

# PONDY OXIDES AND CHEMICALS LIMITED **POCL**<sup>®</sup>

December 17, 2024

The Manager  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex  
Bandra East  
Mumbai - 400 051

The General Manager  
Department of Corporate Services  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai - 400 001

**Symbol: POCL**

**Scrip Code: 532626**

Dear Sir/Madam,

**Re:** Qualified institutions placement of equity shares of face value Rs. 5 each (the "Equity Shares") by Pondy Oxides and Chemicals Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), Section 42 and 62(1)(c) of the Companies Act, 2013, as amended (the "Companies Act, 2013"), read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (the "PAS Rules"), and other applicable provisions of the Companies Act, 2013. (the "Issue").

**Sub:** Outcome of the meeting of the Fund-Raising Committee

We wish to inform you that pursuant to the approval of the Board of Directors of the Company at its meeting held on September 23, 2024 and approval of the shareholders of the Company by way of a special resolution passed on October 25, 2024 the Fund-raising committee of the Company, in its meeting held today i.e. December 17, 2024, has *inter alia* considered and approved the following:

- (i) approval and adoption of the preliminary placement document dated December 17, 2024, and the application form, in connection with the Issue ("Preliminary Placement Document");
- (ii) Approved and authorised the opening of the Issue today, i.e., December 17, 2024; and
- (iii) Approved the floor price of Rs. 902.93 per equity share ("Floor Price") based on the pricing formula as prescribed under SEBI ICDR Regulations.

In relation to the Issue, we have filed the Preliminary Placement Document dated December 17, 2024, with BSE Limited and National Stock Exchange of India Limited today.

We further wish to inform you that the 'Relevant Date' for the purpose of the Issue, in terms of the SEBI ICDR Regulations is December 17, 2024 and accordingly the floor price in respect of the Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 902.93 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may, at its discretion, offer a discount of not more than 5% (five percent) on the floor price so calculated for the Issue.

The Fund-Raising meeting commenced at 07.00 p.m. and the meeting was concluded at 07.30 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully

**For Pondy Oxides and Chemicals Limited**

**Authorized Signatory**

**Name:** K Kumaravel

**Designation:** Director Finance & Company Secretary

**KRM Centre, 4th Floor, # 2, Harrington Road, Chetpet, Chennai - 600 031. Tamil Nadu, India**

**Phone : + 91-44-4296 5454 E-mail : info@pocl.com Web : www.pocl.com**

**CIN No. : L24294TN1995PLC030586 II GSTIN : 33AAACP5102D4Z4**