

**12<sup>th</sup> November, 2024**

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai — 400001.

Scrip code / Scrip ID: 542770/ALPHALOGIC

**Sub: Outcome of Board Meeting held on Tuesday, 12<sup>th</sup> November, 2024.**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that the Board Meeting of the Company was held today, 12<sup>th</sup> November, 2024, which commenced at 02:00 PM. and concluded at 04:10 P.M, The following items were discussed in the meeting: -

1. Approval of Unaudited Financial Statements (Standalone & Consolidated) for the quarter and half year ended September 30, 2024.
2. Other Business Matters.

Further, please note that in accordance with the Company's Code of Practices and Procedures and Code of Conduct to Regulate, Monitor and Report Trading in Securities and Fair Disclosure of Unpublished Price Sensitive Information (the "Code") read with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, Trading Window for dealing in the shares of the Company for persons specified under the Code shall remain closed till 48 hours after the declaration of the outcome of Board Meeting.

This is for the information and record.

Thanking You.

Yours faithfully,

For **Alphalogic Techsys Limited**

**Vanshika Sharma**  
**Company Secretary & Compliance Officer**

**Enclosures: -**

- 1) Unaudited Consolidated Financial Statements for period ended September 30, 2024.
- 2) Unaudited Standalone Financial Statements for period ended September 30, 2024.

Ref. :

Date :

**Independent Auditors' Limited Review Report on Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2024**

To,  
The Board of Directors  
Alphalogic Techsys Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Alphalogic Techsys Limited ("the Parent"), which includes its subsidiaries (the Parent and its Subsidiaries together referred to as "the Group") for the quarter and half year ended September 30, 2024 ("the Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parents's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 as amended, and other accounting principles generally accepted in India and is in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



4. This Statement includes the results of the following entities:

Parent Company:

- Alphalogic Techsys Limited

List of Subsidiaries:

- Alphalogic Industries Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Consolidated Financial Results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For PATKI AND SOMAN**  
CHARTERED ACCOUNTANTS  
Firm Registration No. 107830W



**RAHUL D. KULKARNI**

(Partner)

Membership No. 158616

Place: Pune

Date: 12-11-2024

UDIN: 24158616 BKATAM 1083

**Unaudited Consolidated Statement of Asset and Liabilities as at 30th September, 2024**

(Figures in Rs. Lacs)

| Particulars   | 30th September, 2024 | 31st March, 2024 |
|---|----------------------|------------------|
|   | Unaudited            | Audited          |
| <b>ASSETS</b>   |                      |                  |
| <b>Non-current assets</b>   |                      |                  |
| (a) Property, Plant and Equipment   | 108.90               | 115.52           |
| (b) Capital Work in Progress  | 939.56               | 657.53           |
| (c) Other Intangible Assets   | -                    | -                |
| (d) Financial Assets  |                      |                  |
| (i) Loans & Advances  | -                    | -                |
| (ii) Other  | 15.47                | 726.64           |
| (iii) Investments   | 182.01               | 218.28           |
| (e) Other non current asset   | 1.52                 | 1.52             |
| <b>Current assets</b>   |                      |                  |
| (a) Inventories   | 670.03               | 525.04           |
| (b) Financial Assets  |                      |                  |
| (i) Investments   | 1,044.16             | 1,010.78         |
| (ii) Trade receivables  | 994.58               | 899.18           |
| (iii) Cash and cash equivalents   | 1.25                 | 1.23             |
| (iv) Loans & Advances   | 1,747.43             | 1,554.56         |
| (v) Other   | 608.37               | -                |
| (c) Other current assets  | 659.60               | 219.63           |
| (d) Current Tax Asset   | -                    | 7.38             |
| <b>Total Assets</b>   | <b>6,972.88</b>      | <b>5,937.29</b>  |
| <b>EQUITY AND LIABILITIES</b>   |                      |                  |
| <b>Equity</b>   |                      |                  |
| (a) Equity Share capital  | 3,130.56             | 2,372.54         |
| (b) Other Equity  | 1,346.13             | 1,598.82         |
| (c) Non Controlling Interest  | 1,020.25             | 930.74           |
| <b>LIABILITIES</b>  |                      |                  |
| <b>Non-current liabilities</b>  |                      |                  |
| (a) Financial Liabilities   |                      |                  |
| (i) Non Current Borrowings  | 4.97                 | -                |
| (ii) Other financial liabilities  | -                    | -                |
| (b) Provisions  | 3.35                 | 3.06             |
| (c) Deferred Tax Liability  | 6.60                 | 4.13             |
| <b>Current liabilities</b>  |                      |                  |
| (a) Financial Liabilities   |                      |                  |
| (i) Borrowings  | 869.16               | 492.73           |
| (ii) Trade payables   |                      |                  |
| (A) Total Outstanding Dues of Micro, Medium and small Enterprises                   | 1.06                 | -                |
| (B) Total Outstanding Dues Creditors other than Micro, Medium and small Enterprises | 468.68               | 408.71           |
| (iii) Other financial liabilities   | -                    | -                |
| (b) Other current liabilities   | 89.20                | 119.22           |
| (c) Provisions  | 8.41                 | 4.65             |
| (d) Current Tax Liabilities   | 24.50                | 2.68             |
| <b>Total Equity and Liabilities</b>   | <b>6,972.88</b>      | <b>5,937.29</b>  |

 For and on behalf of the Board of  
 ALPHALOGIC TECHSYS LIMITED

  
 ANSHU GOEL  
 MD & CFO  
 DIN : 08290775

 Place : Pune  
 Date : 12-11-2024

**Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year Ended 30th September, 2024**
*(Figures in Lacs except per share data)*

| Particulars   | QUARTER ENDED        |                 |                      | HALF YEAR ENDED      |                      | YEAR ENDED       |
|---|----------------------|-----------------|----------------------|----------------------|----------------------|------------------|
|   | 30th September, 2024 | 30th June, 2024 | 30th September, 2023 | 30th September, 2024 | 30th September, 2023 | 31st March, 2024 |
|   | Unaudited            | Unaudited       | Unaudited            | Unaudited            | Unaudited            | Audited          |
| <b>INCOME</b>   |                      |                 |                      |                      |                      |                  |
| Revenue From Operations   | 1,879.06             | 2,384.43        | 1,251.02             | 4,263.49             | 2,191.66             | 5,392.33         |
| Other Income  | 85.44                | 72.47           | 48.48                | 157.91               | 74.65                | 172.71           |
| <b>Total Income</b>   | <b>1,964.50</b>      | <b>2,456.90</b> | <b>1,299.50</b>      | <b>4,421.40</b>      | <b>2,266.31</b>      | <b>5,565.04</b>  |
| <b>EXPENSES</b>   |                      |                 |                      |                      |                      |                  |
| Cost of Material Consumed   | 1,643.13             | 2,125.97        | 1,089.80             | 3,769.10             | 1,885.13             | 4,537.56         |
| Changes in Inventories of Finished Goods and Work in Progress                     | 10.71                | 22.69           | -115.58              | 33.40                | -128.47              | -89.76           |
| Employee benefits expense   | 20.23                | 22.03           | 21.90                | 42.26                | 43.37                | 88.97            |
| Finance costs   | 17.20                | 15.98           | 14.52                | 33.18                | 27.42                | 68.65            |
| Depreciation and amortization expense   | 3.33                 | 3.30            | 2.75                 | 6.63                 | 5.40                 | 12.13            |
| Other expenses  | 40.35                | 38.37           | 45.83                | 78.72                | 95.98                | 248.44           |
| <b>Total expenses</b>   | <b>1,734.95</b>      | <b>2,228.34</b> | <b>1,059.22</b>      | <b>3,963.29</b>      | <b>1,928.83</b>      | <b>4,866.00</b>  |
| <b>Profit/(loss) before tax</b>   | <b>229.55</b>        | <b>228.56</b>   | <b>240.28</b>        | <b>458.11</b>        | <b>337.48</b>        | <b>699.05</b>    |
| Tax expense:  |                      |                 |                      |                      |                      |                  |
| (1) Current tax   | 53.56                | 56.00           | 60.18                | 109.56               | 84.31                | 169.99           |
| (2) Deferred tax  | 4.22                 | 0.23            | 0.62                 | 4.45                 | 0.57                 | 0.59             |
| (3) Excess / (Short) provision of earlier years written off                       | -                    | -               | -                    | -                    | -                    | -0.47            |
| <b>Profit (Loss) for the period from continuing operations</b>                    | <b>171.77</b>        | <b>172.33</b>   | <b>179.48</b>        | <b>344.10</b>        | <b>252.59</b>        | <b>528.94</b>    |
| <b>Other Comprehensive Income</b>   |                      |                 |                      |                      |                      |                  |
| A (i) Items that will not be reclassified to Profit or Loss                       | -2.56                | 17.94           | 61.92                | 15.39                | 131.93               | 204.64           |
| (ii) Income tax relating to items that will not be reclassified to profit or loss | 0.64                 | -1.21           | -8.37                | -0.57                | -25.98               | -49.92           |
| B (i) Items that will be reclassified to profit or loss                           | -                    | -               | -                    | -                    | -                    | -                |
| (ii) Income tax relating to items that will be reclassified to profit or loss     | -                    | -               | -                    | -                    | -                    | -                |
| <b>Total Other Comprehensive Income</b>   | <b>-1.92</b>         | <b>16.73</b>    | <b>53.55</b>         | <b>14.82</b>         | <b>105.94</b>        | <b>154.72</b>    |
| <b>Total Income for the Period</b>  | <b>169.85</b>        | <b>189.06</b>   | <b>233.03</b>        | <b>358.92</b>        | <b>358.53</b>        | <b>683.66</b>    |
| <b>Profit for the period attributable to</b>                                      |                      |                 |                      |                      |                      |                  |
| Controlling Interest  | 126.87               | 127.72          | 129.62               | 254.61               | 199.92               | 414.25           |
| Non controlling Interest  | 44.90                | 44.61           | 49.86                | 89.51                | 52.67                | 114.69           |
| <b>Other Comprehensive income for the period attributable to</b>                  |                      |                 |                      |                      |                      |                  |
| Controlling Interest  | -1.92                | 16.73           | 53.55                | 14.81                | 105.94               | 154.72           |
| Non controlling Interest  | -                    | -               | -                    | -                    | -                    | -                |
| <b>Total Comprehensive income for the period attributable to</b>                  |                      |                 |                      |                      |                      |                  |
| Controlling Interest  | 124.95               | 144.45          | 183.17               | 269.42               | 305.86               | 568.97           |
| Non controlling Interest  | 44.90                | 44.61           | 49.86                | 89.51                | 52.67                | 114.69           |
| <b>Paid-up Equity Share Capital (Face Value Rs. 5 per share)</b>                  | <b>3,130.56</b>      | <b>2,423.88</b> | <b>1,757.14</b>      | <b>3,130.56</b>      | <b>1,757.14</b>      | <b>2,372.54</b>  |
| <b>Earnings per equity share (In Rs.)</b>   |                      |                 |                      |                      |                      |                  |
| Basic   | 0.27                 | 0.28            | 0.29                 | 0.55                 | 0.41                 | 0.86             |
| Diluted   | 0.27                 | 0.28            | 0.29                 | 0.55                 | 0.40                 | 0.85             |

 For and on behalf of the Board of  
 ALPHALOGIC TECHSYS LIMITED



ANSHU GOEL  
 MD & CFO  
 DIN : 08290775  
 Place : Pune  
 Date : 12-11-2024




**ALPHALOGIC TECHSYS LIMITED**

Regd. Office : 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014

Website : www.alphalogicinc.com

CIN : L72501PN2018PLC180757

**CONSOLIDATED SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES**

| Particulars   | Quarter ended        |                 |                      | Half Year ended      |                      | Year ended       |
|---|----------------------|-----------------|----------------------|----------------------|----------------------|------------------|
|   | 30th September, 2024 | 30th June, 2024 | 30th September, 2023 | 30th September, 2024 | 30th September, 2023 | 31st March, 2024 |
|   | Unaudited            | Unaudited       | Unaudited            | Unaudited            | Unaudited            | Audited          |
| <b>Segment Revenue (Sales and Other operating income)</b> |                      |                 |                      |                      |                      |                  |
| - Services  | 29.22                | 59.75           | 64.86                | 88.97                | 135.18               | 223.09           |
| - Sale of Goods   | 53.78                | 76.22           | -                    | 130.01               | -                    | 172.41           |
| - Investment  | 72.99                | 56.05           | 54.08                | 129.04               | 105.39               | 237.41           |
| - Manufacturing of Ethanol                                | -                    | -               | -                    | -                    | -                    | -                |
| - Manufacturing of Racks                                  | 1,751.33             | 2,198.73        | 1,134.43             | 3,950.05             | 1,973.11             | 4,754.03         |
| <b>Total Segment Revenue</b>                              | <b>1,907.32</b>      | <b>2,390.75</b> | <b>1,253.38</b>      | <b>4,298.07</b>      | <b>2,213.67</b>      | <b>5,386.95</b>  |
| <b>Segment Results</b>                                    |                      |                 |                      |                      |                      |                  |
| - Services  | 72.88                | 35.80           | 39.52                | 108.68               | 70.43                | 90.06            |
| - Sale of Goods   | 2.16                 | 3.02            | -                    | 5.18                 | -                    | 5.28             |
| - Investment  | 16.47                | 56.05           | 54.08                | 72.51                | 105.39               | 237.41           |
| - Manufacturing of Ethanol                                | -                    | -               | -                    | -                    | -                    | -                |
| - Manufacturing of Racks                                  | 98.07                | 83.52           | 120.03               | 181.59               | 128.72               | 262.22           |
| <b>Total Segment Results</b>                              | <b>189.58</b>        | <b>178.38</b>   | <b>213.64</b>        | <b>367.97</b>        | <b>304.54</b>        | <b>594.99</b>    |
| Add/(Less): Exceptional Items [net credit/ (charge)]      |                      |                 |                      |                      |                      |                  |
| Less: Finance Costs                                       | -17.20               | -15.98          | -14.52               | -33.18               | -27.42               | -74.04           |
| Add: Other Income   | 57.18                | 66.15           | 41.16                | 123.32               | 60.36                | 178.10           |
| Intercompany Adjustment                                   | -                    | -               | -                    | -                    | -                    | -                |
| <b>Total Profit Before Tax</b>                            | <b>229.55</b>        | <b>228.56</b>   | <b>240.28</b>        | <b>458.11</b>        | <b>337.48</b>        | <b>699.05</b>    |
| <b>Segment Assets</b>                                     |                      |                 |                      |                      |                      |                  |
| - Services  | 76.45                | 51.84           | 90.89                | 76.45                | 90.89                | 93.90            |
| - Sale of Goods   | 23.20                | 24.22           | -                    | 23.20                | -                    | 7.46             |
| - Investment  | 1,287.74             | 1,280.03        | 2,297.88             | 1,287.74             | 2,297.88             | 1,165.39         |
| - Manufacturing of Ethanol                                | 1,363.46             | 813.93          | 418.58               | 1,363.46             | 418.58               | 757.73           |
| - Manufacturing of Racks                                  | 2,967.18             | 2,618.55        | 2,405.19             | 2,967.18             | 2,405.19             | 2,385.79         |
| - Unallocable corporate assets                            | 1,254.86             | 1,396.19        | 721.43               | 1,254.86             | 721.43               | 1,527.02         |
| <b>Total Assets</b>                                       | <b>6,972.88</b>      | <b>6,184.76</b> | <b>5,933.97</b>      | <b>6,972.88</b>      | <b>5,933.97</b>      | <b>5,937.29</b>  |
| <b>Segment Liabilities</b>                                |                      |                 |                      |                      |                      |                  |
| - Services  | 17.41                | 10.22           | 32.05                | 17.41                | 32.05                | 4.39             |
| - Sale of Goods   | 22.37                | 22.83           | -                    | 22.37                | -                    | 7.27             |
| - Investment  | -                    | -               | 8.80                 | -                    | 8.80                 | -                |
| - Manufacturing of Ethanol                                | 16.61                | 17.73           | 38.96                | 16.61                | 38.96                | 39.69            |
| - Manufacturing of Racks                                  | 855.30               | 617.43          | 605.56               | 855.30               | 605.56               | 637.51           |
| - Unallocable corporate liabilities                       | 564.25               | 182.83          | 790.95               | 564.25               | 790.95               | 346.32           |
| <b>Total Liabilities</b>                                  | <b>1,475.94</b>      | <b>851.04</b>   | <b>1,476.33</b>      | <b>1,475.94</b>      | <b>1,476.33</b>      | <b>1,035.18</b>  |

**Notes:**

1. Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. Other Income mainly includes interest income, dividend income and income from current investments (net).

Segment Assets and Segment Liabilities are as at 30th September 2024, 30th June 2024, 31st March 2024 and 30th September 2023. Unallocable corporate assets less Unallocable corporate liabilities mainly represent investment of surplus funds, cash and bank balances and tax assets and liabilities.

2. The figures of the quarter ended 30th September 2024 is the balancing figure between unaudited figures in respect of half year ended 30th September 2024 and the unaudited published figures of the first quarter financial year 2024-25.

For and on behalf of the Board of  
ALPHALOGIC TECHSYS LIMITED

ANSHU GOEL  
MD & CFO

DIN : 08290775  
Place : Pune  
Date : 12-11-2024



**Unaudited Consolidated Statement of Cash Flows for the Quarter and Half Year ended 30th September, 2024**
*(Figures in Rs. Lacs)*

| Particulars  | 30th September, 2024        | 30th September, 2023        |
|--|-----------------------------|-----------------------------|
|  | Unaudited                   | Unaudited                   |
| <b>A CASH FLOW FROM OPERATING ACTIVITIES</b>                 |                             |                             |
| Net Profit before tax  | 458.11                      | 337.48                      |
| Adjustments for :  |                             |                             |
| Other Comprehensive Income (OCI)                             | 15.39                       | 131.93                      |
| FCTR   | -                           | 0.12                        |
| Depreciation & Amortisation expenses                         | 6.63                        | 5.40                        |
| (Profit)/loss on Investments                                 | -34.09                      | -11.30                      |
| Interest Received  | -111.91                     | -59.63                      |
| Dividend Received  | -0.49                       | -2.99                       |
| Interest Paid  | 36.17                       | 32.80                       |
| Profit on sale of Asset                                      | -                           | -0.73                       |
| <b>Operating profit before working capital changes</b>       | <b>369.81</b>               | <b>433.07</b>               |
| Adjustments for :  |                             |                             |
| Inventories  | -145.00                     | -371.15                     |
| Trade Receivables  | -114.34                     | -439.19                     |
| Other Assets   | -473.52                     | -842.89                     |
| Trade Payables   | 76.92                       | 127.87                      |
| Other Liabilities  | -26.80                      | -13.14                      |
| Provisions   | 4.05                        | 5.54                        |
| <b>Cash generated from operations</b>                        | <b>-308.88</b>              | <b>-1,099.90</b>            |
| Direct Taxes paid (net of refunds)                           | -82.90                      | -80.06                      |
| <b>Net cash from operating activities</b>                    | <b>-391.78</b>              | <b>-1,179.96</b>            |
| <b>B CASH FLOW FROM INVESTING ACTIVITIES :</b>               |                             |                             |
| Purchase of fixed assets including capital work-in-progress  | -282.03                     | -91.27                      |
| Proceeds from sale of fixed assets                           | -                           | 0.75                        |
| Sale/(purchase) of Non Current Investments                   | 139.08                      | 88.16                       |
| Interest Received  | 111.91                      | 59.63                       |
| Profit/(loss) on Non Current Investments                     | 34.09                       | 11.30                       |
| Dividend   | 0.49                        | 2.99                        |
| Loans and Advances   | -196.08                     | -8.07                       |
| <b>Net cash from investing activities</b>                    | <b>-192.54</b>              | <b>63.49</b>                |
| <b>C CASH FLOW FROM FINANCING ACTIVITIES:</b>                |                             |                             |
| Issue of Equity Share Capital including Share Premium        | 235.90                      | 1,243.74                    |
| (Repayment) Proceeds from borrowings, net                    | 384.60                      | 368.83                      |
| Interest paid  | -36.17                      | -32.80                      |
| <b>Net cash (used in) / provided by financing activities</b> | <b>584.33</b>               | <b>1,579.77</b>             |
| <b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS</b>  | <b>0.02</b>                 | <b>463.31</b>               |
| CASH AND CASH EQUIVALENTS, beginning of year                 | 1.23                        | 12.47                       |
| CASH AND CASH EQUIVALENTS, end of the half year ended        | 1.25                        | 475.78                      |
| <b>Details of Cash &amp; Cash Equivalents</b>                | <b>30th September, 2024</b> | <b>30th September, 2023</b> |
| Cash and Bank Balances                                       | 1.25                        | 475.78                      |
| <b>Total</b>   | <b>1.25</b>                 | <b>475.79</b>               |

 For and on behalf of the Board of  
 ALPHALOGIC TECHSYS LIMITED



 ANSHU GOEL  
 MD & CFO  
 DIN : 08290775  
 Place : Pune  
 Date : 12-11-2024


**Notes:**

1. The above consolidated financial results have been reviewed by the Audit Committee at its meeting held on 12/11/2024 and approved by the Board of Directors at their meeting held on 12/11/2024.
2. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended prescribed under Section 133 of the Companies Act, 2013 and in the format as prescribed under regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. The financial information presented above is extracted from and is harmonized to conform with the audited financial statements.
3. The statutory auditors have carried out limited review of the financial results for the quarter and half year ended September 30, 2024 and have issued an unmodified opinion.
4. The Subsidiary Company, Alphalogic Industries Limited, has allotted 50,94,600 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 1 bonus equity shares for every 1 equity share on 02 December, 2023.
5. The Subsidiary Company, Alphalogic Industries Limited, has made an Initial Public Issue of 13,41,600 Equity shares of face value Rs. 10 each at a price of Rs. 96 per Equity share aggregating to Rs. 1,287.94 Lakhs and made allotment on 11 July 2023.
6. The Subsidiary Company, Alphalogic Industries Limited, has allotted 34,40,250 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 11 equity shares for every 1 equity share on 18 May, 2023.
7. The Subsidiary Company, Alphalogic Industries Limited, the Company has allotted 1,16,672 equity shares of Rs. 10 at a price of Rs. 115 aggregating to Rs 134.17 Lakhs by way of Rights Issue on 30th March 2023.
8. The Subsidiary Company, Alphalogic Industries Limited, the Company has allotted 96,078 equity shares of Rs. 10 at a price of Rs. 38.50 aggregating to Rs 36.99 Lakhs by way of Rights Issue on 10th March 2022.
9. During the quarter ended September 30, 2024 the Company has made allotment of 1,41,33,695 Bonus Equity Shares in the Ratio 14:48, i.e., 14 (Fourteen) equity shares of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 48 (Forty-Eight) existing equity shares held of nominal value of Rs. 05/- (Rupees Five only) each on 16.07.2024. EPS for the comparative periods has been restated accordingly.
10. The Company has made conversion of 7,70,000 warrants into 7,70,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 7,70,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 08.05.2024. Further, along with the above allotment Company also made allotment of 2,56,666 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants. EPS for the comparative periods has been restated accordingly.
11. The Company has made conversion of 4,47,000 warrants into 4,47,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 4,47,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 14.02.2024. Further, along with the above allotment Company also made allotment of 1,48,999 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants. EPS for the comparative periods has been restated accordingly.
12. The Company has made Bonus issue of 1,17,12,118 equity shares in the ratio 1:3, i.e., 1(One) equity share of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 3 (Three) existing equity shares of face value Rs 05/- (Rupees Five only) each on 23.12.2023. EPS for the comparative periods has been restated accordingly.





13. The Company has made Bonus issue of 1,12,86,589 equity shares in the ratio 1:2, i.e., 1(One) equity share of nominal value of Rs. 5 each fully paid up for every 2 (Two) existing equity shares of face value of Rs. 5 each on 22.09.2022. Also, company issued by way, of preferential allotment, 25,00,000 warrants at the rate of Rs. 42 per share in its Extra-Ordinary General Meeting held on 11<sup>th</sup> November 2022 and subsequently issued 12,83,000 equity shares of face value Rs. 5 each on 19.11.2022.
14. The Company has made Bonus issue of 74,95,119 equity shares in the ratio 27:10 at face value of Rs. 10 each on 10.08.2021 and company has also subdivided its share from face value of Rs 10 each to Rs 05 each on 06.10.2021. Also, Company has also made preferential allotment on private placement basis at a price of Rs. 29.55 of 20,31,000 shares on 14.02.2022.
15. The unaudited Financial Results of the Company are available on Company's website i.e., [www.alphalogicinc.com](http://www.alphalogicinc.com) and also on the website of BSE Limited, [www.bseindia.com](http://www.bseindia.com), where the Shares of the Company are listed.
16. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the quarter and half year ended 30th September, 2024 or the previous periods.

**For and on behalf of the Board of  
Alphalogic Techsys Limited**

*Anshu Goel*

**Anshu Goel  
MD & CFO  
DIN: 08290775  
Date: 12.11.2024  
Place: Pune**



**HEAD OFFICE :** 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030.  
Telephone : 24456748, 24446748 Web : www.patkiandsoman.com E-mail : patkiandsoman@gmail.com

Ref. :

Date :

**Independent Auditors' Limited Review Report on Unaudited Standalone Financial Results for the Quarter and Half  
Year ended September 30, 2024**

To,  
The Board of Directors,  
Alphalogic Techsys Limited.

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Alphalogic Techsys Limited ("the Company") for the quarter and half year ended September 30, 2024 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations).
2. The Company's Board of Directors is responsible for the preparation and fair presentation of the statement in accordance with accounting principles generally accepted in India, including the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles



generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For PATKI AND SOMAN**  
CHARTERED ACCOUNTANTS  
Firm Registration No. 107830W



**RAHUL D. KULKARNI**  
(Partner)  
Membership No. 158616  
Place: Pune  
Date: 12-11-2024  
UDIN: 24158616BKATAL6551



**ALPHALOGIC TECHSYS LIMITED**

Regd. Office : 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014

Website : www.alphalogicinc.com CIN : L72501PN2018PLC180757

E-mail ID: info@alphalogiclimited.com

**Unaudited Standalone Statement of Assets and Liabilities as at 30th September, 2024**

*(Figures in Rs. Lacs)*

| Particulars  | Half Year Ended      | Year Ended       |
|--|----------------------|------------------|
|  | 30th September, 2024 | 31st March, 2024 |
|  | Unaudited            | Audited          |
| <b>ASSETS</b>  |                      |                  |
| <b>Non-Current assets</b>  |                      |                  |
| (a) Property, Plant and Equipment  | 2.47                 | 3.04             |
| (b) Capital Work in Progress   | 939.56               | 657.53           |
| (c) Financial Assets   |                      |                  |
| (i) Loans & Advances   | -                    | -                |
| (ii) Investments   | 340.20               | 376.48           |
| (d) Other Non-Current Assets   | 1.52                 | 1.52             |
| <b>Current assets</b>  |                      |                  |
| (a) Inventories  |                      |                  |
| (b) Financial Assets   |                      |                  |
| (i) Investments  | 1,044.16             | 1,010.78         |
| (ii) Loans & Advances  | 1,140.83             | 1,215.39         |
| (iii) Trade receivables  | 116.19               | 98.33            |
| (iv) Cash and cash equivalents   | 0.59                 | 0.57             |
| (c) Other current assets   | 600.43               | 187.87           |
| <b>Total Assets</b>  | <b>4,185.95</b>      | <b>3,551.50</b>  |
| <b>EQUITY AND LIABILITIES</b>  |                      |                  |
| <b>Equity</b>  |                      |                  |
| (a) Equity Share capital   | 3,130.56             | 2,372.54         |
| (b) Other Equity   | 434.76               | 781.29           |
| <b>LIABILITIES</b>   |                      |                  |
| <b>Non-current liabilities</b>   |                      |                  |
| (a) Financial Liabilities  |                      |                  |
| (i) Non Current Borrowings   | 4.97                 | -                |
| (b) Provisions   | 3.35                 | 3.06             |
| (c) Deferred Tax Liability (Net)   | 3.36                 | 0.85             |
| <b>Current liabilities</b>   |                      |                  |
| (a) Financial Liabilities  |                      |                  |
| (i) Borrowings   | 529.90               | 332.15           |
| (ii) Trade payables  | -                    | -                |
| (A) Total Outstanding Dues of Micro, Medium and small Enterprises              | 0.44                 | -                |
| (B) Total Outstanding Dues to Creditors other than Micro and small Enterprises | 55.95                | 51.68            |
| (b) Other current liabilities  | 3.52                 | 5.17             |
| (c) Current Tax Liabilities (Net)  | 13.35                | 2.68             |
| (d) Short Term Provisions  | 5.79                 | 2.08             |
| <b>Total Equity and Liabilities</b>  | <b>4,185.95</b>      | <b>3,551.50</b>  |

For and on behalf of the Board of  
ALPHALOGIC TECHSYS LIMITED

ANSHU GOEL  
MD & CFO  
DIN : 08290775  
Place : Pune  
Date : 12-11-2024





**ALPHALOGIC TECHSYS LIMITED**

Regd. Office : 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road  
Pune - 411014  
Website : www.alphalogicinc.com CIN : L72501PN2018PLC180757  
E-mail ID: info@alphalogiclimited.com

**Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended 30th September, 2024**

(Figures in Rs. Lacs except per share data)

| Particulars   | Quarter Ended        |                 |                      | Half Year Ended      |                      | Year Ended       |
|---|----------------------|-----------------|----------------------|----------------------|----------------------|------------------|
|   | 30th September, 2024 | 30th June, 2024 | 30th September, 2023 | 30th September, 2024 | 30th September, 2023 | 31st March, 2024 |
|   | Unaudited            | Unaudited       | Unaudited            | Unaudited            | Unaudited            | Audited          |
| <b>INCOME</b>   |                      |                 |                      |                      |                      |                  |
| Revenue From Operations   | 151.01               | 197.38          | 126.26               | 348.39               | 240.90               | 673.58           |
| Other Income  | 51.49                | 24.08           | 28.97                | 75.57                | 46.45                | 101.19           |
| <b>Total Income</b>   | <b>202.50</b>        | <b>221.46</b>   | <b>155.23</b>        | <b>423.96</b>        | <b>287.35</b>        | <b>774.78</b>    |
| <b>EXPENSES</b>   |                      |                 |                      |                      |                      |                  |
| Cost of Material Consumed   | 51.62                | 73.21           | -                    | 124.83               | -                    | 167.13           |
| Employee Benefits Expense   | 7.64                 | 9.24            | 8.46                 | 16.88                | 16.60                | 35.60            |
| Finance costs   | 7.32                 | 5.23            | 11.46                | 12.55                | 19.19                | 46.29            |
| Depreciation and amortization expense   | 0.28                 | 0.28            | 0.28                 | 0.56                 | 0.55                 | 1.13             |
| Other expenses  | 28.22                | 26.10           | 31.23                | 54.32                | 62.22                | 136.96           |
| <b>Total expenses</b>   | <b>95.08</b>         | <b>114.06</b>   | <b>51.43</b>         | <b>209.14</b>        | <b>98.56</b>         | <b>387.12</b>    |
| <b>Profit/(loss) before tax</b>   | <b>107.42</b>        | <b>107.39</b>   | <b>103.79</b>        | <b>214.82</b>        | <b>188.79</b>        | <b>387.66</b>    |
| Tax expense:  |                      |                 |                      |                      |                      |                  |
| (1) Current tax   | 23.15                | 26.41           | 26.35                | 49.56                | 47.57                | 95.14            |
| (2) Deferred tax  | 4.45                 | 0.03            | 0.13                 | 4.48                 | -0.08                | -1.36            |
| (3) Excess / (Short) provision of earlier years written off                       | -                    | -               | -                    | -                    | -                    | -0.13            |
| <b>Profit/(Loss) for the period from continuing operations</b>                    | <b>79.82</b>         | <b>80.96</b>    | <b>77.32</b>         | <b>160.78</b>        | <b>141.31</b>        | <b>294.01</b>    |
| <b>Other Comprehensive Income</b>   |                      |                 |                      |                      |                      |                  |
| A (i) Items that will not be reclassified to Profit or Loss                       | -2.55                | 17.94           | 61.92                | 15.38                | 131.93               | 204.64           |
| (ii) Income tax relating to items that will not be reclassified to profit or loss | 0.64                 | -1.21           | -8.37                | -0.57                | -25.98               | -49.92           |
| B (i) Items that will be reclassified to profit or loss                           | -                    | -               | -                    | -                    | -                    | -                |
| (ii) Income tax relating to items that will be reclassified to profit or loss     | -                    | -               | -                    | -                    | -                    | -                |
| <b>Total Other Comprehensive Income</b>   | <b>-1.91</b>         | <b>16.73</b>    | <b>53.55</b>         | <b>14.81</b>         | <b>105.94</b>        | <b>154.72</b>    |
| <b>Total Comprehensive Income for the Period</b>                                  | <b>77.91</b>         | <b>97.69</b>    | <b>130.88</b>        | <b>175.59</b>        | <b>247.25</b>        | <b>448.73</b>    |
| <b>Paid-up Equity Share Capital (Face Value Rs. 5 per share)</b>                  | <b>3,130.56</b>      | <b>2,423.88</b> | <b>1,757.14</b>      | <b>3,130.56</b>      | <b>1,757.14</b>      | <b>2,372.54</b>  |
| <b>Earnings per equity share (Fig in INR)(for continuing operation):</b>          |                      |                 |                      |                      |                      |                  |
| Basic   | 0.13                 | 0.13            | 0.13                 | 0.26                 | 0.23                 | 0.48             |
| Diluted   | 0.13                 | 0.13            | 0.12                 | 0.26                 | 0.23                 | 0.47             |

For and on behalf of the Board of  
ALPHALOGIC TECHSYS LIMITED

ANSHU GOEL  
MD & CFO  
DIN : 08290775  
Place : Pune  
Date : 12-11-2024



**STANDALONE SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES**

| Particulars   | Quarter Ended        |                 |                      | Half Year Ended      |                      | Year Ended       |
|---|----------------------|-----------------|----------------------|----------------------|----------------------|------------------|
|   | 30th September, 2024 | 30th June, 2024 | 30th September, 2023 | 30th September, 2024 | 30th September, 2023 | 31st March, 2024 |
|   | Unaudited            | Unaudited       | Unaudited            | Unaudited            | Unaudited            | Audited          |
| <b>Segment Revenue (Sales and Other operating income)</b> |                      |                 |                      |                      |                      |                  |
| - Services  | 52.50                | 71.42           | 64.86                | 123.92               | 135.18               | 263.76           |
| - Sale of Goods   | 53.78                | 76.22           | -                    | 130.01               | -                    | 172.41           |
| - Investment  | 72.99                | 56.05           | 54.08                | 129.04               | 105.39               | 258.59           |
| - Manufacturing   | -                    | -               | -                    | -                    | -                    | -                |
| <b>Total Segment Revenue</b>                              | <b>179.27</b>        | <b>203.69</b>   | <b>118.95</b>        | <b>382.96</b>        | <b>240.56</b>        | <b>694.75</b>    |
| <b>Segment Results</b>                                    |                      |                 |                      |                      |                      |                  |
| - Services  | 16.36                | 35.80           | 39.52                | 52.15                | 70.43                | 90.06            |
| - Sale of Goods   | 2.16                 | 3.02            | -                    | 5.18                 | -                    | 5.28             |
| - Investment  | 72.99                | 56.05           | 54.08                | 129.04               | 105.39               | 258.59           |
| - Manufacturing   | -                    | -               | -                    | -                    | -                    | -                |
| <b>Total Segment Results</b>                              | <b>91.51</b>         | <b>94.86</b>    | <b>93.60</b>         | <b>186.37</b>        | <b>175.82</b>        | <b>353.93</b>    |
| Add/(Less): Exceptional Items [net credit/ (charge)]      | -                    | -               | -                    | -                    | -                    | -                |
| Less: Finance Costs                                       | (7.32)               | (5.23)          | (11.46)              | (12.55)              | (19.19)              | (46.29)          |
| Add: Other Income   | 23.23                | 17.76           | 21.65                | 40.99                | 32.15                | 80.02            |
| <b>Total Profit Before Tax</b>                            | <b>107.42</b>        | <b>107.39</b>   | <b>103.79</b>        | <b>214.82</b>        | <b>188.78</b>        | <b>387.66</b>    |
| <b>Segment Assets</b>                                     |                      |                 |                      |                      |                      |                  |
| - Services  | 95.47                | 55.10           | 90.89                | 95.47                | 90.89                | 143.90           |
| - Sale of Goods   | 23.20                | 24.22           | -                    | 23.20                | -                    | 7.46             |
| - Investment  | 1,445.93             | 1,438.22        | 2,456.15             | 1,445.93             | 2,456.15             | 1,541.87         |
| - Manufacturing   | 1,363.45             | 813.93          | 418.58               | 1,363.45             | 418.58               | 757.73           |
| - Unallocable corporate assets                            | 1,257.90             | 1,396.19        | 721.43               | 1,257.90             | 721.43               | 1,100.54         |
| <b>Total Assets</b>                                       | <b>4,185.95</b>      | <b>3,727.68</b> | <b>3,687.05</b>      | <b>4,185.95</b>      | <b>3,687.05</b>      | <b>3,551.50</b>  |
| <b>Segment Liabilities</b>                                |                      |                 |                      |                      |                      |                  |
| - Services  | 17.41                | 5.26            | 32.05                | 17.41                | 32.05                | 4.39             |
| - Sale of Goods   | 22.37                | 22.83           | -                    | 22.37                | -                    | 7.27             |
| - Investment  | -                    | -               | 8.80                 | -                    | 8.80                 | -                |
| - Manufacturing   | 16.60                | 17.73           | 38.96                | 16.61                | 38.96                | 39.69            |
| - Unallocable corporate liabilities                       | 564.25               | 187.80          | 790.95               | 564.25               | 790.95               | 346.32           |
| <b>Total Liabilities</b>                                  | <b>620.63</b>        | <b>233.61</b>   | <b>870.77</b>        | <b>620.63</b>        | <b>870.77</b>        | <b>397.67</b>    |

**Notes:**

1. Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. Other Income mainly includes interest income, dividend income and income from current investments (net).

Segment Assets and Segment Liabilities are as at 30th September 2024, 30th June 2024, and 30th September 2023. Unallocable corporate assets less Unallocable corporate liabilities mainly represent investment of surplus funds, cash and bank balances and tax assets and liabilities.

2. The figures of the quarter ended 30th September 2024 is the balancing figure between unaudited figures in respect of half year ended 30th September 2024 and the unaudited published figures of the first quarter financial year 2024-25.

For and on behalf of the Board

Alphalogic Techsys Limited



 ANSHU GOEL  
 MD & CFO  
 DIN : 08290775  
 Place : Pune  
 Date : 12-11-2024




**ALPHALOGIC TECHSYS LIMITED**

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Email : info@alphalogiclimited.com

**Unaudited Standalone Statement Of Cashflows For The Half Year Ended 30th September, 2024**

(Figures in Rs. Lacs)

| Particulars  | 30th September, 2024 | 30th September, 2023 |
|--|----------------------|----------------------|
|  | Unaudited            | Unaudited            |
| <b>A CASH FLOW FROM OPERATING ACTIVITIES</b>                 |                      |                      |
| Net Profit before tax  | 214.82               | 188.79               |
| Adjustments for :  |                      |                      |
| Other Comprehensive Income (OCI)                             | 15.39                | 131.93               |
| Depreciation & Amortisation expenses                         | 0.57                 | 0.55                 |
| (Profit)/loss on Investments                                 | -34.09               | -11.30               |
| Interest Received  | -40.99               | -31.43               |
| Dividend Received  | -0.49                | -2.99                |
| Interest Paid  | 12.55                | 19.19                |
| Profit on sale of asset                                      | -                    | -0.73                |
| <b>Operating profit before working capital changes</b>       | <b>167.76</b>        | <b>294.01</b>        |
| Adjustments for :  |                      |                      |
| Inventories  | -                    | -                    |
| Trade Receivables  | -17.87               | -25.55               |
| Other Assets   | -445.95              | -783.59              |
| Trade Payables   | 4.71                 | 42.66                |
| Other Liabilities  | -1.66                | -2.33                |
| Provisions   | 4.01                 | 3.21                 |
| <b>Cash generated from operations</b>                        | <b>-288.99</b>       | <b>-471.59</b>       |
| Direct Taxes paid (net of refunds)                           | -41.43               | -30.31               |
| <b>Net cash from operating activities</b>                    | <b>-330.43</b>       | <b>-501.92</b>       |
| <b>B CASH FLOW FROM INVESTING ACTIVITIES :</b>               |                      |                      |
| Purchase of fixed assets including capital work-in-progress  | -282.03              | -73.27               |
| Proceeds from sale of fixed assets                           | -                    | 0.75                 |
| Sale/(purchase) of Non Current Investments                   | 36.28                | 707.22               |
| Interest Received  | 40.99                | 31.43                |
| Profit/(loss) on Non Current Investments                     | 34.09                | 11.30                |
| Dividend Received  | 0.49                 | 2.99                 |
| Loans and Advances   | 74.56                | -468.84              |
| <b>Net cash from investing activities</b>                    | <b>-95.62</b>        | <b>211.58</b>        |
| <b>C CASH FLOW FROM FINANCING ACTIVITIES:</b>                |                      |                      |
| Issue of Equity Share Capital including Share Premium        | 235.90               | -                    |
| (Repayment) Proceeds from borrowings, net                    | 202.72               | 309.64               |
| Interest paid  | -12.55               | -19.19               |
| <b>Net cash (used in) / provided by financing activities</b> | <b>426.07</b>        | <b>290.45</b>        |
| <b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS</b>  | <b>0.02</b>          | <b>0.10</b>          |
| CASH AND CASH EQUIVALENTS, beginning of year                 | 0.57                 | 0.59                 |
| CASH AND CASH EQUIVALENTS, end of the year                   | 0.59                 | 0.69                 |

For and on behalf of the Board  
Alphalogic Techsys Limited

*Anshu Goel*

ANSHU GOEL  
MD & CFO  
DIN : 08290775



Place : Pune  
Date : 12-11-2024

**Notes:**

1. The above standalone financial results have been reviewed by the Audit Committee at its meeting held on 12/11/2024 and approved by the Board of Directors at their meeting held on 12/11/2024.
2. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
3. The statutory auditors have carried out limited review of the financial results for the quarter and half year ended September 30, 2024 and have issued an unmodified opinion.
4. During the quarter ended September 30, 2024, the Company has made allotment of 1,41,33,695 Bonus Equity Shares in the Ratio 14:48, i.e., 14 (Fourteen) equity shares of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 48 (Forty Eight) existing equity shares held of nominal value of Rs. 05/- (Rupees Five only) each on 16.07.2024. EPS for the comparative periods has been restated accordingly.
5. The Company has made conversion of 7,70,000 warrants into 7,70,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 7,70,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 08.05.2024. Further, along with the above allotment Company also made allotment of 2,56,666 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants. EPS for the comparative periods has been restated accordingly.
6. The Company has made conversion of 4,47,000 warrants into 4,47,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 4,47,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 14.02.2024. Further, along with the above allotment Company also made allotment of 1,48,999 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants. EPS for the comparative periods has been restated accordingly.
7. The Company has made Bonus issue of 1,17,12,118 equity shares in the ratio 1:3, i.e., 1(One) equity share of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 3 (Three) existing equity shares of face value Rs 05/- (Rupees Five only) each on 23.12.2023. EPS for the comparative periods has been restated accordingly.
8. The Company has made Bonus issue of 1,12,86,589 equity shares in the ratio 1:2, i.e., 1(One) equity share of nominal value of Rs. 5 each fully paid up for every 2 (Two) existing equity shares of face value of Rs. 5 each on 22.09.2022. Also, company issued by way, of preferential allotment, 25,00,000 warrants at the rate of Rs. 42 per share in its Extra-Ordinary General Meeting held on 11<sup>th</sup> November 2022 and subsequently issued 12,83,000 equity shares of face value Rs. 5 each on 19.11.2022.
9. The Company has made Bonus issue of 74,95,119 equity shares in the ratio 27:10 at face value of Rs. 10 each on 10.08.2021 and company has also subdivided its share from face value of Rs 10 each to Rs 05 each on 06.10.2021. Also, Company has also made preferential allotment on private placement basis at a price of Rs. 29.55 of 20,31,000 shares on 14.02.2022.
10. The unaudited Financial Results of the Company are available on Company's website i.e., [www.alphalogicinc.com](http://www.alphalogicinc.com) and also on the website of BSE Limited, [www.bseindia.com](http://www.bseindia.com), where the Shares of the Company are listed.
11. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the quarter and half year ended 30th September, 2024 or the previous periods.

**For and on behalf of the Board of  
Alphalogic Techsys Limited**



**Anshu Goel**  
**MD & CFO**  
**DIN: 08290775**  
**Date: 12.11.2024**  
**Place: Pune**

