



September 18, 2024

To,

BSE Limited

Department of Corporate Services,

P. J. Towers, Dalal Street,

Mumbai – 400 001

Scrip Code: **508933**

National Stock Exchange of India Limited

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai – 400 051

Symbol: **AYMSYNTAX**

Dear Sir/Madam,

Sub: Revised Outcome of the Board Meeting held on Tuesday, September 17, 2024

With reference to the outcome of Board Meeting AYM Syntex Limited dated September 17, 2024, we wish to inform you that there was an unintentional clerical error in Annexure A (for Items Nos. 7 and 15) attached to the outcome submitted on September 17, 2024. Therefore, we are refiling the complete outcome with Annexure A (for correction in Item Nos. 7 and 15).

In addition to the above, we would like to inform you that the said change shall not affect the amount of investment proposed to be made in the Company and all other terms of the proposed preferential issue of equity shares remain unchanged.

We would request you to take the above intimation on record.

Thanking you,

Yours faithfully,

For AYM Syntex Limited

Suyog Chitlange

Chief Financial Officer

AYM SYNTAX LIMITED

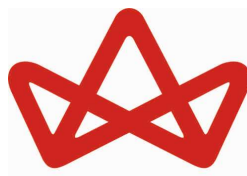


Annexure 1

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity Shares of Rs. 10/- each fully paid-up
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	77,67,828 equity shares of the face value of Rs. 10 each for cash at a price of Rs. 182.50/- per equity share (including a premium of Rs. 172.50 per equity share) aggregating to Rs.141,76,28,610/-
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Names of the Investors	Annexure A
b.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; and	Annexure A Issue Price: Rs.182.50/- No. of Investors: 23
c.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

AYM SYNTEX LIMITED



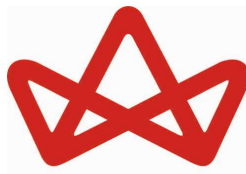
AYM Syntex

THE STRENGTH WITHIN

Annexure A

Sr. No.	Proposed Investor Name	Category	Pre-preferential issue		Post-preferential issue	
			No. of equity shares	% Share holding	No. of equity shares	% Share holding
1.	Hardik Pradeep Agrawal (Partner of Ace Investments)	Non-Promoter	--	--	27,397	0.05
2.	Divyanshi Agrawal	Non-Promoter	--	--	54,794	0.09
3.	Krimali Thakkar	Non-Promoter	--	--	13,698	0.02
4.	Mukul Agrawal	Non-Promoter	--	--	23,01,369	3.93
5.	Saranya Agrawal	Non-Promoter	--	--	54,794	0.09
6.	Vijay Khetan	Non-Promoter	--	--	13,698	0.02
7.	Riddhesh Ram Gandhi HUF	Non-Promoter	--	--	1,09,589	0.19
8.	Nisarg Vakharia	Non-Promoter	11,03,000	2.17	13,22,178	2.26
9.	Sangeeta Jain	Non-Promoter	--	--	1,09,589	0.19
10.	Sushmita Kacholia	Non-Promoter	--	--	2,19,178	0.37
11.	Chanakya Wealth Creation Fund	Non-Promoter	--	--	2,04,000	0.35
12.	GP Emerging Market Strategies L.P.	Non-Promoter	--	--	4,78,904	0.82
13.	Hetal Dimple Shah	Non-Promoter	--	--	19,178	0.03
14.	Jay Girish Thakkar	Non-Promoter	--	--	16,438	0.03
15.	Nimit Tanna	Non-Promoter	28,700	0.06	5,90,343	1.01
16.	Nishit Ratan Rathi	Non-Promoter	--	--	38,356	0.07
17.	Pragma Fund SPC-Equities Segregated Portfolio	Non-Promoter	--	--	2,57,534	0.44
18.	The RAM Fund L.P.	Non-Promoter	--	--	3,39,726	0.58
19.	Sanjay Kabra	Non-Promoter	--	--	32,876	0.06
20.	University of Notre Dame Du Lac	Non-Promoter	--	--	7,36,986	1.26
21.	Utpal Sheth	Non-Promoter	--	--	5,89,041	1.01
22.	RRM Enterprises Private Limited	Promoter Group	--	--	6,84,931	1.17

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THE STRENGTH WITHIN

Sr. No.	Proposed Investor Name	Category	Pre-preferential issue		Post-preferential issue	
			No. of equity shares	% Share holding	No. of equity shares	% Share holding
23.	Rajesh R. Mandwewala (RRM Family Trust)	Promoter	5,00,000	0.99	11,84,931	2.03

For AYM Syntex Limited

**Suyog Chitlange
Chief Financial Officer**

AYM SYNTEX LIMITED