



February 10, 2025

The Manager
Corporate Relationship Department
BSE Limited
Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Manager
Listing Department
National Stock Exchange of India
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051

BSE Scrip Code- 533267

**NSE Scrip Symbol: CANTABIL and Series:
EQ**

Fax No.: 022-2272 3121/1278/1557/3354

Fax No.: 022-26598237/38

Sub: Integrated Filing (Financial) for the quarter and nine months ended on December 31, 2024

Dear Sir/Ma'am,

Pursuant to the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, please find the enclosed herewith the Integrated Filing (Financial) of the Company for the quarter ended on December 31, 2024.

The same is also being made available on the website of the Company at www.cantabilinternational.com.

You are requested to take the above on record and inform all those concerned.

Thanking you,

Yours faithfully,

For Cantabil Retail India Limited

Poonam Chahal
Company Secretary & Compliance Officer
FCS No. 9872

Encl: as above

CANTABIL RETAIL INDIA LTD.

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e-mail : info@cantabilinternational.com Website : www.cantabilinternational.com CIN No. L74899DL1989PLC034995
Works : Plot No. 359,360 & 361, Phase 4-B, Sec.-17, HSIIDC Industrial Estate, Footwear Park, Bahadurgarh, Haryana-124507

Walker ChandioK & Co LLP

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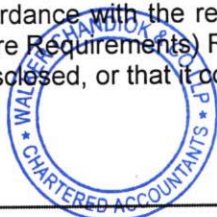
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Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Cantabil Retail India Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Cantabil Retail India Limited ('the Company') for the quarter ended 31 December 2024 and the year to date results for the period 01 April 2024 to 31 December 2024, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.



Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker ChandioK & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

Walker Chandiok & Co LLP

Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

5. The review of unaudited quarterly and year-to-date financial results for the quarter and period ended 31 December 2023 and audit of financial results for the year ended 31 March 2024 included in the Statement was carried out and reported by Suresh & Associates who has expressed unmodified conclusion vide their review report dated 07 February 2024 and unmodified opinion vide their audit report dated 15 May 2024, respectively, whose reports have been furnished to us and which have been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076/N/500013



Kartik Gogia

Partner

Membership No. 512371

UDIN: 25512371BMNUCC6146

Place: New Delhi

Date: 10 February 2025

Chartered Accountants

A. Financial Results



CANTABIL RETAIL INDIA LIMITED

Regd. Office: B-16, Lawrence Road Industrial Area, Delhi - 110035

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Tel : +91-11-41414188, Email : info@cantabilinternational.com

Statement of unaudited financial results for the quarter and nine months ended 31 December 2024

(Rs. in lakhs, unless otherwise stated)

Particulars	Quarter ended			Nine months ended		Year ended
	31 December 2024	30 September 2024	31 December 2023	31 December 2024	31 December 2023	31 March 2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Income						
a) Revenue from operations	22,291.73	15,119.87	17,445.10	50,204.09	42,132.84	61,561.08
b) Other income	205.05	124.51	139.06	498.54	311.38	467.87
Total income	22,496.78	15,244.38	17,584.16	50,702.63	42,444.22	62,028.95
II Expenses						
a) Cost of materials consumed	3,496.07	3,350.26	3,159.12	9,644.81	8,677.14	11,784.45
b) Purchases of stock-in-trade	4,258.93	3,521.86	3,698.88	9,742.16	6,473.73	9,376.03
c) Changes in inventories of finished goods, work in progress and stock-in-trade	(1,309.02)	(2,379.75)	(1,864.97)	(5,947.33)	(3,215.24)	(1,382.98)
d) Employee benefits expense	3,794.04	3,467.37	3,125.34	10,483.72	8,621.79	11,867.02
e) Finance costs	931.99	846.39	775.67	2,565.69	2,192.44	2,976.59
f) Depreciation and amortisation expense	2,003.18	1,942.87	1,660.23	5,744.57	4,410.15	6,235.14
g) Other expenses	4,802.46	3,707.94	3,935.81	11,640.74	9,785.70	13,642.25
Total expenses	17,977.65	14,456.94	14,490.08	43,874.36	36,945.71	54,498.50
III Profit before exceptional item and tax (I-II)	4,519.13	787.44	3,094.08	6,828.27	5,498.51	7,530.45
IV Exceptional item	-	-	-	-	-	149.54
V Profit before tax (III+IV)	4,519.13	787.44	3,094.08	6,828.27	5,498.51	7,679.99
VI Tax expense:						
a) Current tax	1,400.37	274.85	935.80	2,100.51	1,622.55	2,069.01
b) Tax adjustment related to earlier years	21.62	-	(3.00)	21.62	(3.00)	(3.00)
c) Deferred tax credit	(341.67)	(142.43)	(249.18)	(528.68)	(508.32)	(608.31)
Total tax expense	1,080.32	132.42	683.62	1,593.45	1,111.23	1,457.70
VII Net profit after tax for the period/year (V-VI)	3,438.81	655.02	2,410.46	5,234.82	4,387.28	6,222.29
VIII Other comprehensive income:						
a) Items that will not be re-classified to profit or loss	51.35	13.16	(0.59)	54.38	29.05	(13.47)
b) Income tax related to item that will not be re-classified to profit or loss	(12.93)	(3.31)	0.15	(13.69)	(7.31)	3.39
Total other comprehensive income/(loss) for the period/year	38.42	9.85	(0.44)	40.69	21.74	(10.08)
IX Total comprehensive income for the period/year (VII+VIII)	3,477.23	664.87	2,410.02	5,275.51	4,409.02	6,212.21
X Paid-up equity share capital (face value Rs. 2/- each)	1,672.76	1,672.76	1,632.76	1,672.76	1,632.76	1,672.76
XI Other equity						30,973.13
XII Earnings per share (of Rs. 2/- each) (not annualized for quarters and nine months)						
a) Basic	4.11	0.78	2.95	6.26	5.37	7.60
b) Diluted	4.11	0.78	2.95	6.26	5.37	7.60

See accompanying notes





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Statement of unaudited financial results for the quarter and nine months ended 31 December 2024

Notes:

- 1 The financial results for the quarter and nine months ended 31 December 2024 have been reviewed and recommended for approval by the Audit Committee and accordingly approved by the Board of Directors of Cantabil Retail India Limited ("the Company") at their respective meetings held on 10 February 2025. The statutory auditors have carried out a limited review of these results.
- 2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 3 The business activities of the Company predominantly falls within a single primary business segment viz. "Retail", accordingly there are no separate reportable business segments as per Ind AS 108 "Operating Segments".
- 4 The Board of Directors has declared an interim dividend @ Rs.0.50/- per equity share (25%) of face value of Rs. 2/- per share at their meeting held on 10 February 2025.
- 5 The previous period/year numbers have been regrouped/reclassified wherever necessary to conform to current period/year presentation. The impact of such reclassification/regrouping is not material to the financials results.

Place: New Delhi
Date: 10 February 2025

For Cantabil Retail India Limited

Vijay Bansal
Chairman and Managing Director
DIN 01110877

The aforesaid Results have been filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and are also available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the Company's website www.cantabilinternational.com





B. Statement on Deviation or Variation for Proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement etc. – **Not Applicable**

C. Format for Disclosing Outstanding Default on Loans and Debt Securities- **Not Applicable**

D. Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th Quarter) – **Not Applicable.**

E. Statement on Impact of Audit Qualifications (for Audit Report with Modified Opinion) submitted along with Annual Audited Financial Results (Standalone) (applicable only for Annual Filing i.e., 4th Quarter)– **Not Applicable**

CANTABIL RETAIL INDIA LTD.

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