

LIL:CS:BM:2024-25 Date: 14.11.2024

BSE Limited	National Stock Exchange of India Limited
Listing & Compliance Department	Listing & Compliance Department
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1 Block G,
Dalal Street, Mumbai - 400001	Bandra Kurla Complex,
	Bandra (E), Mumbai – 400051
Security Code: 517206	Symbol: LUMAXIND

Subject: Submission of the Newspaper Cuttings of publication of Un-audited Financial Results for

2<sup>nd</sup> Quarter and Half year ended September 30, 2024.

Ref: Board Meeting held on November 12, 2024.

Dear Sir/Ma'am,

Please find enclosed herewith copies of the Newspaper Cuttings of publication of Un-audited Financial Results for the 2<sup>nd</sup> Quarter and Half year ended September 30, 2024, published in the following Newspapers:

- 1. Financial Express (English- All Edition)
- 2. Jansatta (Hindi- Delhi Edition).

The Published copies of aforesaid results will also be made available on the website of the Company at www.lumaxworld.in/lumaxindustries.

This is for your information and records.

Thanking you,

Yours faithfully,

For **LUMAX INDUSTRIES LIMITED** 

RAAJESH KUMAR GUPTA EXECUTIVE DIRECTOR AND COMPANY SECRETARY ICSI M.NO. A-8709

Encl.: As stated above

Lumax Industries Limited Plot No. -878, Udyog Vihar Phase-V, Gurugram - 122016 Haryana, India

DK JAIN

29

## ल्यूमैक्स इंडस्ट्रीज लिमिटेड पंजी. कार्वास्त : द्वितीय तस, उत्तरंस पनन-॥, कार्यियस कंप्यसेक्स, गंगल चया, नई दिस्सी-110046 वेनवाहर- www.kumsoworld.In/lumandrukushes, पूरणन : 011 48857832 इंगेल : lumaoshere@kumsomall.com, तीलाईएन : L74899DL1961PLC012804

35. DK JAIN

(... Continued from previous page)

## BOOK RUNNING LEAD MANAGER TO THE OFFER MARK. MARK CORPORATE ADVISORS PRIVATE LIMITED

CIN Number : U67190MH2008PTC181996 Address: 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057. Maharashtra

SEBI Registration Number.: INM000012128

Tel. No.: +91 22 2612 3207/08 Email id: smeipo@markcorporal Investor Grievance Email id:

BEELIM/E BEELINE CAPITAL ADVISORS PRIVATE LIMITED

SEBI Registration Number: INM000012917
Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoll Road, Thaltej, Ahmadabad, Gujarat – 380054, India. Telephone Number: 079 4918 5784

Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322 REGISTRAR TO THE OFFER **LINK**Intime LINK INTIME INDIA

PRIVATE LIMITED Address: C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India

Tel. No: + 91 22 4918 6200 Email id: c2csme.ipo@linkintime.co.in Investor grievance e-mail: Website: www.linkintime.co.in
Contact Person: Ms. Shanthi Gopalkrishnan

SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER



C2C Advanced Systems Limited

AVAILABLITY OF BUOMEN PER VARIABLE AND THE PROPERTY OF THE PRO

DESCRIBE TO LIFE TO SOURCE, THE RESERVE WHITE ITS EVENT AUTHORITY OF THE STUCK EXCHANGES OF THE STUCK EXCHANGES AND ACTOR.

ESCRIBE TO CLEECTION BANK, REFUND BANK, PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK: IndusInd Bank Limited. UPI: Petail Indiv

On behalf of Board of Directors For, C2C ADVANCED SYSTEMS LIMITED sd/-Lakshmi Chandra Managing Directo

Date: November 13, 2024

Date: November 13, 2024

Managing Director

Managing Director

Dischaimer C26 Aharomed Systems Limited is proposing, subject to applicable statutory and regulatory requirements, recept or requisite approvals, market conditions and other considerations, to make an initial public issue of the Equily Shares and has fled the RHP with the Registrar of Companies, Bengaluru, Karnataka on November 12, 2024 and threather with SEBB and the Sock Exhanges. The RHP is available on the webside of SEB lat was skep out, webside not the Company at www.22-as.com, the webside of NSE is. www.markcopporatae/wisco.com and www.belleneth.com, respectively. Any potential investors should not that Investment in quely shares involves a right degree of risk and for details relating to the same, please refer to the RHP including the section titled "RBK Factors" beginning on page 26 of the Red Herring Prospectus.

The Equily Shares showed and the registered under the U.S. Securities Act 1913, 3a ammended the "Securities Act" or any state securities law in the United States, and unless so registered, and may not be issued or said with the United States, accept pursuant to an exemption from, or in a transaction of subject to, the registration registered of the Red At and in accordance with any applicable (S. state section Red Inc. The Equily Shares are being Officer and states are made. There will be no public offering in the United States.

कार्यालय खण्ड विकास अधिकारी साढौली कदीम (सहारनपुर) पत्रांक / 1817/लेखाकार / क्षे०पं०- निर्माण कार्य/2024-25 दिनांक 11-11-2024

प्रशास / 1817/(Miglioht / Acoustic / Acoust

क्र सं.	कार्य का नाम	कार्य की माप (मी० ⁄सं०)	अनुमानित लागत बिना जीएसटी (लाख रू)	धरोहर धनराशि ०२ प्रतिशत	निविदा प्रपत्र मूल्व जीएसटी स्टेशनरी सहित	कार्य की अवधि
	शुच्या वित्त आवाग ग्राम शाहपुर में भूषण की दुकान से संजय की दुकान, मैन रोड से कामिल टेकेदार के मकान तक, मैन रोड से अलीअहमद के मकान तक, यूर्फ प्रधान के घर से शमशाद के घर तक, एवं मैन रोड से अब्दुल खालिद के घर तक सीसी व नाली निर्माण	160.00	829242.00	16600	472	03 माह
2	ग्राम हसनपुर में बिजन के घर से महेन्द्र प्रमुख के घर तक सीसी व नाली निर्माण कार्य।	65.00	573950.00	11500	472	03 माह
3	ग्राम शाहपुर में मैन सडक से घसीटू के घर व मैन सडक से सत्यपाल के घर तक सीसी निर्माण कार्य।	30.00	185109.00	3800	354	03 माह
4	ग्राम बैल्का माफी में मैन रोड से सोमप्रकाश (लुण्ढी) के घर तक सीसी निर्माण कार्य।	80.00	438606.00	8800	472	०३ माह
5	ग्राम शाहपुर में मैन रोड से नीटु के घर व मैन रोड से सुफीयान के घर तक सीसी रोड व नाली निर्माण कार्य।	64.00	342164.00	7000	354	०३ माह
6	ग्राम शाहपुर में मैन रोड से मीर पहलवान के घर तक सीसी व नाली निर्माण कार्य।	34.00	110739.00	2300	354	०३ माह
7	ग्राम शाहपुर में धर्मपाल के खेत से म्हाडी तक सीसी रोड निर्माण कार्य।	73.00	708945.00	14200	472	०३ माह
8	ग्राम बेल्का माफी में महेन्द्र के मकान से पुन्नू मास्टर के खेत की ओर सीसी रोड निर्माण कार्य	100.00	593828.00	12000	472	०३ माह
9	राजकीय कृषि प्रसार केन्द्र मीरपुर गन्देवड में मरम्मत एवं रगाई पुताई कार्य	01	381662.00	7700	354	०३ माह

(विद्यास चौधरी)

प्रपत्र सं. आईएनसी-26

"IMPORTANT"

KAMA Holding

#### 30 सितंबर 2024 को समाप्त तिमाही और छमाही के लिये समेकित अनंकेक्षित परिणामों का सार

(र लाख में जब तक कि अन्यथा उल्लेख हो) समाप्त तिमाही 30 सितंबर 2024 (अनंकेक्षित) समाप्त छमाही 30 सितंबर 2024 (अनंकेक्षित) समाप्त छमाही 30 सितंबर 2023 (अनंकेक्षित) 81.182.31 1,57,761.69 64.375.18 अवधि के लिए शुद्ध लाम / (हानि) (कर, असाधारण और / या असाधारण मदों से पूर्व) 1,675.71 4,417.97 2,466.84 कर पूर्व अवधि के लिए शुद्ध लाम/(हानि) (असाधारण और/या असाधारण मदों के पश्चात) 3.663.39 8.275.82 3.801.66 pर पश्चात अवधि के लिए शुद्ध लाम / (हानि) (असाधारण और / या 2,828.00 6,245.64 2,625.23 साधारण मदों के पश्चात) अवधि के लिए कुल व्यापक आय (इसमें अवधि के लिए लाग/(हानि) कर पश्चात) और अन्य व्यापक आय (कर पश्चात) शामिल है) 6,177.08 2.687.94 इक्विटी शेयर पूंजी 934.77 934.77 934.77 इक्किटा शयर पूजा पिछले वर्ष की लेखापरीक्षित बैलेंस शीट में दर्शाए अनुसार रिजर्व (पुनर्मूल्यांकन रिजर्व को छोड़कर) प्रति शेयर अर्जन (प्रति शेयर 10 रुपये का अंकित मूल्य) (वार्षिक नहीं) 30.25 66.81 28.08 स्टैंडअलोन वित्तीय परिणामों की मुख्य जानकारी इस प्रकार है परिचालन से कुल राजस्व 1,57,761.69 64,375.18 81,182.31 -कर पूर्व सामान्य गतिविधियों से शुद्ध लाभ 1,528.78 4,240.57 2,431.30 कर पूर्व अवधि के लिए शुद्ध लाम 1,528.78 4,240.57 2,431.30

#### टिप्पणियाँ :

- प्यांचेक्स : व्यांचेक्स (एक्स) (त्यां होस्त्रिय कंपनी) ; इसकी सहायक कंपनियों (एक साथ 'दि युप' के तीर पर संदंगित) और सहयोगी के उपयंक्त समीवत वित्तीय परिणामों को तेला परीक्षा समिति ने समीक्षा कर ती है कीर निवेशक मंत्रत ने 22 गवनबर 2024 को आयोगित अपनी बैठक में अनुमोदन किया है। सार्विधिक लेखा परीक्षक ने होस्डिंग कंपनी के उपयोक्त समीवित वित्तीय परिणाम की सीनित यांचीशा की है। उपयुंत्त सोवें (पूर्वीकरूण व्यायिक और प्रकटन अधेकाए) विभिन्न, 2015 के विनिध्यम 33 के अधीन रटॉक एसर्सकों के पास परत्तुत 30 तितंत्रय, 2024 को समाय विमार्ध और अमारी के दिग्द वितोदी परिणामों के विस्तृत प्रकार का सार है। 30 तितंत्रय, 2024 को समाय विमार्ध और अपनी के वित्तुत अधीन स्टॉक अधीन रायों के प्राप्त का स्वार्थ के विश्व वित्तीय अधीन पर्यांचे (www.nseindia.com) और वीएसई (www.bseindia.com) तथा कंपनी की वेससाइट (www.lumaxvondd.in/lumaxindustries) पर भी उपलब्ध हैं।

निदेशक मंडल के लिये तथा उनकी ओर से

स्थान : गुरूग्राम तिथ्य : 12 नवम्बर 2024

दीपक जैन अध्यक्ष एवं प्रबंध निदेशक DIN: 00004972

### कार्यालय ग्राम पंचायतः- याकुतगंज विकास खण्ड बढपुर फरुखीबाद

ात्रांकः मीमो/राज्य वित्त/15वा वित्त-2024-2025/

निर्माण सामग्री आपूर्ति हेतु अल्प कालीन निविदा सूचना

राज्य वित्त / 15वा वित्त व राष्ट्रीय ग्राम स्वराज अभियान अन्तर्गत ग्राम पंचायत - वाकुतरांज जनपद फरुखांबाद द्वारा निम्न परियोजनाओं में निर्माण सामग्री संदम्नित कार्य स्थल पर आपूर्ति हेतु दिनांक. 14/11/2024. से 20/11/2024 की अपरान्ह 3:00 बजे तक सील बन्द निविदा आमंत्रित कि जाती है जो दिनांक 20/11/2024 को 4:00 बजे अपरान्ह ग्राम पंचायत में प्रधान. अवर अभियंता एवं उपस्थित निविदा दाताओं के समक्ष खोली जाएगी। निविदा प्रपत्र दिनांक 14/11/2024 से 20/11/2024 तक अपरान्ह 2:00 बजे तक किसी भी कार्य दिवस में ग्राम पंचायत से 100.00 अदा करने पर प्राप्त कि जा सकती है।

क्र. सं.	कार्यका नाम	मद	स्वीकृत प्राकलन के अनुसार सामग्री की लागत (रु. लाख में)	जमानत धनराशि 2% रू.	निविदा प्रपत्र का मूल्य
1	मंदिर से करन शाक्य के घर तक नाली व इन्टरलाकिंग	राज्य वित्त/15वां वित्त	333092	2%	100
2	पंचायत घर के बहार इन्टर लाकिंग ब्रिक उच्चीकरण कार्य	राज्य वित्त/15वां वित्त	201563	2%	100
3	पंचायत घर परिसर में इन्टरलाकिंग ब्रिक उच्चीकरण कार्य	राज्य वित्त/15वां वित्त	221317	2%	100
4	कम्पोजिट स्कूल याकूतगंज में रुम में टायल एवं रंगाई पुताई कार्य	राज्य वित्त/15वां वित्त	210198	2%	100
5	कम्पोजिट स्कूल याकूतगंज में कायाकल्प कार्य	राज्य वित्त/15वां वित्त	407642	2%	100
6	राजू राठौर के घर से रहिस अंसारी के घर तक दोनों तरफ नाली कार्य	राज्य वित्त/15वां वित्त	174876	2%	100
7	राजू राठौर के घर से रहिस अंसारी के घर तक दोनों तरफ इन्टरलाकिंग कार्य	राज्य वित्त/15वां वित्त	380640	2%	100
8	रहिस अंसारी के घर से रज्जो के घर तक नाली व इन्टरलाकिंग कार्य	राज्य वित्त/15वां वित्त	362163	2%	100
9	कम्पोजिट विद्यालय याकूतगंज में शौचालय में टायल एवं फिटिंग कार्य	राज्य वित्त/15वां वित्त	254208	2%	100
10	कम्पोजिट स्कूल याकूतगंज में वालपेन्टिंग कार्य	राज्य वित्त/15वां वित्त	431838	2%	100
11	सरोज कारखाने वाले के घर से सांडी वाले के घर तक इन्टरलांकिंग व दोनों तरफ नाली कार्य	राज्य वित्त/15वां वित्त	354268	2%	100
12	मंझले दूध वाले के घर से इस्तकार के घर तक इन्टरलांकिंग एवं नाली निर्माण कार्य	राज्य वित्त/15वां वित्त	214799	2%	100
13	मुर्गी फार्म से लेकर मेन रोड तक इन्टरलॉकिंग	राज्य वित्त/15वां वित्त	617139	2%	100
14	आर.आर.सी. सेन्टर के चारों तरफ वाल पेन्टिंग कार्य	राज्य वित्त/15वां वित्त	356885	2%	100

ग्राम विकास अधिकारी हस्ता./-ग्राम पंचायत याकूतगंज वि०ख० बढ़पुर (फरुखांबाद) सचिव

### कामा होल्डिंग्स लिमिटेड

(सीआईएन : एल92199डीएल2000पीएलसी104779)

. **पंजीकृत कार्यालय : दि** गैलेरिया, डीएलएफ मयूर विहार, यूनिट नं. 236 एवं 237, द्वितीय तल, मयूर प्लेस, नोएडा लिंक रोड, मयूर विहार फेज । एक्सटेंशन, दिल्ली - 110091

**निगमित कार्यालय :** ब्लॉक सी, सेक्टर 45, गुड़गाँव–122003, दूरमाष सं. (91–11) 49482870, फैक्स : (91–11) 49482900,

ईमेल : info@kamaholdings.com, वेबसाइट : www.kamaholdings.com

8	विवरण	एकल				समेकित			
सं		समान्त तिमाही		समापा अर्द्धवर्ष		समान्त तिमाही		समाप्त सर्द्यर्थ	
		30-Sep-24	30-Sep-23	30-Sep-24	30-Sep-23	30-Sep-24	30-Sep-23	30-Sep-24	30-Sep-23
		(1)	(2)	(3)	(4)	(1)	(2)	(3)	(4)
1	परिचालनों से कुल आय	5363.82	5387.38	5370.44	5387.90	345185.54	320614.77	695259.91	656877.47
2	कर पूर्व अवधि हेतु निवल लाम / (हानि)	5279.50	5353.99	5223.70	5347.04	29142.91	42118.92	63787.85	91138,07
3	कर पश्चात् अवधि हेत् निवल लाभ / (हानि)	5235.33	5328.16	5179.58	5322.05	20392.47	29971.36	45512.80	66139.61
4	अवधि हेतु कुल व्यापक आय उअवधि हेतु लाभ / (हानि) (कर पश्चात) तथा अन्य व्यापक आय (कर पश्चात) से समाविष्ट, प्रदत्त समता अंश पूंजी	5235.33	5328.35	5178.82	5321.52	35371.23	27956,40	70688.79	70339,99
5	आय प्रति अंश (रु. 10 / – प्रत्येक का) क) मूलमूत :								
	ख) तरलीकृत :	16.31	83.02	16.14	82.92	32.30	234.92	71.45	521.26
		16.31	83.02	16,14	82.92	32.30	234.92	71,45	521.26

ाष-31 | 83.02 | 16.14 | 82.92 | 32.30 | 234.92 | 71.45 | 52'
टिक्पर्पी: 1. उपरंकत परिणम, संसी (पूर्वकरण दासित्व एवं अन्य प्रकटीकरण आवश्यकतारों) विगितमावती 2015 के विगितमा 33 के अंतर्गत स्टॉक एक्सकेंजों के पास फाइतबाई जैगारिक /
वितीय परिणामों के दिस्तृत प्रारुप का एक सर्तरोत्त हैं। जैगारिक / वार्षिक वितीय परिणामों का पूर्ण प्रारुप, स्टॉक एक्सकेंज की वेस्साइट (www.bscindia.com) पर तथा कंपनी की वेर (www.kamaholdings.com) पर उपरास्थ हैं।

बोर्ड हेतु तथा उसकी ओर से पुर्वकालिक निदेशक, सीएफओ तथा कंपनी सचिव

## यू.पी. होटल्स लिमिटेड

्राक्ताधा बाएल१९६१पीएलसी०१७३०७ सूर्य किरण, १९, करतूरबा गांधी मार्ग, नई दिल्ली–११० ००: **दूरमाय**ः ०११–२३७२२५९०–४६

30 सितंबर 2024 को समाप्त तिमाही एवं अर्दवर्ष के एक्स अलेखापटीडित वित्तीय परिणामों के विवरण का सार्टीहा								
	(च. साख में, आय प्रति अंश छोड़कर)							
豖.	विवरण		समाप्त तिमाही		समाप्त	समाप्त वर्ष		
₹.		30.09.2024 अलेखापरीक्षित	३० ०८ २०२४ अत्रेखापरीक्षित	30.09.2023 अलेखापरीवित	30.09.2024 अलेखापरीक्षित	३० ०९ २०२३ अलेखापरीवित	31.03.2024 लेखापरीवित	
1	परिचालनों से कुल आय	2,724.57	2,125.81	2,452.21	4,850:38	5,150.13	14,650.59	
2	अवधि हेतु निवल लाम/(शानि) (कर, आपवादिक एवं/अथवा असाधारण मदों से पूर्व)	158.25	(95.14)	90.64	62.11	679 88	4,229.95	
3	कर पूर्व अवधि हेतु निवल लाग/(डानि) (आपवादिक एवं/अथवा असाधारण मदों के पश्चात)	158.25	(95.14)	90.64	62.11	679.88	4,229.95	
4	कर पश्चात् अवधि हेतु निवल लाम/(हानि) (आपवादिक एवं/अथवा असाधारण मदों के पश्चात)	118.42	(71.94)	67.83	46.48	519.26	3,181.62	
5	अवधि हेतु कुल व्यापक आव (अवधि हेतु लाग/ (हानि) (कर पश्चात) तथा अन्य व्यापक आव (कर पश्चात) से समाविष्ट) समता अंश पूंजी	125.56	(110.96)	75.03	14.61	514.41	3,178.50	
6	आरबितियाँ (पूनर्मृत्यांकन आरबित छोड़कर)	540.00	540.00	540.00	540.00	540.00	540.00	
7	आय प्रति अंश	-	-	-	-	-	14,623.87	
8	(रु. 10 / — प्रत्येक का) 1. मूलभूत : 2. तरलीकृत :	2.19 2.19	(1.33) (1.33)	1.26 1.26	0.86 0.86	9 62 9 62	58.92 58.92	

(डीआईएन : 02071432) तिथि : 12—11—2024 स्थान : नई दिल्ली

स्थान : गुरुग्राम दिनाँक : 13 नवंबर 2024









**FINANCIAL EXPRESS** 



## **CREST VENTURES LIMITED**

**VENTURES** 

Registered Office: 111. Maker Chambers IV. 11th Floor. Nariman Point. Mumbai - 400 021.

Tel No: 022-4334 7000 Fax No: 022-4334 7002 CIN: L99999MH1982PLC102697 Website: www.crest.co.in Email: secretarial@crest.co.in

EXTRACT OF THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30<sup>TH</sup> SEPTEMBER, 2024 (₹ in Lakhs)

		STANDALONE				CONSOLIDATED				
SI.	Faiticulais	Quarter ended		Half year ended	Year ended	nded Quarter ended		Half year ended	Year ended	
No.		30.09.2024		30.09.2024						
		Unaudited	Unaudited	Unaudited	Audited	Unaudited	-		Audited	
1	Total Income from Operations	2,731.00	5,176.80	9,246.73	13,991.43	3,546.53	6,126.67	11,285.19	18,400.01	
2	Net Profit / (Loss) for the period (before Tax,									
	Exceptional and/or Extraordinary items)	1,814.61	3,753.28	7,309.41	6,645.32	1,933.90	4,037.04	8,019.79	8,122.59	
3	Net Profit / (Loss) for the period before tax									
	(after Exceptional and/or Extraordinary items)	1,814.61	3,753.28	7,309.41	6,645.32	1,933.90	4,037.04	8,019.79	8,122.59	
4	Net Profit / (Loss) for the period after tax									
	(after Exceptional and/or Extraordinary items)	1,724.27	2,940.57	6,269.03	4,965.88	1,788.75	3,217.10	6,772.20	6,207.90 *	
5	Total Comprehensive Income for the period									
	[Comprising Profit / (Loss) for the period (after tax)									
	and Other Comprehensive Income (after tax)]	1,859.88	4,659.01	7,491.95	11,866.88	1,945.56	4,935.78	8,015.22	13,095.60	
6	Equity Share Capital (net of treasury shares)	2,819.68	2,819.68	2,819.68	2,819.68	2,819.68	2,819.68	2,819.68	2,819.68	
	Reserves (excluding Revaluation Reserves									
	as shown in the Audited Balance Sheet of the									
	previous year )	_	_	_	96,198.32	_		_	1,07,642.23	
7	Earnings per share (EPS) (in ₹)									
	(on Weighted Average number of shares)									
	(Face Value of ₹10/- each)									
	Basic (in ₹)	6.12	10.43	22.23	17.61	6.07	11.41	23.54	21.33	
	Diluted (in ₹)	6.06	10.43	22.04	17.45	6.02		23.33	21.14	
	Dilated (iii V)	0.00	10.54	22.04	17.40	0.02	11.51	20.00	21.14	

## Notes:

- \*After share of profit/(loss) of Associates.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 12, 2024.
- Previous period figures have been regrouped / reclassified, wherever considered necessary.
- The above is an extract of the detailed format of quarterly / annual financial results filed with Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. The full format of the quarterly / annual financial results and pertinent disclosures related to other line items referred in the Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, are available on the Company's website viz. www.crest.co.in and on the websites of BSE Limited and National Stock Exchange of India Limited viz. www.bseindia.com and www.nseindia.com respectively.

For Crest Ventures Limited, Sd/-

Vijay Choraria Place : Mumbai Managing Director Date: November 12, 2024 [DIN: 00021446]

**LUMAX INDUSTRIES LIMITED** 

Regd. Office: 2<sup>™</sup> Floor, Harbans Bhawan-II, Commercial Complex, Nangal Raya, New Delhi-110046 Website: www.lumaxworld.in/lumaxindustries, Tel: 011 49857832 Email: lumaxshare@lumaxmail.com, CIN: L74899DL1981PLC012804



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## EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2024

		(₹ in lakhs un	less otherwise stated	
Particulars	Quarter Ended 30 <sup>th</sup> September 2024 (Unaudited)	Half year ended 30" September 2024 (Unaudited)	Quarter Ended 30" September 2023 (Unaudited)	
Total Revenue from operations	81,182.31	1,57,761.69	64,375.18	
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1,675.71	4,417.97	2,466.84	
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	3,663.39	8,275.82	3,801.66	
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	2,828.00	6,245.64	2,625.23	
Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	2,798.83	6,177.08	2,687.94	
Equity Share Capital	934.77	934.77	934.77	
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	66220.02			
Earnings per share (of ₹ 10 each) (not annualized) Basic & Diluted (in ₹)	30.25	66.81	28.08	
Key information on Standalone Financial Results is as follows:	0			
Total Revenue from operations	81,182.31	1,57,761.69	64,375.18	
Net Profit from ordinary activities before tax	1,528.78	4,240.57	2,431.30	
Net Profit for the period before tax	1,528.78	4,240.57	2,431.30	
Total comprehensive income	1,237.33	3,173.46	1,615.75	

Place: Gurugram

Date: November 12, 2024

LUMAX

- The above unaudited consolidated financial results of Lumax Industries Limited ("The Holding Company") and its subsidiary (together referred to as "the Group") and its associate have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held today i.e. November 12, 2024. The Statutory auditor have carried out limited review of the above consolidated financial result of the Holding Company.
- 2. The above is an extract of the detailed format of Financial Result for the Quarter and half year ended on September 30 2024 filed with the Stock Exchange under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. The full format of the Financial Result for the Quarter and half year ended September 30, 2024 are available on the websites of the Stock Exchanges(s) i.e. NSE (www.nseindia.com) and BSE (www.bseindia.com) and also on the Company website (www.lumaxworld.in/lumaxindustries).

For and on behalf of the Board of Directors of

**Lumax Industries Limited** 

Deepak Jain

Chairman & Managing Director DIN: 00004972

continued from previous page

An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors): Bid/Issue Period (except the Bid/Issue Closing Date)

bidhissue reflod (except the bidh	sale closing bate)
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/Issue Closing D	Date*
Submission of electronic applications (Online ASBA through 3-in-1 accounts) - For RIBs, Eligible Employees Bidding in the Employee Reservation Portion, and Eligible Shareholders Bidding in the Shareholders Reservation Portion	Only between 10:00 a.m, and up to 5:00 p.m. IST
Submission of electronic applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹0.50 million)	Only between 10:00 a.m. and up to 4:00 p.m. IST
Submission of electronic applications (Syndicate Non-Retail, Non-Individual Applica	tions) Only between 10:00 a.m. and up to 3:00 p.m. IST
Submission of physical applications (Bank ASBA)	Only between 10:00 a.m. and up to 1:00 p.m. IST
Submission of physical applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs where Bid Amount is more than ₹0.50 million)	Only between 10:00 a.m. and up to 12:00 p.m. IST

Modification/ Revision/cancellation of Bids Upward Revision of Bids by QIBs and Non-Institutional Investors categories® Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/ Issue Closing Date Upward or downward Revision of Bids or cancellation of Bids by RIBs, Eligible Employees Only between 10.00 a.m. and up to 5.00 p.m. IST Bidding in the Employee Reservation Portion and Eligible Shareholders bidding in the Shareholders' reservation \* UPI mandate end time and date shall be at 05:00 p.m. on Bid/Issue Closing Date. OIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

Post Issue Schedule:

Event

Indicative Date Friday, November 22, 2024 Bid/Issue Closing Date Finalisation of Basis of Allotment with the Designated Stock Exchange On or about Monday, November 25, 2024 Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account On or about Tuesday, November 26, 2024 Credit of Equity Shares to demat accounts of Allottees On or about Tuesday, November 26, 2024 Commencement of trading of the Equity Shares on the Stock Exchanges On or about Wednesday, November 27, 2024

## THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE")

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis as decided by our Company in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors ("Anchor Investor Allocation Price"), In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Issue Price and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. If at least 75% of the Net Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders ("NIBs") of which (a) one-third portion shall be reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other subcategory of Non-Institutional Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further not more than 10% of the Net Issue shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, up to [•] Equity Shares, aggregating up to ₹2,000.00 million will be allocated on a proportionate basis to the Eligible Employees Bidding in the Employee Reservation Portion, subject to valid Bids being received from them at or above the Issue Price. Furthermore, up to [●] Equity Shares, aggregating up to ₹10,000 million shall be made available for allocation on a proportionate basis only to Eligible Shareholders bidding in the Shareholders Reservation Portion, subject to valid Bids being received at or above the Issue Price. All Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For further details, see "Issue Procedure" beginning on page 572 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company,

investors are requested to see "History and Certain Corporate Matters" on page 243 of the RHP. The Memorandum of Association of our Company is a material document

for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 629 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 100,000,000,000 divided into 10,000,000,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹

75,000,000,000 divided into 7,500,000,000 Equity Shares of face value of ₹ 10 each. For details of the capital structure of the Company, see "Capital Structure" beginning on page 113 of the RHP. NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: NTPC Limited and its nominees signed our Memorandum of Association, following which an initial allotment of 100 Equity Share was made to each Chandan Kumar Mondol, Mohit Bhargava, Vinay Kumar, Sangeeta Kaushik, Avnish Srivastava, Aditya Dar and Renu Narang. For details of the share capital history and capital

structure of our Company see "Capital Structure" beginning on page 113 of the RHP. LISTING: The Equity Shares once issued through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters each dated October 18, 2024. For the purposes of the Issue, NSE shall be the Designated Stock Exchange. A signed copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 629 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 543 of the RHP for the full text of the disclaimer clause of SEBI. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has

been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 548 of the RHP for the full text of the disclaimer clause of BSE. DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer

Document. The investors are advised to refer to page 549 of the RHP for the full text of the disclaimer clause of NSE. GENERAL RISKS: Investments in equity-related securities involve a degree of risk and bidders should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Company and the Issue, including the risks involved. The Equity Shares of face value of ₹ 10 each have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of

ASBA\* | Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues.

No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

the investors is invited to "Risk Factors" beginning on page 31 of the RHP.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail ld: ipo.upi@npci.org.in.

# (T) IDBI capital

**IDBI Capital Markets & Securities Limited** 

6th Floor, IDBI Tower WTC Complex, Cuffe Parade Mumbai - 400 005, Maharashtra, India Tel: +91 22 4069 1953 E-mail: ngel.ipo@idbicapital.com Investor Grievance E-mail: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Indrajit Bhagat / Drashti Dugar

SEBI Registration Number: INM000010866

## HDFC BANK

We understand your world **HDFC Bank Limited** 

Investment Banking Group, Unit No. 701, 702 and 702-A, 7th Floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai - 400 013 Maharashtra, India Tel: +91 22 3395 8233 E-mail: ntpcgreen.ipo@hdfcbank.com Investor Grievance ID: investor.redressal@hdfcbank.com Website: www.hdfcbank.com

Contact Person: Sanjay Chudasama/ Bharti Ranga

SEBI Registration No.: INM000011252

# IIFL CAPITAL NUVama

**BOOK RUNNING LEAD MANAGERS** 

**IIFL Capital Services Limited** (Formerly known as IIFL Securities Limited) 24th floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai - 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: ngel.ipo@iiflcap.com Investor grievance e-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Mansi Sampat/Pawan Jain

SEBI registration no.: INM000010940

Nuvama Wealth Management Limited 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Maharashtra, India Tel: +91 22 4009 4400 E-mail: ngelipo@nuvama.com Investor grievance e-mail: customerservice.mb@nuvama.com Website: www.nuvama.com Contact Person: Pari Vaya SEBI Registration No.: INM000013004

# KFINTECH

Kfin Technologies Limited

REGISTRAR TO THE ISSUE

Selenium Tower B. Plot No.31-32 Gachibowli. Financial District Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222/ 1800 309 4001 E-mail: ntpcgreen.ipo@kfintech.com Investor grievance e-mail: einward.risk@kfintech.com Website: www.kfintech.com Contact person: M. Murali Krishna SEBI registration no: INR000000221

## COMPANY SECRETARY AND COMPLIANCE OFFICER Manish Kumar Company Secretary and Compliance Officer NTPC GREEN ENERGY LIMITED C-327, Sector-P-3, Greater Noida, Kasana,

Gautam Buddha Nagar - 201310 Telephone Number: +91 11 2436 2577 E-mail: manishkumar08@ntpc.co.in Website: www.ngel.in

Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, noncredit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IDBI Capital Markets & Securities Limited at www.idbicapital.com, HDFC Bank Limited at www.hdfcbank.com, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) at www.iiflcap.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the Company, NTPC GREEN ENERGY LIMITED at www.ngel.in and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Issue at www.ngel.in, www.idbicapital.com, www.hdfcbank.com, www.iiflcap.com, www.nuvama.com and www.kfintech.com, respectively. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, NTPC GREEN ENERGY LIMITED: Tel

+91 11 2436 2577; BRLMs: IDBI Capital Markets & Securities Limited, Telephone: +91 22 4069 1953; HDFC Bank Limited, Tel: +91 22 3395 8233; IIFL Capital Services Limited (Formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and Syndicate Members: HDFC Securities Limited, Telephone number: 022 3075 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI

SUB-SYNDICATE MEMBERS: Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Axis Capital Limited, Centrum Broking Limited, Finwizard Technology Private Limited, ICICI Securities Limited, Inga Ventures Pvt Ltd., J M Financial Services Ltd., Jobanputra Fiscal Services Ltd., Kantilal Chhaganial Securities, KJMC Capital Market Services Limited, Kotak Mahindra Capital Company Limited, Kotak Securities Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Next World, Nextbillion Technology Private Limited, Nirmal Bang Securities, Prabhudas Lilladher Pvt Ltd., Religare Broking, Rikhav Securities Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Ltd., Sharekhan Limited, SMC Global Securities Limited, Sunidhi Securities and Finance Ltd., Upstock Pvt Ltd., YES Securities (India) Ltd. and Zerodha. ESCROW COLLECTION BANK, REFUND BANK AND SPONSOR BANK: ICICI Bank Limited | PUBLIC ISSUE ACCOUNT BANK AND SPONSOR BANK: Axis Bank Limited. UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For NTPC GREEN ENERGY LIMITED On behalf of the Board of Directors

Manish Kumar Company Secretary & Compliance Officer

Date: November 12, 2024 NTPC GREEN ENERGY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated November 12, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IDBI Capital Markets & Securities Limited at www.idficap.com, HDFC Bank Limited at www.idficap.com, HDFC Bank Limited at www.indicap.com, HDFC Bank Limited at www.indicap.c

only rely on the information included in the RHP filed by the Company with the RoC. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities Act of 1933 as amended (the "U.S. Securities Act") or an exemption from such registration. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A) in accordance with Rule 144A or another available exemption from the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in, and in reliance on, Regulation S and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

www.bseindia.com and the website of the Company at www.ngel.in. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should

Place: New Delhi









