

February 12, 2025

The National Stock Exchange of India Ltd.,
“Exchange Plaza”,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

BSE Ltd.,
Phiroz Jeejeebhoy Towers,
Dalal Street
Mumbai-400001

Scrip Symbol: TCI

Scrip Code: 532349

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Code”)

Please find attached herewith the disclosure under Regulation 29(2) of the Takeover Code for acquisition of Equity Share by Boruka Supply Chain Solutions Holdings Limited.

This is for your kind information & record please.

Thanking you,

Yours Faithfully,

For **Transport Corporation of India Limited**

Archana Pandey
Company Secretary & Compliance Officer
Encl: a/a

Transport Corporation of India Limited

Corporate Office : TCI House, 69, Institutional Area, Sector-32, Gurugram -122001, Haryana (India)

Ph. No.: +91 124-2381603, Fax.: +91 124-2381611 E-mail : corporate@tcil.com Web : www.tcil.com

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CIN : L70109TG1995PLC019116

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company (TC)	Transport Corporation of India Ltd. (TCI)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhoruka Supply Chain Solutions Holdings Ltd. (BSCSHL)		
Whether the acquirer belongs to Promoter/Promoter group:	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. and the National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital Wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	3,38,05,406	44.13	44.13
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	3,38,05,406	44.13	44.13
Details of acquisition			
a) Shares carrying voting rights acquired	7,816	0.01	0.01
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	7,816	0.01	0.01
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,38,13,222	44.14	44.14
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	3,38,13,222	44.14	44.14
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 th February, 2025 to 12 th February, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 15,31,86,544/- divided into 7,65,93,272 equity share of face value of Rs. 2/- each fully paid up.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 15,31,86,544/- divided into 7,65,93,272 equity share of face value of Rs. 2/- each fully paid up.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 15,31,86,544/- divided into 7,65,93,272 equity share of face value of Rs. 2/- each fully paid up.		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhoruka Supply Chain Solutions Holdings Ltd.

SUDHIR KUMAR
AGARWAL
2025.02.12
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Date: 12th February, 2025
Place: Gurugram

Sudhir Kumar Agarwal
Director