



Ref: PNBHFL/SE/EQ/FY24/104
Date: December 06, 2024

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540173

The National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: PNBHOUSING

Dear Sir(s),

Sub: Disclosure under Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update

Ref: *Our letter No. PNBHFL/SE/EQ/FY25/83 dated September 09, 2024, on issuance of Non-Convertible Debentures*

This has reference to the approval of the Board of Directors of the Company for issue of secured, redeemable, taxable, rated, non-convertible debentures on private placement basis, intimated by the Company vide its letter referred above on September 09, 2024.

In continuation of the above intimation, we wish to provide an update that the Company has issued, till date, non-convertible debentures through private placement as per the details provided in the Annexures.

This update is pursuant to the provisions of Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request for taking the above intimation on record.

Thanking You,

Yours faithfully,
For **PNB Housing Finance Limited**

Veena G Kamath
Company Secretary

Encl: As above

8.15% PNB Housing Finance Limited 2027 Series LXVI of NCDs of the Company

SI No.	Terms	Particulars
1.	Size of the issue	28,000 Secured, Redeemable, Rated, Listed, Non-Convertible Debentures (“Debentures”) of face value of Rs. 1,00,000/- each aggregating up to Rs. 280,00,00,000/- (Rupees Two Hundred and Eighty Crore Only). 8.15% PNB Housing Finance Limited 2027 Series LXVI
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes On the Wholesale Debt Market (WDM) Segment of the National Stock Exchange of India Ltd. (“NSE”)
3.	Tenure of the instrument	3 Years
	Date of allotment	November 29, 2024
	Date of maturity	November 29, 2027
4.	Coupon/interest offered	8.15%
5.	Schedule of payment of Coupon/ interest and principal	For Principle: November 29, 2024 For Interest: Payable annually commencing from November 29, 2025. ‘Illustration of Cash Flows’ has been provided in the Key Information Document.
6.	Charge/Security, if any, created over the assets	An exclusive charge on the specific book debts of the Company with minimum security coverage of 1 time.
7.	Special rights/ interest/ privileges attached to the instruments and changes thereof	There are no special rights/ privileges attached to the Debentures.
8.	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/principal.	N.A. Please refer point No.5 above.
9.	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments therein, if any.	N. A
10.	Details of redemption of Debentures.	As mentioned in point nos. 3 and 5 above.

8.15% PNB Housing Finance Limited 2027 Series LXV of NCDs of the Company

Sl. No.	Terms	Particulars
1.	Size of the issue	30,000 Secured, Redeemable, Rated, Listed, Non-Convertible Debentures ("Debentures") of face value of Rs. 1,00,000/- each aggregating up to Rs. 300,00,00,000/- (Rupees Three Hundred Crore Only). 8.15% PNB Housing Finance Limited 2027 Series LXV
2.	Whether proposed to be listed? If Yes, name of the stock exchange(s)	Yes On the Wholesale Debt Market (WDM) Segment of the National Stock Exchange of India Ltd. ("NSE").
3.	Tenure of the instrument	2 Years 9 Months 15 Days
	Date of allotment	October 14, 2024
	Date of maturity	July 29, 2027
4.	Coupon/interest offered	8.15%
5.	Schedule of payment of Coupon/interest and principal	For Principle: July 29, 2027 For Interest: Payable annually commencing from July 29, 2025. 'Illustration of Cash Flows' has been provided in the Key Information Document.
6.	Charge/Security, if any, created over the assets	An exclusive charge on the specific book debts of the Company with minimum security coverage of 1 time.
7.	Special rights/ interest/ privileges attached to the instruments and changes thereof	There are no special rights/ privileges attached to the Debentures.
8.	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/principal.	N.A. Please refer point No.5 above.
9.	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments therein, if any.	N. A.
10.	Details of redemption of Debentures.	As mentioned in point no. 3 & 5