



## RAMCHANDRA LEASING & FINANCE LIMITED

To,  
**BSE Limited,**  
20<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001

**Date:** 29.11.2024

**Scrip Code:** 538540

**Symbol:** RLFL

Dear Sir/Madam,

**Subject: Updates**

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In addition to our outcome of the Board meeting dated November 29, 2024, with respect to the issuance of 30,000,000 Equity Shares of the face value of Re. 1/- each at an issue price of Rs.2.26/- per equity share (including a premium of Rs. 1.26/- per equity share) aggregating to Rs. 67,800,000/- on preferential basis, to Promoters\* in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended, subject to the approval of shareholders and other Statutory Authorities, please find the updated **Annexure B** for the proposed preferential issue.

You are requested to take the above information for your records.

Thanking you,  
Yours Faithfully,

**For Ramchandra Leasing & Finance Limited**

**Pradeep Saremal Jain**  
**Whole Time Director**  
**DIN: 03363790**



## RAMCHANDRA LEASING & FINANCE LIMITED

### Annexure-B

<b>Name of the Proposed Allottees</b>	Mr. Akhil Mittal	Ms. Pratika Sharma
<b>Current Category (Promoter/ Public)</b>	Public	Public
<b>Proposed Category (Promoter/ Public)</b>	Promoter*	Promoter*
<b>Pre-issue Shareholding Structure</b>	Nil	Nil
<b>No. of Equity Shares to be allotted</b>	15000000	15000000
<b>Post preferential issue Shareholding Structure</b>	15000000 comprising 18.48 % of the post equity capital of the company	15000000 comprising 18.48 % of the post equity capital of the company
<b>Post-issue Shareholding Structure (i.e., Post SPA, Preferential Issue and assuming full acceptance of open offer)</b>	2,84,93,310 Equity Shares  35.10% of Total Emerging Voting Equity Share Capital	2,84,93,310 Equity Shares  35.10% of Total Emerging Voting Equity Share Capital

*\*Please note, Currently, Mr. Akhil Mittal and Ms. Pratika Sharma are non-promoter. They will be classified as "Promoter" post completion of open offer / preferential allotment of Equity share*