1,021	609	1,471

*Zuari Observatory Towers Limited

Sr. No.	Project Name	PCOD Status	NHAI NOC Status	Divestment Status
1	Dodaballapur- Hoskote Highways Limited	Received	Received	26% divested to Alpha
2	Repallewada Highways Limited	Received	Received	26% divested to Alpha
3	Dhrol Bhadra Highways Limited	Received	Received	26% divested to Alpha
4	Bangalore Malur Highways Limited	Received	Received	26% divested to Alpha
5	Malur Bangarpet Highways Limited	Received	Received	26% divested to Alpha
6	Viluppuram Highways Limited	Received	Received	26% divested to Alpha
7	Narenpur Purnea Highways Limited	Received	Received	26% divested to Alpha
8	Poondiyan kuppam Highways Limited	Awaited	Awaited	24.99% divested to Alpha

Sr. No.	Project Name	Appointed Date	Expected COD
1	Bangarupalem Gudipala Highways Limited	04.10.2022	31.03.2025
2	Sannur Bikarnakette Highways Limited	10.10.2022	30.06.2025
3	Raipur-Visakhapatnam-CG-2 Highways Limited	09.01.2023	31.03.2025
4	Maradgi S Andola-Baswantpur Highways Limited	24.04.2023	30.06.2025
5	Mehgama-Hansdiha Highways Limited	09.05.2023	30.06.2025
6	Karimnagar-Warangal Highways Limited	18.07.2023	31.03.2026
7	Urga-Pathalgaon Highways Limited	10.02.2024	31.03.2026
8	Bengaluru Vijayawada Expressway Package 1 Limited	05.02.2024	28.02.2026
9	Bengaluru Vijayawada Expressway Package 4 Limited	05.02.2024	28.02.2026
10	Bengaluru Vijayawada Expressway Package 7 Limited	07.03.2024	31.03.2026

Sr. No.	Project Name	Appointed Date
1	Dharmapuri - Salem Thoppur Ghat Limited	Awaited



Strategic Partnership with Alpha Alternatives



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Key Terms of strategic partnership

- Dilip Buildcon Limited (DBL) entering into a long-term strategic partnership in Nov-23 with Alpha Alternatives (AA) for construction, financing and monetization of road projects through an InvIT platform
- AA will invest upto Rs 2,000 Cr over the next 12-18 months across DBL and its projects through acquisition of:
 - ✓ 10% stake in DBL through preferential allotment of warrants
 - ✓ 26% stake in 8 operating HAM Projects
 - ✓ 26% stake in the existing 10 under construction HAM Projects
- The partnership will combine DBL's industry leading project selection, execution and management capabilities and AA's financial acumen, innovative structuring, and asset management competencies



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ALPHA ALTERNATIVES

- **10% stake in DBL through preferential allotment of warrants**
 - AA with its associates invested ₹ 133.12 Cr in DBL on December 21, 2023 towards subscription of equity warrants of 1,62,29,862 (25% the total consideration payable).
 - Balance 75% of the total consideration i.e. ₹ 399.30 Cr will be received as per the SEBI timelines i.e. within 18 months from the date of allotment of the equity warrants
 - On investment of the balance consideration by AA with its associates, on conversion of the above equity warrants will represent 9.99% equity shareholding of the expended equity base of DBL.
- **26% stake in 8 HAM Projects & InvIT registration**
 - NHAI NOCs for the 7 completed HAM Projects Received and 26% Shareholding divested to Alpha against consideration of ₹ 397.36 Cr.
 - 1 HAM Project- PCOD is expected in Feb 25, 24.99% equity share capital is divested during the 3rd quarter and balance 1.01% equity share capital shall be divested after receipt PCOD and NOC from NHAI.
 - In-principal approval for “Public Listed InvIT” received from SEBI.
- **26% stake in 10 under construction HAM Projects**
 - This will be undertaken based on the physical progress of the projects



Key Projects Update



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Sr. No	Project Name	Payment Milestone (Grant) Achieved	Appointed Date	% of work done as on 31.12.2024
1	Poondiyan kuppam Highways Limited*	10th PM, 90% Physical Progress	15.11.2021	98.36
2	Bangarupalem Gudipala Highways Limited	10h PM, 90% Physical Progress	04.10.2022	93.63
3	Sannur Bikarnakette Highways Limited	5th PM, 40% Physical Progress	10.10.2022	49.23
4	Raipur-Visakhapatnam-CG-2 Highways Limited	7th PM, 60% Physical Progress	09.01.2023	65.79
5	Maradgi S Andola-Baswantpur Highways Limited	6th PM, 50% Physical Progress	24.04.2023	54.47
6	Mehgama-Hansdiha Highways Limited	8th PM, 70% Physical Progress	09.05.2023	75.03
7	Karimnagar-Warangal Highways Limited	5th PM, 50% Physical Progress	18.07.2023	56.59
8	Urga-Pathalgaon Highways Limited	3rd PM, 20% Physical Progress	10.02.2024	24.87
9	Bengaluru Vijayawada Expressway Package 1 Limited	4th PM, 30% Physical Progress	05.02.2024	33.54
10	Bengaluru Vijayawada Expressway Package 4 Limited	4th PM, 30% Physical Progress	05.02.2024	30.27
11	Bengaluru Vijayawada Expressway Package 7 Limited	3rd PM, 20% Physical Progress	07.03.2024	21.96
12	Dharmapuri - Salem Thoppur Ghat Limited	FC done	Awaiting	-

*PCOD expected in Q4 FY25

Metro					
Project Name	Contract Value	Outstanding Order Book as on 31.12.2024	LOA Date	Date of Start	Schedule Date of Completion with EOT
Bhopal Metro	221	4	Oct-18	Nov-18	Mar-25
Indore Metro	204	13	Oct-18	Dec-18	Mar-25
Surat Metro Rail Project, Phase-1 (Pkg-CS-6)	702	328	Oct-22	Oct-22	Dec-25
Ahmedabad Metro Rail Project, Phase-2 (Package C3)	724	263	Oct-22	Oct-22	Jun-25

Water Supply					
Project Name	Contract Value	Outstanding Order Book as on 31.12.2024	LOA Date	Date of Start	Schedule Date of Completion with EOT
Gandhisagar-2 Multi-Village Water Supply Scheme	1,400	147	Aug-22	Aug-22	Jun-25
Rewa Bansagar Multi Village Scheme	1,947	717	Feb-23	Mar-23	Sep-25
Narbada Gambhir Multi Village	1,275	558	Sep-23	Sep-23	Sep-25

Mining					
Project Name	Contract Value	Outstanding Order Book as on 31.12.2024	LOA Date	Date of Start	Schedule Date of Completion
Siarmal Coal Mines Private Limited (EPC)- Development work	1,089	794	Mar-21	Jun-21	Jun-28
Pachhwara Coal Mine Private Limited (MDO)*	1,244	1,244	-	-	-
Siarmal Coal Mines Private Limited (MDO)*	1,509	1,509	-	-	-

*Three years excavation and transportation orders value on rolling basis

Special Bridge

Project Name	Contract Value	Outstanding Order Book as on 31.12.2024	LOA Date	Date of Start	Schedule Date of Completion with EOT
Extra-dosed bridge across Sharavathi backwaters	322	1	Jul-19	Dec-19	Aug-25
Sahibganj Bypass including Ganga Bridge and Manihari Bypass	1,697	332	Jul-20	Nov-20	Dec-26

Tunnel

Project Name	Contract Value	Outstanding Order Book as on 31.12.2024	LOA Date	Date of Start	Schedule Date of Completion with EOT
Rishikesh to Karanprayag (Package 9)	1,192	540	Aug-20	Sep-20	Dec-25
Delhi - Vadodara Greenfield Expressway (Pkg - 15)	893	151	Dec-20	Jul-21	Dec-25
Tunnels T14, T15 and T16 in Bilaspur	569	212	Feb-22	Mar-22	Sep-25

Irrigation

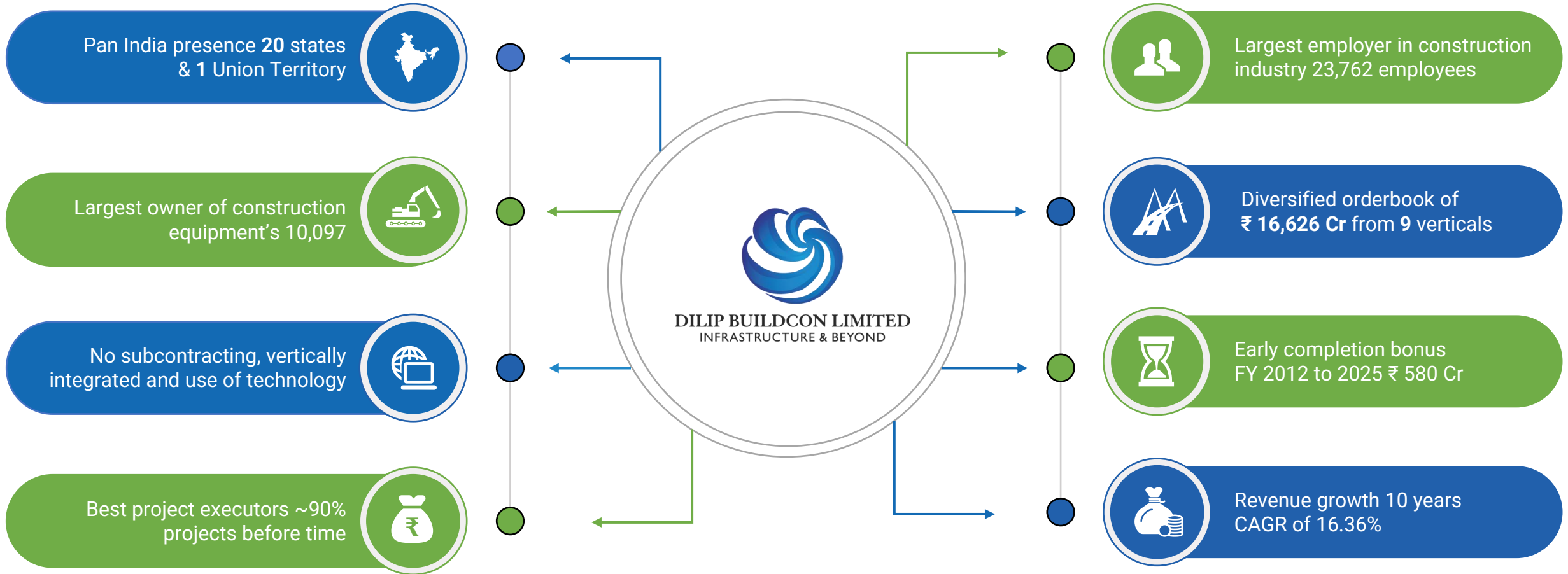
Project Name	Contract Value	Outstanding Order Book as on 31.12.2024	LOA Date	Date of Start	Schedule Date of Completion with EOT
Bhadbhut Barrage	3,721	1,617	July-20	July-20	Oct-26
Malhargarh Lift irrigation	699	142	Aug-23	Aug-23	Jul-26
Dewas III and IV Dams-Udaipur	397	336	Oct-23	Oct-23	Jun-27
Machhrewa Irrigation Project Dam	413	413	Mar-24	Jun-24	Jun-29

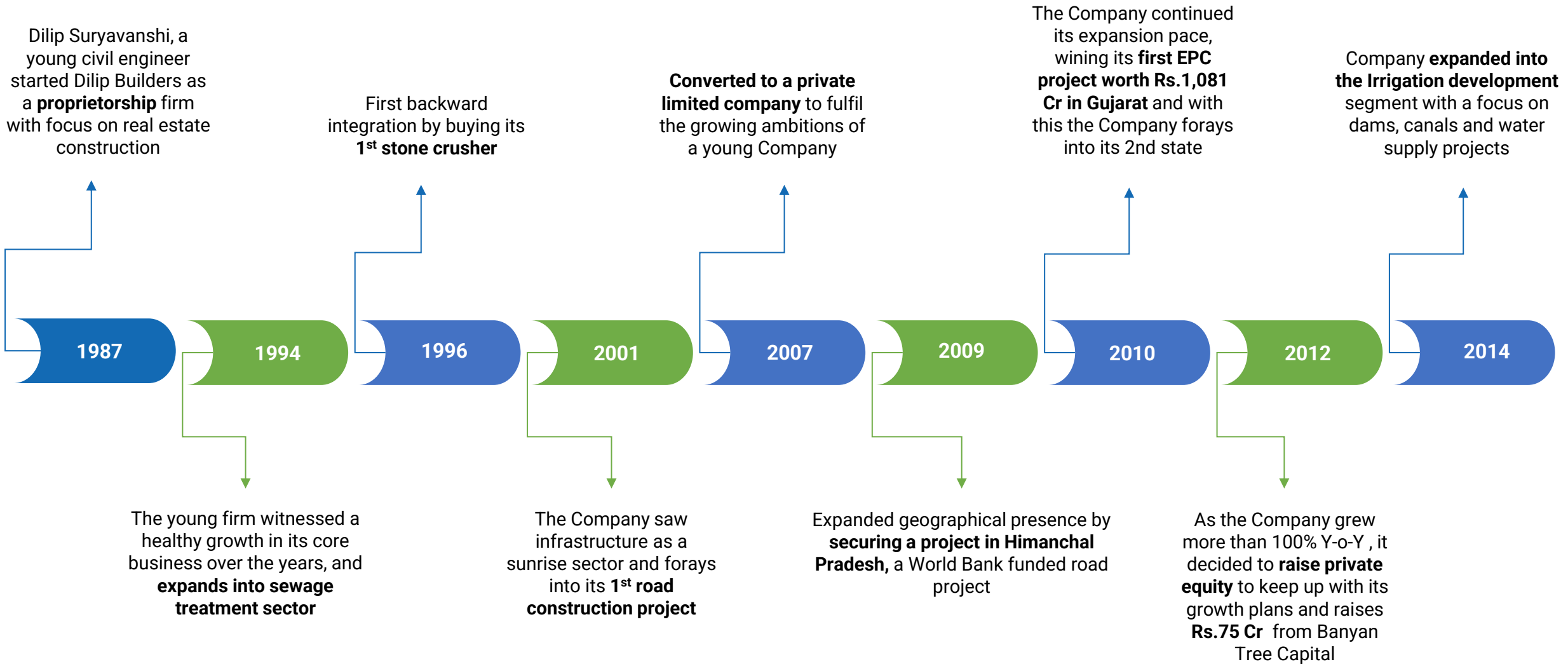


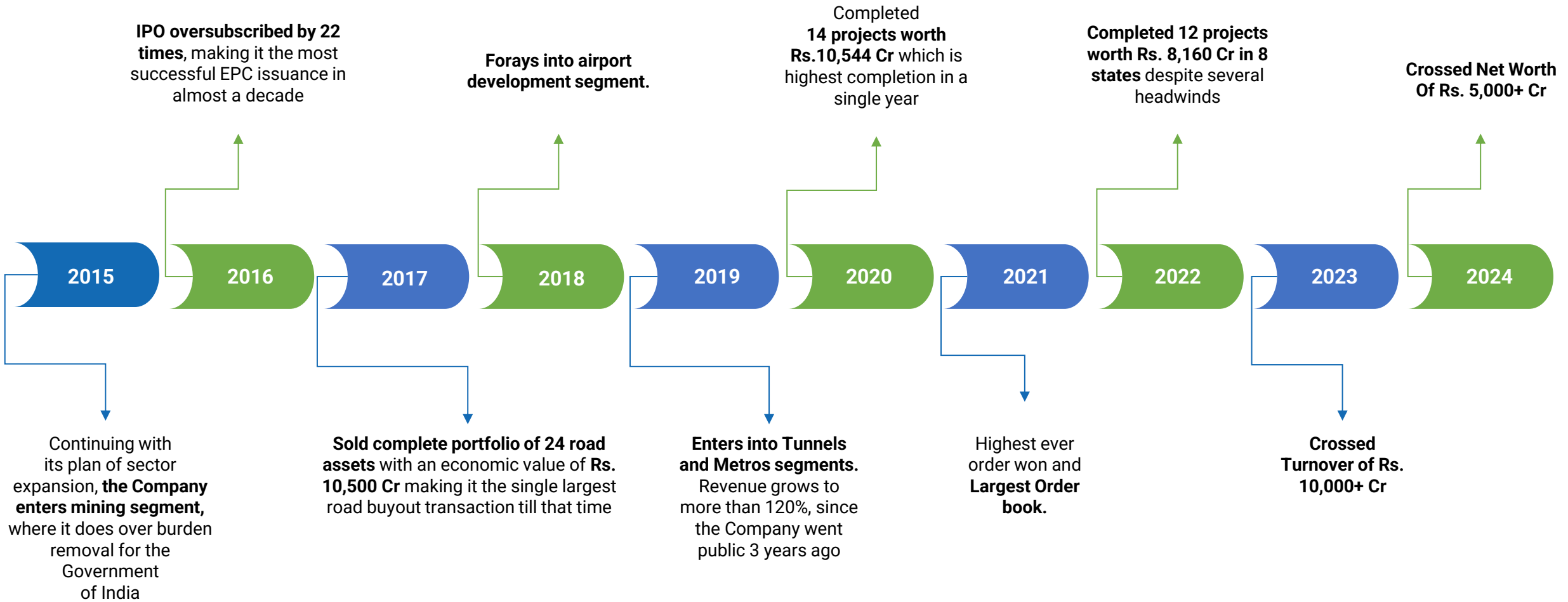
Company Overview



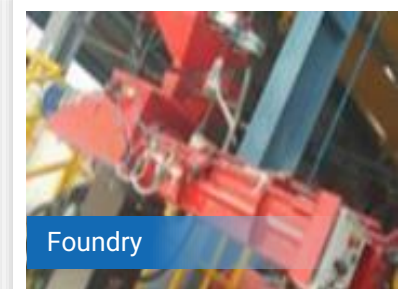
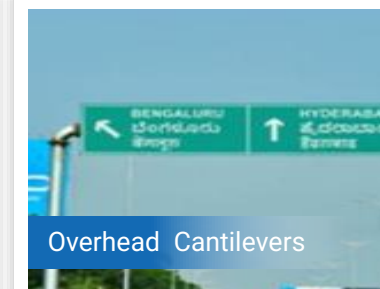
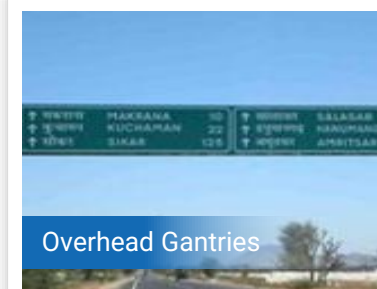
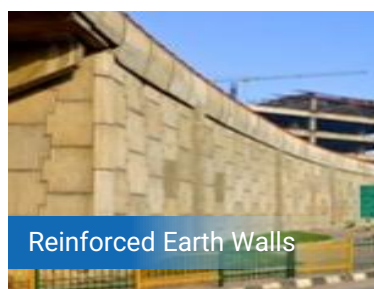
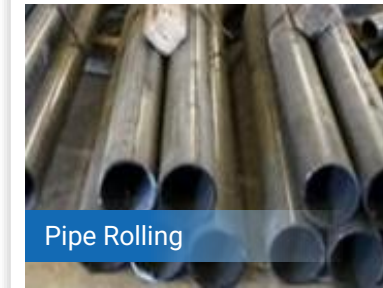
DILIP BUILDCON LIMITED
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To further support our in-house execution, we have setup our own manufacturing units, which make the highest quality road furniture / material needed for our business. It helps us control costs and timelines.





Mr. Dilip Suryavanshi
Chairman and MD

Dilip Suryavanshi is the Chairman and Managing Director of our Company. He holds a bachelors degree in civil engineering from the University of Jabalpur. He has over 41 years of experience in the business of construction. He is currently the President of the Madhya Pradesh Builders Association. As the Managing Director of our Company, he liaises with various departments of the government and also overlooks processes including tendering, bidding and planning the projects.



Mr. Devendra Jain
MD & CEO

Devendra Jain is a Managing Director and Chief Executive Officer of our Company. He holds a bachelors degree in civil engineering from Vikram University, Ujjain. He has over 24 years of experience in the business of construction. He looks after project implementation along with the quality of work and ensures timely completion of the projects undertaken by our Company.



Rohan Suryavanshi

Head – Strategy & Planning

Rohan Suryavanshi joined DBL in 2007. He holds a BA (Hons) in Commerce from the University of Pune and an MBA (Finance and Management) from The Wharton School, University of Pennsylvania. At DBL he is responsible for business strategy, financial planning, business process streamlining, and investor management.



Sanjay Bansal

Chief Financial Officer

Sanjay Kumar Bansal, 48 years of age, joined DBL in 2022. He is a Chartered Accountant and holds a Bachelor's Degree in Science from Mohanlal Sukhadia University, Udaipur, having a total work experience of 23 years of handling Finance & Accounts which includes Corporate Finance, Treasury, Accounting, Taxation, Working Capital Management.

Bharat Singh

President

Bharat Singh joined Dilip Builders in 1988, prior to which he had a sole proprietorship concern. He has 38 years work of experience in the field of construction. At DBL he is responsible for administration and management of finance and accounts.



Karan Suryavanshi

Head – Business Development

Karan Suryavanshi joined DBL in 2010. He holds a bachelor's degree in business administration from Symbiosis Centre for Management Studies. At DBL, he is responsible for planning, liaising with the government, sales, marketing, business development, and management functions.



This presentation contains certain forward-looking statements concerning DBL future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition, economic growth, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., interest and other fiscal costs generally prevailing in the economy. Past performance may not be indicative of future performance.

The company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the company.



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND



Thank You

Dilip Buildcon Limited

Mr. Gautam Jain

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