



SH: 172 / 2024-25

February 04, 2025

The General Manager Department of Corporate Services BSE Limited I Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street Fort, Mumbai – 400 001 SCRIP CODE:532180	The Manager, Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra - Kurla Complex Bandra (E), Mumbai – 400 051 SCRIP CODE:DHANBANK
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Dear Sir,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

This is in continuation to our intimation dated October 22, 2024 regarding the outcome of the meeting of the Board of Directors ("Board") of Dhanlaxmi Bank Limited ("Bank"), approving the offer and issue of equity shares of face value of ₹ 10 each of the Bank ("Equity Shares") on a rights basis to eligible equity shareholders of the Bank for an amount not exceeding ₹ 300 crore ("Issue") in accordance with applicable provisions of the Companies Act, 2013, and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), Regulations, 2018, each as amended, and our intimation dated December 19, 2024 regarding the outcome of the meeting of the Board held on December 19, 2024 approving the various terms of the Issue and the letter of offer dated December 19, 2024.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment of the Issue, in consultation with the Lead Manager to the Issue, the Registrar to the Issue and the National Stock Exchange of India Limited (i.e., the Designated Stock Exchange), the Board, at its meeting held today, February 04, 2025, inter alia, considered and approved the allotment of 14,16,86,767 Equity Shares of face value ₹ 10 each of the Bank for cash at a price of Rs. ₹ 21.00 per Equity Share (including a premium of ₹ 11.00 per Equity Share) aggregating to Rs. 297.54 crore ("Allotment").

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Bank has increased from Rs. 2,530,120,840 comprising of 25,30,12,084 Equity Shares of face value of ₹ 10 each to Rs. 3,946,988,510, comprising of 39,46,98,851 Equity Shares of face value of ₹ 10 each.

The meeting of the Board commenced at 03.30 P.M and concluded at 06.25 P.M

The aforesaid information is also being hosted on the website of the Bank at www.dhanbank.com.

We request you to take the information on record.

This is for dissemination on your website.

Thanking you,

Yours faithfully,

Thanking you,

Yours faithfully,

Venkatesh.H
Company Secretary & Secretary to the Board