



TML: CS: BSE/NSE CORR: 2023-24

27th September, 2024

The Manager
Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code – 530199

The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Symbol: THEMISMED

Dear Sir/Madam,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “SEBI (SAST) Regulations”)

With reference to the captioned subject, please find attached herewith the disclosure made under Regulation 29(2) of the SEBI (SAST) Regulations, 2011, submitted by Prescient Wealth Management Private Limited, a Shareholder of the Company with respect to sale of Equity Shares of Themis Medicare Limited. The attached disclosure was received vide an email dated 26th September, 2024.

Kindly take the same on record.

Thanking you,

Yours faithfully

For **THEMIS MEDICARE LIMITED**

Dr. Dinesh Patel
Chairman

Encl.: as mentioned above

Themis Medicare Limited

Corporate Office: 11/12 Udyog Nagar, S V Road, Goregaon (W), Mumbai – 400 104, India

***Tel.:** 91-22-67607080 ***Fax:** 91-22-67607070/ 28746621

Regd. Office: Plot No. 69-A, G.I.D.C., Industrial Estate, Vapi-Gujarat

CIN No.: L24110GJ1969PLC001590 ***Tel/ Fax No.:** **Regd. Off.:** 0260-2431447/ 2430219

***E-mail:** themis@themismedicare.com ***Website:** www.themismedicare.com



WEALTH MANAGEMENT PRIVATE LIMITED

CIN : U67190MH2008PTC177956

Regd. Off. : 201, 2nd Floor, Krishna Kunj, Plot No. 30,
Navyug CHSL, V. L. Mehta Road, Vile Parle (West), Mumbai - 400 056.
Telefax : 2663 0001 / 2663 0002 E-mail : corporatescompliance@gmail.com

25th September 2024

To,

The Board of Directors

Themis Medicare Limited
Plot No.69-A,
GIDC IND Estate
Vapi, Dist. Valsad,
Gujarat - 396195

Dear Sir,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011

In terms of the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we would like to inform you that we have sold 3,79,770 Shares of **Themis Medicare Limited**, resulting into a change in our holding.

Please find enclosed herewith disclosure in terms of Regulations 29(2) of the SEBI Regulations.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours truly,

For Prescient Wealth Management Pvt Ltd.

Jayesh K Shah,

(Director)

Ph: 022-62369044


Cell: +91 9702020032

Encl.: As Above

Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	THEMIS MEDICARE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1) Prescient Wealth Management Pvt.Ltd. 2) Anuj A. Sheth 3) Gagandeep Credit Capital Pvt.Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE & NATIONAL STOCK EXCHANGE		
5. Details of the acquisition / disposal / holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/sale under consideration, holding of :</u>			
a) Shares carrying voting rights	4,879,770	5.30	5.30
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	4,879,770	5.30	5.30
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	379,770	0.41	0.41
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	379,770	0.41	0.41

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	4,500,000	4.89	4.89
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	4,500,000	4.89	4.89
6. Mode of acquisition / sale of shares (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24/09/2024 & 25/09/2024		
8. Equity share capital / total voting capital of the TC before the said acquisition / disposal	92,040,120		
9. Equity share capital/ total voting capital of the TC after the said acquisition / disposal	92,040,120		
10. Total diluted share/voting capital of the TC after the said acquisition/disposal.	92,040,120		
<p>(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p> <p>Signature of the acquirer / seller / Authorised Signatory For Prescient Wealth Management Private Limited</p> <p style="text-align: center;"> Director</p> <p>Place: Mumbai</p> <p>Date : 25/09/2024</p>			