

Date: 24/06/2024

To
BSE Limited
P J Towers, Dala Street
Mumbai – 400 051
BSE Scrip Code: 543921

Sub: Intimation under Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and pursuant to the approval of the members of the Company at their Extra-Ordinary General Meeting held on June 01, 2024 and pursuant to In-principle approvals granted by BSE Limited vide ref LOD/PREF/DA/FIP/414/2024-25 dated June 12, 2024, the Board has considered and approved the Allotment of 10,00,000 (Ten Lakhs Only) Convertible Share Warrants (hereinafter referred to as "warrants") carrying an entitlement to subscribe to an equivalent number of Equity Shares having Face value of Rs. 10/- (Rupees Ten Only) each at the price of Rs. 250/- per share, to certain non-promoter persons/ entities ('Allottees') (as per the list enclosed marked as *Annexure I*). Please refer to *Annexure - II* for further details.

Each of the Warrant, so allotted, shall be convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 187.50 per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

Kindly acknowledge the receipt and take the above on your records.

Yours faithfully,

For, **Vantage Knowledge Academy Ltd.**

Managing Director
Name: Neeta Rajesh Dedhia
DIN: 00969568
Encl: A/a

Annexure I

| Sr.No | Name of Investor | No of Warrants | Category |
|--------------|--|-----------------------|-----------------|
| 1. | Shanta Agencies Private Limited | 2,50,000 | Non- Promoter |
| 2. | Blue Bell Finance Limited | 2,50,000 | Non- Promoter |
| 3. | F-365 Agro Private Limited | 2,50,000 | Non- Promoter |
| 4. | Blue Noir Infrastructure Development Private Limited | 2,50,000 | Non- Promoter |

Annexure II

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

| Sr. No. | Particulars | Disclosure |
|---------|---|--|
| 1. | Type of securities | Warrants convertible into equal number of Equity Shares |
| 2. | Type of issuance | Preferential Issue of Warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there |
| 3. | Total number of securities allotted or the total amount for which the securities are issued (approximately) | Allotment of 10,00,000 warrants convertible into equity share having face value of Rs. 10/- each at a price of Rs. 250/- per warrant. |
| 4. | Names of the Investor | As per Annexure I |
| 5. | Number of Investors | 4(Four) |
| 6. | Issue of price | Rs. 250/- per warrant (price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any) |
| 7. | In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument | Each of the Warrant, so allotted, shall be convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 187.5/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant. |

| | | |
|----|---|---------------------|
| 8. | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles) | As per Annexure III |
| 9. | Any cancellation or termination of proposal for issuance of securities including reasons thereof. | Not Applicable |

Annexure III

Post allotment of securities- outcome of the subscription:

| Sr. No. | Name of the Allottees | Pre-Issue Shareholding | | Issue of Warrants (Present Issue) | Post-Issue Shareholding* | |
|---------|--|------------------------|-------------------|-----------------------------------|--------------------------|-------------------|
| | | No. of Equity Shares | % of shareholding | | No. of Equity Shares | % of shareholding |
| 1. | Shanta Agencies Private Limited | 0 | 0.00% | 2,50,000 | 2,50,000 | 2.20% |
| 2. | Blue Bell Finance Limited | 0 | 0.00% | 2,50,000 | 2,50,000 | 2.20% |
| 3. | F-365 Agro Private Limited | 0 | 0.00% | 2,50,000 | 2,50,000 | 2.20% |
| 4. | Blue Noir Infrastructure Development Private Limited | 0 | 0.00% | 2,50,000 | 2,50,000 | 2.20% |

**The post issue shareholding pattern in the above table has been prepared on the basis that all the warrants which have been allotted are on fully diluted basis.*