

Date: October 24, 2024

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai 400 051
Maharashtra, India

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India

Symbol: EPIGRAL

Scrip Code: 543332

Dear Sir/Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹10 each (the “Equity Shares”) by Epigral Limited (formerly known as Meghmani Finechem Limited) (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Epigral Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

In furtherance to our earlier intimations dated October 21, 2024 and October 24, 2024, with respect to the Issue which opened on October 21, 2024 and closed on October 24, 2024, we wish to inform you that the Fund Raising Committee of the Company at its meeting held today, i.e. October 24, 2024, approved the issue and allotment of 15,91,180 Equity Shares, to eligible Qualified Institutional Buyers at the issue price of ₹ 2093.13 per Equity Share (including a premium of ₹ 2083.13 per Equity Share, (which includes a discount of ₹ 110.16 i.e., 5 % of the floor price, as determined in terms of SEBI ICDR Regulations, aggregating to ₹ 333.05 Crores (Rupees Three hundred thirty three crores and Five lakhs only), pursuant to the Issue.

The Issue opened on October 21, 2024, and closed on October 24, 2024 and the same was intimated to you through our letters dated October 21, 2024, and October 24, 2024, respectively.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI master circular bearing reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, each as amended is as follows:



Epigral Limited
(formerly known as **Meghmani Finechem Limited**)
Epigral Tower, Behind Safal Profitaire, Corporate Road
Prahaldnagar, Ahmedabad 380015, Gujarat, India.

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E info@epigral.com
W epigral.com

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	15,91,180 Equity Shares of face value ₹ 10 each at a price of ₹ 2093.13/- per Equity Share (including a premium of ₹ 2083.13/- per Equity Share)
Total amount for which securities issued	₹ 333.05 Crores

Pursuant to the allotment of Equity Shares under the Issue, the paid-up equity share capital of the Company stands increased from ₹415501580 consisting of 41550158 Equity Shares of ₹10/- each to ₹43,14,13,380 consisting of 4,31,41,338 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

Further find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure A**.

The Fund Raising Committee meeting commenced at 11:30 p.m. and the meeting was concluded at 11:45 p.m.

A certified copy of the resolution passed by the Fund Raising Committee is enclosed as Annexure B for your information and records.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully
For Epigral Limited
(formerly known as Meghmani Finechem Limited)

Gaurang Trivedi
Company Secretary and Compliance Officer
Membership No. A22307

Place: Ahmedabad



ANNEXURE A'

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	% of total Equity Shares offered in the Issue
1.	HSBC Focused Fund	202459	12.72
2.	HSBC Value Fund	202459	12.72
3.	Bandhan Small Cap Fund	191101	12.01
4.	HSBC Global Investment Funds - Asia Ex Japan Equity Smaller Companies	187959	11.81
5.	HSBC ELSS Tax Saver Fund	121645	7.64
6.	Morgan Stanley Asia (Singapore) PTE	120500	7.57
7.	HDFC Mutual Fund - HDFC Manufacturing Fund	119438	7.51
8.	ITI Small Cap Fund	95551	6.01
9.	Bandhan Business Cycle Fund	95551	6.01
10.	HSBC India Export Opportunities Fund	81068	5.09
	Total	1417731	89.09

Yours faithfully
For Epigral Limited
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Gaurang Trivedi
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