

# SARASWATI COMMERCIAL (INDIA) LTD.

Regd.Off.:209-210, Arcadia Building, 2<sup>nd</sup> Floor, 195, Nariman Point, Mumbai-400021.

Tel:40198600 Fax:40198650 E-mail:[saraswati.investor@gcvl.in](mailto:saraswati.investor@gcvl.in),  
Web:[www.saraswaticommercial.com](http://www.saraswaticommercial.com) CIN:L51909MH1983PLC166605

11.02.2025

To,  
**Corporate Relationship Department,**  
BSE Limited  
P. J. Towers, 1st Floor,  
Dalal Street,  
Mumbai - 400 001

**BSE Code: 512020**

Dear Sir,

**Sub: Intimation under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”).**

This is to inform you that in terms of Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of the Listing Regulations, the Board of Directors at its meeting held on 11<sup>th</sup> February, 2025 has, subject to receipt of the requisite statutory and regulatory approvals and the approval of the members of the Company by passing a special resolution through Postal Ballot, approved the preferential allotment of upto 66,000 equity shares of face value of Rs. 10/- each at a price of Rs. 11,913/- per Equity Share (including premium of Rs. 11,903/- per equity share) aggregating upto Rs. 78,62,58,000/- to the following:

Sr. No.	Name of the proposed investor	Category of investor	No. of Equity shares	Amount (Rs.)
1.	Winro Commercial (India) Limited	Promoter Group	Upto 66,000	Upto 78,62,58,000
<b>Total</b>			<b>Upto 66,000</b>	<b>Upto 78,62,58,000</b>

Details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 9, 2015, SEBI MASTER CIRCULAR SEBI/HO/CFD/POD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is attached as Annexure A to this letter.

Thanking You,

Yours faithfully

For **SARASWATI COMMERCIAL (INDIA) LIMITED**

**AVANI SANGHAVI**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**MEMBERSHIP No.: A29108**

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## Annexure A

Sr. No.	Particulars	Information										
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares										
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment										
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 66,000 equity shares of face value of Rs. 10/- each, for cash, at an issue price of Rs. 11,913/- per equity share (including a premium of Rs. 11,903/- per equity share) for an aggregate consideration of upto Rs. 78,62,58,000/-.										
4.	Additional details in case of preferential issue:											
i	Names of the investors	Winro Commercial (India) Limited (Category: Promoter & Promoter Group)										
ii	Post allotment of securities –  outcome of the subscription	<table border="1"> <thead> <tr> <th>Name of the Proposed Allottees/ Investors</th> <th>Category</th> <th>Pre-Preferential Issue Equity Shares held</th> <th>Number of Equity Shares proposed to be allotted</th> <th>Post- Preferential Issue Equity shares (Proposed)</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Name of the Proposed Allottees/ Investors	Category	Pre-Preferential Issue Equity Shares held	Number of Equity Shares proposed to be allotted	Post- Preferential Issue Equity shares (Proposed)					
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			Number of Equity Shares held	%			Number of Equity Shares held	%
		Winro Commercial (India) Limited	Non-Banking Financial Company (NBFC), listed on BSE, belonging to Promoter and Promoter Group Category	1,83,529	17.82%	66,000	2,49,529	22.77%
iii	Issue price / allotted price (in case of convertibles)	Rs. 11,913/-						
iv	Number of investors	1 (One)						
v	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable						
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable						